

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	500,623	1,003,768	100.5%
Earnings Per Share (fils)	2.60	6.10	134.6%
Total Operating Revenue (KWD)	2,674,332	2,241,398	(16.2%)
Gross Profit / (Loss) (KWD)	1,423,527	1,075,435	(24.5%)
Return on Average Equity (ROAE)	1.22%	4.02%	
Return on Average Assets (ROAA)	1.15%	3.61%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	12,489,679	9,327,962	(25.3%)
Non-current Assets	10,027,333	9,942,198	(0.8%)
Total Assets	22,517,012	19,270,160	(14.4%)
Shareholders' Equity*	20,759,542	16,715,524	(19.5%)

Liabilities:

Current Liabilities	921,538	1,068,951	16.0%
Non-current Liabilities	354,176	1,360,170	284.0%
Total Liabilities	1,275,714	2,429,121	90.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	17,835.1	P/E (x)	9.38
Value (KWD '000)	917.1	P/BV (x)	0.41
Closing Price (KWD)	0.045	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.111	YTD Share Turnover	11.89%
Current Market Capitalization (KWD Million)	6.8	Beta	0.88

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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