

Investors Holding Group Co.

14-May-14

## Kuwait Stock Exchange Q1-2014 Financial Results Announcement

Profitability	Q1-2013	Q1-2014	Variance
Net Profit (Loss) KWD	95,119	(43,805)	NM
Earnings Per Share (fils)	0.09	(0.04)	NM
Return on Average Equity (ROAE)	0.42%	NM	
Return on Average Assets (ROAA)	0.23%	NM	

Balance Sheet Summary (KWD)	31-Mar-13	31-Mar-14	Variance
<b>Assets:</b>			
Current Assets	624,693	193,017	(69.1%)
Non-current Assets	56,736,988	50,673,064	(10.7%)
Total Assets	57,361,681	50,866,081	(11.3%)

Shareholders' Equity*	31,091,879	28,546,271	(8.2%)
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### Liabilities:

Current Liabilities	2,469,365	1,524,839	(38.2%)
Non-current Liabilities	22,490,158	19,306,917	(14.2%)
Total Liabilities	24,959,523	20,831,756	(16.5%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,128,067	P/E (x)	NM
Value (KWD '000)	55,848	P/BV (x)	0.64
Closing Price (KWD)	0.017	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.027	YTD Share Turnover	198.88%
Current Market Capitalization (KWD Million)	18.2	Beta	1.69

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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### Disclosure:

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