

### Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	17,701,252	20,892,200	18.0%
Earnings Per Share (fils)	18.96	22.38	18.0%
Total Operating Revenue (KWD)	64,251,156	66,630,069	3.7%
Gross Profit / (Loss) (KWD)	31,471,285	30,744,384	(2.3%)
Cash Dividends Per Share (fils)	10.00	11.00	
Bonus Shares (%)	0.0%	4.0%	
Return on Average Equity (ROAE)	6.91%	7.83%	
Return on Average Assets (ROAA)	0.94%	1.02%	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
<b>Assets:</b>			
Current Assets	1,355,117,265	1,530,231,459	12.9%
Non-current Assets	560,922,784	638,363,962	13.8%
<b>Total Assets</b>	<b>1,916,040,049</b>	<b>2,168,595,421</b>	<b>13.2%</b>
<b>Shareholders' Equity*</b>	<b>260,567,350</b>	<b>273,190,222</b>	<b>4.8%</b>
<b>Liabilities:</b>			
Current Liabilities	1,504,264,589	1,655,021,031	10.0%
Non-current Liabilities	147,884,511	236,970,405	60.2%
<b>Total Liabilities</b>	<b>1,652,149,100</b>	<b>1,891,991,436</b>	<b>14.5%</b>

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	74,771.2	P/E (x)	14.20
Value (KWD '000)	20,729.6	P/BV (x)	1.09
Closing Price (KWD)	0.286	Dividend Yield	3.15%
Book Value Per Share (KWD)	0.293	YTD Share Turnover	7.21%
Current Market Capitalization (KWD Million)	296.7	Beta	0.98

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

#### Disclosure:

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