

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	3,800,193	(5,406,156)	NM
Earnings Per Share (fils)	10.10	(14.37)	NM
Total Operating Revenue (KWD)	12,129,824	5,349,086	(55.9%)
Gross Profit / (Loss) (KWD)	5,081,192	(96,953)	NM
Return on Average Equity (ROAE)	11.31%	NM	
Return on Average Assets (ROAA)	7.63%	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	6,573,184	6,313,303	(4.0%)
Non-current Assets	56,593,999	66,844,084	18.1%
Total Assets	63,167,183	73,157,387	15.8%
Shareholders' Equity*	46,298,110	43,993,816	(5.0%)
Liabilities:			
Current Liabilities	9,748,081	25,189,708	158.4%
Non-current Liabilities	6,743,569	3,475,671	(48.5%)
Total Liabilities	16,491,650	28,665,379	73.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	621,618	P/E (x)	NM
Value (KWD '000)	38,719	P/BV (x)	0.44
Closing Price (KWD)	0.052	Dividend Yield	9.16%
Book Value Per Share (KWD)	0.117	YTD Share Turnover	165.28%
Current Market Capitalization (KWD Million)	19.6	Beta	0.94

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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