

Aayan Leasing & Investment Co.

12-Nov-13

## Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	17,624,673	5,284,427	(70.0%)
Earnings Per Share (fils)	38.26	8.02	(79.0%)
Return on Average Equity (ROAE)	32.05%	NM	
Return on Average Assets (ROAA)	1.34%	NM	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	(3,329,944)	4,976,589	249.4%
Earnings Per Share (fils)	(5.05)	7.55	249.5%

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
<b>Assets:</b>			
Current Assets	204,117,993	159,123,999	(22.0%)
Non-current Assets	231,216,528	218,459,689	(5.5%)
Total Assets	435,334,521	377,583,688	(13.3%)

Shareholders' Equity*	38,944,004	29,555,038	(24.1%)
<b>Liabilities:</b>			
Current Liabilities	207,854,409	183,626,505	(11.7%)
Non-current Liabilities	141,450,965	120,735,132	
Total Liabilities	349,305,374	304,361,637	(12.9%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	690,292	P/E (x)	NM
Value (KWD '000)	49,976	P/BV (x)	2.03
Closing Price (KWD)	0.073	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.045	YTD Share Turnover	102.84%
Current Market Capitalization (KWD Million)	59.9	Beta	1.33

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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### Disclosure:

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