

Sanam Real Estate Co.

12-Nov-18

## Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	(92,016)	(57,901)	37.1%
Earnings Per Share (fils)	(0.76)	(0.48)	36.8%
Total Operating Revenue (KWD)	14,072	3,950	(71.9%)
Gross Profit / (Loss) (KWD)	-	-	NA
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
<b>Assets:</b>			
Current Assets	3,811,087	6,520,936	71.1%
Non-current Assets	6,766,032	3,425,024	(49.4%)
Total Assets	10,577,119	9,945,960	(6.0%)
Shareholders' Equity*	10,474,100	9,836,200	(6.1%)

### Liabilities:

Current Liabilities	68,281	68,482	0.3%
Non-current Liabilities	34,738	41,278	18.83%
Total Liabilities	103,019	109,760	6.5%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,352.4	P/E (x)	NM
Value (KWD '000)	42.4	P/BV (x)	0.48
Closing Price (KWD)	0.039	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.081	YTD Share Turnover	1.11%
Current Market Capitalization (KWD Million)	4.7	Beta	0.47

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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