

KGL Logistics Co.

4-Aug-16

## Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	3,494,527	3,761,316	7.6%
Earnings Per Share (fils)	5.82	6.36	9.3%
Total Operating Revenue (KWD)	16,459,526	19,222,777	16.8%
Gross Profit / (Loss) (KWD)	3,672,983	3,946,288	7.4%
Return on Average Equity (ROAE)	7.14%	7.11%	
Return on Average Assets (ROAA)	5.72%	5.25%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
<b>Assets:</b>			
Current Assets	42,619,329	38,735,722	(9.1%)
Non-current Assets	66,912,720	84,992,468	27.0%
<b>Total Assets</b>	<b>109,532,049</b>	<b>123,728,190</b>	<b>13.0%</b>

Shareholders' Equity*	84,829,443	87,565,571	3.2%
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### Liabilities:

Current Liabilities	17,607,173	28,089,773	59.5%
Non-current Liabilities	6,463,027	7,334,826	13.5%
<b>Total Liabilities</b>	<b>24,070,200</b>	<b>35,424,599</b>	<b>47.2%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	136,893	P/E (x)	6.78
Value (KWD '000)	9,585	P/BV (x)	0.48
Closing Price (KWD)	0.070	Dividend Yield	7.08%
Book Value Per Share (KWD)	0.147	YTD Share Turnover	22.58%
Current Market Capitalization (KWD Million)	42.4	Beta	0.94

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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