

Kuwait Building Materials Manufacturing Co.

24-Apr-17

Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	94,783	42,028	(55.7%)
Earnings Per Share (fils)	3.10	1.40	(54.8%)
Total Operating Revenue (KWD)	808,471	623,845	(22.8%)
Gross Profit / (Loss) (KWD)	188,893	143,046	(24.3%)
Return on Average Equity (ROAE)	6.89%	3.13%	
Return on Average Assets (ROAA)	5.86%	2.68%	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
Assets:			
Current Assets	4,098,762	4,078,531	(0.5%)
Non-current Assets	2,670,787	2,464,377	(7.7%)
Total Assets	6,769,549	6,542,908	(3.3%)
Shareholders' Equity*	5,863,425	5,526,068	(5.8%)
Liabilities:			
Current Liabilities	372,275	477,636	28.3%
Non-current Liabilities	533,849	539,204	1.0%
Total Liabilities	906,124	1,016,840	12.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	570	P/E (x)	26.56
Value (KWD '000)	81	P/BV (x)	0.86
Closing Price (KWD)	0.156	Dividend Yield	4.49%
Book Value Per Share (KWD)	0.182	YTD Share Turnover	1.88%
Current Market Capitalization (KWD Million)	4.7	Beta	0.08

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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