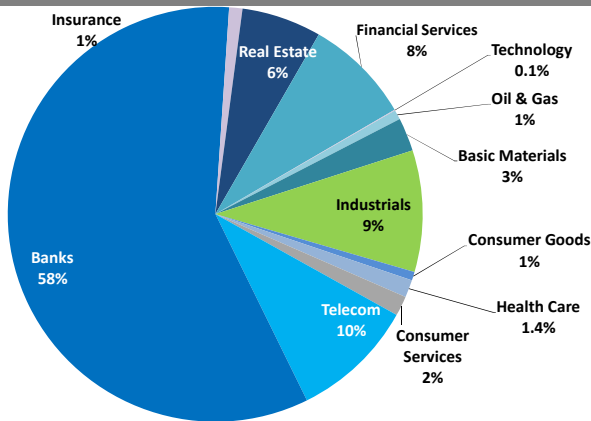


Boursa Kuwait Daily Report

November 7, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,106.5	15.5	12.4%
2- Kuwait Finance House	4,688.2	19.5	12.7%
3- Zain	2,431.8	11.7	17.0%
4- Ahli United Bank - Bahrain	2,342.8	10.7	18.5%
5- Boubyan Bank	1,597.8	27.0	10.8%
6- Agility (PWC Logistics)	1,304.6	15.5	8.2%
7- Commercial Bank of Kuwait	996.0	14.8	9.2%
8- Burgan Bank	816.4	10.6	10.3%
9- Gulf Bank	813.9	15.1	8.6%
10- Mabanee Co.	813.2	14.6	12.5%
Total	21,911	15.05	12.6%

*: ROE is calculated based on TTM 1H-2019 net profit & shareholders' equity as of 30-June-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.040	0.004	10.0%
Specialities Group Holding Co.	0.078	0.005	7.3%
Kuwait Foundry Co.	0.397	0.025	6.7%
Bayan Investment Co.	0.039	0.002	5.4%
Kuwait National Cinema Co.	0.850	0.042	5.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain General Investments Co.	0.061	(0.006)	(9.0%)
Sharjah Cement Co.	0.055	(0.004)	(6.8%)
Aqar Real Estate Investment Co.	0.083	(0.006)	(6.6%)
First Dubai For Real Estate Development	0.030	(0.001)	(2.6%)
Combined Group Contracting Co.	0.241	(0.006)	(2.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.061	4.6%	30,891,128
Arzan Financial Group For Fin. & Invest.	0.025	0.8%	11,628,536
Ajwan Gulf Real Estate Co.	0.014	2.9%	6,150,394
National Industries Group	0.217	(0.5%)	5,695,275
Gulf Bank	0.267	1.1%	4,583,608

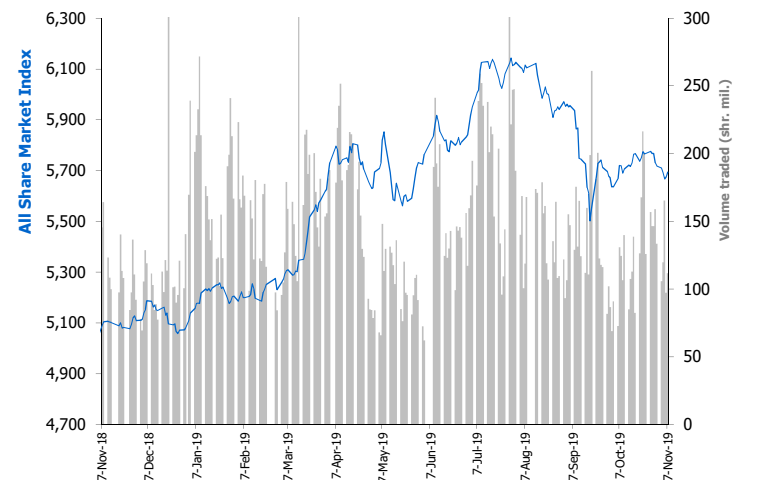
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	32,940.1	▲	0.3%	(0.4%)	13.5%
Oil & Gas	248.6	=	0.0%	1.6%	9.2%
Basic Materials	856.8	▲	0.5%	1.1%	(16.9%)
Industrials	3,120.2	▲	0.3%	0.7%	(8.3%)
Consumer Goods	216.9	▲	1.9%	1.9%	6.2%
Health Care	452.1	=	0.0%	0.0%	(3.7%)
Consumer Services	504.7	▲	1.4%	(1.5%)	(1.4%)
Telecommunications	3,181.5	▲	0.1%	(0.9%)	17.1%
Banks	19,217.9	▲	0.3%	(0.7%)	19.4%
Insurance	342.8	▲	0.7%	1.0%	(4.9%)
Real Estate	2,042.7	▲	0.5%	0.5%	9.6%
Financial Services	2,735.6	▲	0.0%	(0.4%)	30.5%
Technology	20.2	▼	(18.3%)	(20.5%)	(25.9%)

Market Breadth	▲ 60	▼ 39	= 76		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,178.51	20.9	0.3%	(0.5%)	17.3%
Main Market Index	4,753.69	11.1	0.2%	(0.1%)	0.3%
All Share Market Index	5,693.95	17.7	0.3%	(0.4%)	12.1%
Market Cap (KWD Mn)	32,940.05	98.0	0.3%	(0.4%)	13.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	111.6	14.24	14.6%	153.6	84.8
Value Traded (KWD Mn)	13.6	1.2	9.7%	31.4	15.9
No. of Trades	4,305	231	5.7%	5,987	3,693

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
A'ayan Leasing & Investment Co.	0.061	4.6%	1,851,768
Kuwait Finance House	0.672	0.3%	1,364,895
National Industries Group	0.217	(0.5%)	1,231,743
Gulf Bank	0.267	1.1%	1,214,596
Zain	0.562	0.4%	943,634

Boursa Kuwait - Premier Market

Thursday, November 7, 2019

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-19 Price Return	YTD-19 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.936	0.004	0.4%	6,106	25.4%	18.5%	15.5	1.92	3.5%	1.32	12.4%	17.8%	961.04	900.64
▲	Gulf Bank	0.267	0.003	1.1%	814	3.4%	2.5%	15.1	1.30	3.6%	0.93	8.6%	6.0%	2,226.36	651.06
▲	Kuwait International Bank	0.269	0.001	0.4%	290	1.2%	0.9%	15.7	1.06	3.5%	1.00	6.8%	6.0%	820.00	232.99
▲	Burgan Bank	0.311	0.004	1.3%	816	3.4%	2.5%	10.6	1.09	3.7%	0.99	10.3%	17.5%	660.45	216.93
▲	Kuwait Finance House	0.672	0.002	0.3%	4,688	19.5%	14.2%	19.5	2.49	2.7%	1.59	12.7%	21.0%	1,549.99	1,065.08
▲	Boubyan Bank	0.554	0.001	0.2%	1,598	6.7%	4.9%	27.0	2.91	1.2%	0.93	10.8%	19.5%	206.13	117.81
=	Kuwait Projects Co. (Holding)	0.221	0.000	0.0%	442	1.8%	1.3%	14.8	1.73	4.1%	0.75	11.6%	6.3%	200.71	43.68
▲	Mabane Co.	0.780	0.004	0.5%	813	3.4%	2.5%	14.6	1.83	1.4%	1.03	12.5%	36.4%	133.64	92.28
▼	National Industries Group (Holding)	0.217	(0.001)	(0.5%)	310	1.3%	0.9%	8.1	0.84	5.3%	1.35	10.4%	44.2%	1,314.00	289.06
▲	Boubyan Petrochemical Co.	0.755	0.005	0.7%	404	1.7%	1.2%	38.3	1.42	6.4%	0.70	3.7%	(22.6%)	78.90	66.86
=	Qurain Petrochemicals Industries Co.	0.308	0.000	0.0%	339	1.4%	1.0%	9.7	0.80	4.9%	0.67	8.2%	(14.4%)	103.83	36.87
▲	Agility Public Warehousing Co.	0.740	0.002	0.3%	1,305	5.4%	4.0%	15.5	1.27	1.7%	1.48	8.2%	6.1%	294.08	228.85
▲	Mobile Telecommunications Co.	0.562	0.002	0.4%	2,432	10.1%	7.4%	11.7	1.99	5.3%	1.62	17.0%	25.2%	852.95	443.90
▲	Human Soft Holding Co.	3.149	0.039	1.3%	385	1.6%	1.2%	11.3	6.25	5.8%	0.42	55.5%	(4.0%)	29.62	95.04
▼	GFH Financial Group (B.S.C)	0.072	(0.001)	(0.7%)	265	1.1%	0.8%	7.2	0.84	6.0%	1.10	11.7%	(6.3%)	289.14	21.62
▼	Ahli United Bank (B.S.C)	0.267	(0.001)	(0.4%)	2,343	9.8%	7.1%	10.7	1.99	4.3%	0.83	18.5%	45.4%	2,683.82	696.57
▲	Warba Bank	0.263	0.002	0.8%	395	1.6%	1.2%	28.1	1.92	0.0%	0.92	6.8%	25.2%	707.64	172.02
▲	Mezzan Holding Co.	0.559	0.012	2.2%	174	0.7%	0.5%	21.3	1.60	2.8%	0.53	7.5%	11.8%	36.89	17.81
▼	Integrated Holding Co.	0.447	(0.003)	(0.7%)	98	0.4%	0.3%	8.7	1.52	8.9%	0.46	17.4%	(46.8%)	73.82	41.17
Subtotal- Premier Market Stocks		5,693.95	17.66	0.31%	24,016	100%	73%	14.8	1.82	3.42%		12.3%	12.1%	13,222.98	5,430.23
Remaining of the Market					8,924		27%	17.8	0.84	4.41%		4.7%		19,343.18	1,217.80

Source: KAMCO Research

Boursa Kuwait Daily Bulletin

Thursday, November 7, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.25	0.00%	1.37	0.018	0.000	3.6	0.034	0.016	(42.2%)	0	0	7.6%	NM
= Independent Petroleum Group	IPGK.KW	13.4	0.94	4.91%	0.35	0.469	0.000	88.4	0.490	0.379	17.0%	0	0	3.0%	7.0%
= National Petroleum Services Co.	NAPS.KW	9.2	3.27	5.90%	0.20	1.150	0.000	115.0	1.170	0.845	25.0%	0	0	0.8%	35.5%
= The Energy House Co.	ENER.KW	NM	0.50	0.00%	0.87	0.018	0.000	13.1	0.047	0.017	(51.8%)	99,850	1,787	3.1%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.24	0.017	0.000	7.9	0.033	0.016	(41.4%)	226,538	3,940	135.4%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.2	0.32	0.00%	NA	0.086	0.000	20.7	0.110	0.064	(10.0%)	0	0	0.6%	3.5%
Oil & Gas		17.5	0.90	4.48%				248.6			9.2%	326,388	5,727		5.2%
▲ Kuwait Foundry Co.	KFDC.KW	37.0	0.66	21.44%	0.42	0.397	0.025	28.7	0.615	0.364	(2.3%)	10	4	33.9%	1.8%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	38.3	1.42	6.44%	0.70	0.755	0.005	403.8	1.033	0.723	(22.6%)	99,420	74,741	14.8%	3.7%
= Al Kout for Industrial Projects Co.	ALKK.KW	13.6	2.75	5.88%	0.05	0.850	0.000	85.8	0.850	0.770	1.2%	0	0	0.0%	20.2%
= Qurain Petrochemical Industries Co. *	ALQK.KW	9.7	0.80	4.92%	0.67	0.308	0.000	338.6	0.403	0.303	(14.4%)	196,090	60,280	9.4%	8.2%
Basic Materials		16.4	1.10	6.29%				856.8			(16.9%)	295,520	135,025		6.7%
▲ Specialities Group Holding Co.	SPEC.KW	7.1	0.40	0.00%	0.36	0.078	0.005	11.6	0.082	0.060	13.5%	253,752	19,492	38.2%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	32.1	0.90	5.86%	0.43	0.249	0.005	182.6	0.380	0.240	(34.3%)	30	7	0.5%	2.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.9	0.60	5.65%	1.06	0.478	0.004	100.3	0.504	0.346	36.2%	256,865	121,674	45.1%	3.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	7.1	1.30	7.37%	0.47	0.407	(0.001)	73.4	0.487	0.370	(5.8%)	310,123	126,120	60.7%	18.3%
= Kuwait Portland Cement Co.	PCEM.KW	10.7	1.63	8.94%	0.50	1.118	0.000	112.0	1.459	1.040	(1.8%)	0	0	10.0%	15.3%
= Shuaiba Industrial Co.	PAPE.KW	21.4	0.82	6.80%	0.22	0.145	0.000	14.6	0.217	0.140	(22.9%)	0	0	0.7%	3.8%
= Metal & Recycling Co.	MRCK.KW	NM	0.43	0.00%	NA	0.052	0.000	5.2	0.089	0.012	(17.5%)	0	0	0.6%	NM
▼ ACICO Industries Co.	ACIC.KW	NM	0.40	4.01%	0.40	0.124	(0.002)	39.4	0.191	0.121	(25.7%)	25,000	3,100	8.7%	NM
= Hilal Cement Co.	HCCK.KW	19.3	0.70	16.48%	0.17	0.091	0.000	9.2	0.146	0.067	(18.8%)	0	0	1.0%	3.6%
= National Industries Co.	NIBM.KW	16.5	0.73	5.84%	0.19	0.165	0.000	59.4	0.202	0.160	(17.5%)	0	0	1.0%	4.4%
▲ Equipment Holding Co.	EQUI.KW	NM	0.40	0.00%	1.33	0.018	0.001	2.4	0.032	0.015	(34.8%)	565,001	9,632	35.7%	NM
= National Co. for Consumer Industries	NCCI.KW	41.2	0.11	0.00%	NA	0.010	0.000	0.9	0.065	0.010	(76.6%)	0	0	0.9%	0.3%
= Salbookh Trading Co.	SALB.KW	NM	0.49	0.00%	0.78	0.040	0.000	4.2	0.052	0.035	(0.8%)	63,841	2,471	63.4%	NM
▲ Agility (PWC Logistics)	AGLT.KW	15.5	1.27	1.66%	1.48	0.740	0.002	1,304.6	0.834	0.652	6.1%	336,785	249,592	16.7%	8.2%
▲ Educational Holding Group*	EDUK.KW	16.4	2.67	3.42%	0.14	0.439	0.015	107.7	0.450	0.285	41.6%	4,585	1,940	1.2%	16.2%
= National Cleaning Co.	CLEA.KW	8.4	0.40	8.51%	0.91	0.057	0.000	14.2	0.074	0.053	(0.7%)	0	0	7.2%	4.8%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	10.6	0.28	7.15%	0.91	0.067	0.000	18.5	0.104	0.065	(30.5%)	568,125	37,426	19.9%	2.6%
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	5.2	0.87	9.12%	0.32	0.212	0.000	21.3	0.259	0.189	(7.8%)	0	0	3.2%	16.7%
▲ Humansoft Holding Co.	HUMN.KW	11.3	6.25	5.85%	0.42	3.149	0.039	384.9	3.500	2.910	(4.0%)	6,809	21,205	24.2%	55.5%
= Gulf Franchising Co.	GFCI.KW	NM	0.66	0.00%	NA	0.055	0.000	2.2	0.249	0.001	(21.4%)	0	0	0.2%	NM
= National Shooting Co.	SHOOTING.KW	NM	0.14	0.00%	1.71	0.010	0.000	2.7	0.018	0.009	(40.6%)	11	0	18.3%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.1	0.85	8.27%	0.09	0.241	(0.006)	39.4	0.392	0.177	(24.7%)	1,185,484	286,117	119.4%	12.0%
▲ United Projects Group	UPAC.KW	8.1	1.01	3.72%	0.03	0.435	0.002	71.6	0.640	0.362	(31.5%)	15,008	5,943	0.6%	12.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.8	0.80	3.77%	0.41	0.265	0.000	252.3	0.372	0.217	(24.1%)	23	6	13.7%	5.4%
▼ Mubarrad Holding Co.	MBRD.KW	5.7	0.49	8.18%	0.85	0.060	(0.000)	9.8	0.080	0.054	(7.5%)	347,276	20,814	44.3%	8.6%
= KGL Logistics Co.	LOGK.KW	5.0	0.25	0.00%	0.79	0.035	0.000	25.7	0.043	0.034	(13.4%)	208,428	7,236	48.4%	5.1%
▼ Integrated holding Co.	INTEGRATED.KW	8.7	1.52	8.95%	0.46	0.447	(0.003)	98.3	0.875	0.360	(46.8%)	2,983	1,333	33.6%	17.4%
▼ Sharjah Cement Co.	SCEM.KW	26.2	0.29	14.55%	0.40	0.055	(0.004)	33.5	0.087	0.054	(36.7%)	15,703	847	1.3%	1.1%
= Uff Cement Co.	GCEM.KW	NM	0.53	14.81%	0.38	0.054	0.000	44.3	0.076	0.052	(20.5%)	0	0	1.4%	NM
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.39	11.48%	0.25	0.061	(0.006)	22.1	0.091	0.052	(8.3%)	67,890	4,141	1.0%	3.0%
= Fujairah Cement Industries Co.	FCEM.KW	21.6	0.20	12.66%	0.56	0.047	0.000	16.9	0.065	0.044	(25.4%)	60,100	2,765	7.9%	0.9%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	34.2	0.57	7.16%	0.20	0.070	0.000	34.9	0.081	0.053	(6.8%)	0	0	0.7%	1.7%
Industrials		14.4	1.02	4.34%				3,120.2			(8.3%)	4,293,822	921,862		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.46	16.92%	0.27	0.059	0.000	3.1	0.076	0.040	(1.7%)	0	0	0.8%	NM
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.94	2.76%	0.39	0.175	0.001	37.9	0.202	0.165	(6.9%)	10,000	1,750	2.1%	NM
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.20	0.00%	0.57	0.017	0.000	1.9	0.048	0.017	(54.6%)	246,826	4,216	127.5%	NM
▲ Mezzan Holding Co.	MEZZ.KW	21.3	1.60	2.81%	0.53	0.559	0.012	174.0	0.645	0.401	11.8%	11,600	6,452	11.8%	7.5%
Consumer Goods		58.3	1.32	2.98%				216.9			6.2%	268,426	12,418		2.3%
= Advanced Technology Co.	ATCK.KW	29.8	2.34	1.67%	NA	0.900	0.000	135.0	1.000	0.900	(10.0%)	0	0	0.0%	7.9%
= Yiacco Medical Co.	YIAC.KW	NM	12.28	0.00%	0.57	0.067	0.000	12.1	0.128	0.067	(37.9%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	47.3	8.77	0.41%	0.00	1.220	0.000	305.0	1.260	1.080	1.7%	0	0	0.2%	18.5%
Health Care		NM	4.84	0.77%				452.1			(3.7%)	0	0		3.7%
▲ Kuwait National Cinema Co.	KCIN.KW	11.1	1.15	5.42%	0.16	0.850	0.042	85.9	1.090	0.750	(20.5%)	83,400	70,758	0.7%	10.4%
= Kuwait Hotels Co.	KHOT.KW	NM	1.17	0.00%	NA	0.100	0.000	5.8	0.100	0.053	(23.1%)	0	0	0.0%	NM
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.57	0.00%	0.66	0.043	0.000	25.0	0.062	0.036	(18.2%)	59,232	2,558	12.9%	NM
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.51	0.00%	0.37	0.014	0.000	0.5	0.033	0.008	(29.5%)	0	0	2.6%	NM
= IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.83	0.00%	0.13	0.050	0.000	31.5	0.097	0.039	(44.4%)	0	0	0.6%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	12.5	0.69	4.14%	0.44	0.119	0.002	48.1	0.132	0.113	0.8%	8,487	999	4.8%	5.5%
= Kuwait Resorts Co.	MUNK.KW	8.5	0.40	8.90%	0.70	0.056	0.000	11.0	0.067	0.050	(0.2%)	0	0	48.4%	4.7%
▲ Jazeera Airways Co.	JAZK.KW	18.1	6.62	3.38%	0.27	1.035	0.005	207.0	1.110	0.700	41.8%	100,514	103,579	14.7%	36.6%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.2	0.75	4.13%	0.39	0.120	0.002	48.6	0.129	0.110	4.3%	23,928	2,826	4.4%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	13.6	0.54	13.00%	NA	0.091	0.000	10.6	0.135	0.075	(4.2%)	0	0	3.1%	4.0%
▼ Al Rai Media Group Co.	ALRA.KW	NM	0.68	NM	0.48	0.041	(0.001)	9.6	0.089	0.029	(32.8%)	4,220	166	5.4%	NM
= Jiyad Holding Co	JIYAD.KW	10.3	0.40	0.00%	0.67	0.044	0.000	15.3	0.086	0.041	(38.9%)	0	0	43.1%	3.9%
▼ Al Eid Food Co.	ALEID.KW	4.2	0.34	0.00%	0.03	0.059	(0.000)	5.9	0.081	0.039	(11.1%)	199,000	10,934	5.4%	8.2%
Consumer Services		NM	1.13	4.68%				504.7			(1.4%)	478,781	191,819		NM
▲ Zain	ZAIN.KW	11.7	1.99	5.34%	1.62	0.562	0.002	2,431.8	0.603	0.442	25.2%	1,679,454	943,634	19.7%	17.0%
= National Mobile Telecom Co.	OORE.KW	10.9	0.68	6.63%	0.51	0.750	0.000	378.0	0.783	0.640	5.0%	28,990	21,608	2.2%	6.2%
▲ AAN digital services Co.	AAN.KW	18.1	0.47	0.00%	1.61	0.016	0.000	14.1	0.021	0.010	(6.9%)	753,514	12,122	47.8%	2.6%
▼ Kuwait Telecommunication Co.	VIVA.KW	7.7	1.86	5.59%	0.69	0.716	(0.011)	357.6	0.899	0.705	(10.5%)	71,159	51,178	2.1%	24.3%
Telecommunications		11.0	1.59	5.50%				3,181.5			17.1%	2,533,117	1,028,542		14.5%
▲ National Bank of Kuwait	NBKK.KW	15.5	1.92	3.51%	1.32	0.936	0.004	6,106.5	1.024	0.781	17.8%	793,204	741,151	14.7%	12.4%
▲ Gulf Bank	GBKK.KW	15.1	1.30	3.56%	0.93	0.267	0.003	813.9	0.330	0.251	6.0%	4,583,608	1,214,596	73.0%	8.6%
▼ Commercial Bank of Kuwait	CBKK.KW	14.8	1.36	3.61%	0.68	0.500	(0.002)	996.0	0.650	0.427	10.0%	2,342	1,173	2.4%	9.2%
▲ Ahli Bank of Kuwait	ABKK.KW	10.2	0.79	4.84%	0.61	0.287	0.002	464.7	0.350	0.282	(2.7%)	610,170	174,803	2.5%	7.7%
▲ Ahli United Bank - Kuwait	BKME.KW	12.1	1.48	4.15%	0.79	0.310	0.001	639.4	0.365	0.272	9.6%	305,033	94,451	6.1%	12.3%
▲ Kuwait International Bank	KIBK.KW	15.7	1.06	3.54%	1.00	0.269	0.001	290.2	0.330	0.233	6.0%	919,762	247,311	76.0%	6.8%
▲ Burgan Bank	BURG.KW	10.6	1.09	3.67%	0.99	0.311	0.004	816.4	0.386	0.262	17.5%	892,860	275,972	25.2%	10.3%
▲ Kuwait Finance House	KFH.KW	19.5	2.49	2.68%	1.59	0.672	0.002	4,688.2	0.800	0.534	21.0%	2,036,260	1,364,895	22.2%	12.7%
▲ Boubyan Bank	BOUK.KW	27.0	2.91	1.19%	0.93	0.554	0.001	1,597.8	0.622	0.468	19.5%	245,548	135,863	7.1%	10.8%
▲ Warba Bank	WARB.KW	28.1	1.92	0.00%	0.92	0.263	0.002	394.5	0.265	0.205	25.2%	1,624,529	425,726	47.2%	6.8%
▼ Ahli United Bank - Bahrain	AUBK.KW	10.7	1.99	4.35%	0.83	0.267	(0.001)	2,342.8	0.299	0.183	45.4%	1,370,824	366,550	30.6%	18.5%
= Ithmaar Bank	ITHMR.KW	NM	2.38	0.00%	1.40	0.022	0.000	67.6	0.031	0.019	(10.8%)	0	0	4.9%	NM
Banks		15.6	1.84	3.20%				19,217.9			19.4%	13,384,140	5,042,489		11.8%

Boursa Kuwait Daily Bulletin

Thursday, November 7, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	6.0	0.65	7.21%	0.01	0.330	0.010	64.0	0.427	0.298	(8.3%)	5,020	1,657	2.5%	10.9%
= Gulf Insurance Group	GINS.KW	8.6	1.27	5.60%	0.04	0.615	0.000	115.0	0.730	0.585	(6.1%)	0	0	4.6%	14.8%
▲ Ahleiah Insurance Co.	AINS.KW	8.7	0.84	8.00%	0.18	0.430	0.001	86.0	0.450	0.401	0.7%	25,000	10,725	2.8%	9.6%
▲ Warba Insurance Co.	WINS.KW	8.2	0.32	0.00%	0.55	0.070	0.001	12.0	0.084	0.056	5.3%	37,021	2,485	2.4%	3.9%
= Kuwait Reinsurance Co.	KWRE.KW	6.9	0.58	2.97%	0.01	0.158	0.000	29.8	0.187	0.093	(14.1%)	0	0	0.3%	8.4%
= First Takaful Insurance Co.	FTIK.KW	4.8	0.43	0.00%	0.11	0.040	0.000	4.3	0.050	0.036	(9.3%)	0	0	1.7%	8.8%
= Wethaq Takaful Insurance Co.	WETH.KW	66.4	0.26	0.00%	0.68	0.027	0.000	3.0	0.045	0.024	(3.2%)	0	0	15.4%	0.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	10.0	0.99	12.50%	0.04	0.200	0.000	28.6	N/A	N/A	0.0%	0	0	0.0%	9.9%
Insurance		7.9	0.79	6.54%				342.8			(4.9%)	67,041	14,867		10.1%
▲ Sokouk Holding Co.	SHCK.KW	NM	0.38	0.00%	1.39	0.031	0.000	18.3	0.048	0.029	(21.8%)	80,000	2,472	34.8%	NM
▲ Kuwait Real Estate Co.	KREK.KW	11.1	0.69	0.00%	1.29	0.097	0.002	91.9	0.100	0.053	87.0%	3,306,850	319,308	75.8%	6.2%
▼ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.64	0.062	(0.000)	73.2	0.066	0.054	2.7%	5,899	359	2.4%	NM
▲ National Real Estate Co.	NREK.KW	10.8	0.42	0.00%	1.32	0.081	0.001	110.7	0.091	0.068	(10.7%)	239,709	19,221	16.4%	3.9%
▲ Salhia Real Estate Co.	SREK.KW	11.0	1.19	5.59%	0.31	0.345	0.005	176.9	0.350	0.313	4.5%	54,959	18,687	4.5%	10.9%
= Tamdeen Real Estate Co.	TAMK.KW	16.3	0.69	3.47%	0.26	0.280	0.000	121.0	0.400	0.266	(20.0%)	0	0	0.6%	4.2%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	20.6	0.31	2.40%	0.34	0.207	(0.005)	38.3	0.224	0.123	53.3%	2,300,268	475,111	10.7%	1.5%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.42	0.00%	0.40	0.040	0.000	9.4	0.044	0.031	9.3%	0	0	3.9%	NM
= Arab Real Estate Co.	ARAB.KW	NM	0.24	0.00%	1.31	0.027	0.000	13.6	0.035	0.023	(7.3%)	7,381	191	32.9%	NM
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.52	0.00%	0.76	0.052	0.001	23.6	0.053	0.031	60.2%	1,706,708	88,424	85.7%	NM
▲ Mabanee Co.	MABK.KW	14.6	1.83	1.45%	1.03	0.780	0.004	813.2	0.800	0.541	36.4%	597,504	464,825	12.8%	12.5%
▼ Injazzat Real Estate Development Co.	INJA.KW	6.8	0.47	8.31%	0.48	0.082	(0.001)	28.3	0.091	0.074	(4.7%)	70,100	5,608	2.6%	6.9%
= Investors Holding Group Co.	INVK.KW	NM	0.19	0.00%	1.56	0.008	0.000	4.7	0.014	0.007	(38.5%)	1,768,667	13,002	139.4%	NM
= International Resorts Co.	IRCK.KW	2.3	0.19	0.00%	1.35	0.012	0.000	1.9	0.030	0.012	(46.4%)	0	0	4.2%	8.3%
▲ The Commercial Real Estate Co.	TIJK.KW	12.3	0.57	5.44%	0.75	0.093	0.002	162.8	0.102	0.082	1.0%	20	2	8.6%	4.6%
▲ Sanam Real Estate Co.	SANK.KW	NM	0.50	0.00%	0.47	0.040	0.004	4.8	0.050	0.028	14.1%	1	0	3.9%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	4.1	0.40	7.23%	0.85	0.068	0.001	28.3	0.068	0.053	18.2%	470,000	31,852	18.4%	9.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	17.2	0.70	5.45%	NA	0.083	(0.006)	19.4	0.089	0.055	35.6%	1,000	83	5.8%	4.1%
= Kuwait Real Estate Holding Co.	ALAQ.KW	44.0	0.40	0.00%	0.98	0.023	0.000	4.5	0.032	0.022	(6.8%)	499,074	11,628	4.1%	0.9%
▼ MAZAYA Holding Co.	MAZA.KW	11.4	0.42	14.51%	1.33	0.055	(0.001)	37.9	0.078	0.051	(21.5%)	633,010	34,755	54.8%	3.6%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.9	0.36	5.26%	0.64	0.038	(0.001)	14.1	0.053	0.034	(22.4%)	1,000	38	3.2%	2.4%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	10.5	0.37	0.00%	1.32	0.026	0.000	6.3	0.046	0.017	(5.7%)	461,950	12,137	190.4%	3.5%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	17.4	0.59	9.58%	0.33	0.084	0.000	21.0	0.091	0.073	0.0%	0	0	4.4%	3.4%
= Al-Argan International Real Estate Co.	ARGK.KW	64.8	0.41	3.57%	0.38	0.135	0.000	35.8	0.176	0.108	(0.7%)	0	0	0.1%	0.6%
▼ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.16	0.00%	1.57	0.010	(0.000)	10.5	0.019	0.009	(37.5%)	1,729,901	16,382	105.3%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	NM	0.55	0.00%	0.98	0.078	(0.002)	25.1	0.111	0.065	(22.1%)	30,011	2,161	4.4%	NM
▼ First Dubai For Real Estate Development	FIRST.KW	14.7	0.41	0.00%	1.55	0.030	(0.001)	30.2	0.043	0.026	(19.9%)	313,972	9,019	9.4%	2.8%
= Kuwait Business Town Real Estate Co.	KBTK.KW	8.6	0.39	6.88%	1.27	0.042	0.000	26.0	0.046	0.035	(3.6%)	0	0	6.9%	4.5%
= Real Estate Asset Management Co.	REAM.KW	20.9	0.64	4.97%	0.03	0.095	0.000	10.5	0.200	0.088	(44.4%)	0	0	2.5%	3.1%
▲ MENA Real Estate Co. *	MENK.KW	NM	0.26	0.00%	0.93	0.038	0.000	5.2	0.050	0.028	6.5%	382,050	14,220	295.4%	NM
▼ Al Mudon International Real Estate Co.	ALMK.KW	NM	0.20	0.00%	1.31	0.027	(0.000)	2.7	0.032	0.015	(7.6%)	1,453,402	38,563	92.1%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.11	0.00%	0.51	0.023	0.000	3.2	0.042	0.020	5.5%	50	1	23.8%	NM
▲ Kuwait Remal Real Estate Co.	REMA.KW	NM	0.34	0.00%	1.01	0.025	0.000	7.7	0.050	0.019	(39.8%)	591,987	14,430	49.6%	NM
▼ Mashaer Holding Co.	MASHAER.KW	NM	0.58	0.00%	0.29	0.075	(0.000)	13.4	0.090	0.041	(11.0%)	439,790	32,804	195.0%	NM
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.81	0.021	0.000	1.7	0.026	0.009	125.3%	0	0	17.3%	NM
▲ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.25	0.00%	0.47	0.014	0.000	2.9	0.023	0.011	(23.1%)	6,150,394	87,075	162.9%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.89	0.00%	0.32	0.074	0.000	7.4	0.100	0.040	18.4%	0	0	0.2%	NM
= Dalqan Real Estate Co.	DALQ.KW	NM	2.73	0.00%	NA	0.350	0.000	17.5	N/A	N/A	0.0%	0	0	0.0%	2.1%
= Dar Al Thuraya Real Estate Co.	THURY.KW	16.5	1.21	0.00%	NA	0.128	0.000	18.8	0.198	0.110	(41.8%)	0	0	0.1%	7.3%
Real Estate		37.2	0.72	2.59%				2,042.7			9.6%	23,295,657	1,712,358		1.9%

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Thursday, November 7, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	5.2	0.62	7.36%	0.66	0.135	0.001	74.4	0.147	0.117	3.8%	142,000	19,170	20.7%	11.9%
= Commercial Facilities Co.	FACI.KW	7.8	0.68	8.01%	0.56	0.201	0.000	107.9	0.211	0.168	14.9%	175,707	35,497	5.4%	8.8%
▲ Int'l Financial Advisors Co.	IFIN.KW	NM	0.72	0.00%	1.65	0.058	0.000	15.3	0.105	0.041	(24.2%)	403,264	23,075	114.9%	NM
▲ National Investment Co.	NINV.KW	9.7	0.60	5.14%	1.31	0.124	0.001	108.7	0.145	0.081	50.3%	292,588	36,231	29.5%	6.2%
= Kuwait Projects Co.(Holding)	KPRO.KW	14.8	1.73	4.11%	0.75	0.221	0.000	442.0	0.233	0.183	6.3%	922,688	203,636	10.0%	11.6%
▼ Coast Invest. & Development Co.	COAS.KW	15.2	0.36	0.00%	1.83	0.032	(0.000)	19.9	0.045	0.029	(3.9%)	185,310	5,840	17.6%	2.4%
▼ The Securities House Co.	SECH.KW	NM	0.46	0.00%	1.25	0.042	(0.001)	18.9	0.062	0.039	(20.8%)	392,372	16,321	52.2%	0.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	3.7	0.21	0.00%	1.14	0.025	0.000	20.2	0.038	0.024	(15.8%)	11,628,536	291,184	165.1%	5.5%
▲ Kuwait Financial Centre	MARKZ.KW	9.4	0.45	5.71%	0.67	0.088	0.000	42.1	0.110	0.082	(12.4%)	50,946	4,465	17.5%	4.8%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	76.0	1.50	0.00%	0.83	0.088	0.000	23.2	0.108	0.028	175.0%	682,765	59,850	79.2%	2.0%
▼ Al-Aman Investment Co.	AMAN.KW	8.4	0.49	0.00%	0.78	0.055	(0.000)	8.3	0.081	0.047	13.6%	473,506	25,608	88.8%	5.8%
▼ First Investment Co.	OLAK.KW	NM	0.22	0.00%	0.94	0.030	(0.000)	19.2	0.043	0.028	(25.5%)	1,813,260	53,507	139.6%	NM
▼ Al-Mal Investment Co.	MALK.KW	NM	0.32	0.00%	1.61	0.008	(0.000)	2.5	0.025	0.008	(57.1%)	488,633	3,960	47.9%	NM
▲ Gulf Investment House	GIHK.KW	1.7	0.64	0.00%	1.05	0.058	0.003	23.4	0.124	0.040	223.0%	1,195,578	68,821	12.9%	36.8%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.63	0.00%	1.41	0.061	0.003	49.7	0.061	0.034	63.5%	30,891,128	1,851,768	275.3%	0.1%
▲ Bayan Investment Co.	BAYK.KW	NM	0.43	0.00%	1.58	0.039	0.002	15.3	0.051	0.032	(19.3%)	500	20	4.9%	NM
= Osoul Investment Co.	OSUL.KW	7.4	0.55	8.65%	0.41	0.077	0.000	12.1	0.082	0.058	27.4%	0	0	5.3%	7.4%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.42	0.00%	0.55	0.051	(0.001)	16.4	0.055	0.033	50.0%	105,210	5,255	60.8%	0.4%
= KAMCO Investment Co.	KAMC.KW	8.0	0.75	0.00%	0.11	0.099	0.000	26.1	0.106	0.064	43.5%	0	0	2.2%	9.4%
▼ National International Holding Co.	NIHK.KW	6.1	0.34	7.27%	0.98	0.064	(0.000)	13.8	0.081	0.051	2.4%	160	9	9.6%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.42	7.26%	0.62	0.041	0.001	9.8	0.085	0.038	(48.1%)	3,569,947	144,589	30.1%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	9.6	1.36	0.00%	0.43	0.137	(0.003)	29.3	0.180	0.086	(18.0%)	589,000	81,157	97.1%	14.2%
▲ Al-Deera Holding	DEER.KW	2.2	0.45	0.00%	1.48	0.012	0.000	2.3	0.026	0.010	(36.8%)	10,033	114	13.4%	20.9%
▼ Al Salam Group Holding Co.	SAGH.KW	NM	0.23	0.00%	1.57	0.026	(0.000)	7.0	0.043	0.026	(19.3%)	1,901,517	48,877	195.9%	NM
▲ Ektitab Holding Co.	EKTT.KW	NM	0.31	0.00%	1.26	0.014	0.000	4.4	0.023	0.012	(33.5%)	30,005	390	17.2%	NM
= Al Madina For Finance & Investment Co.	MADI.KW	NM	0.45	0.00%	1.25	0.015	0.000	6.0	0.027	0.014	(28.3%)	255,079	3,590	117.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	2.5	1.04	3.70%	0.76	0.135	0.001	55.8	0.141	0.056	75.6%	745,747	98,830	63.1%	41.7%
= Tamdeen Investment Co.	TAMI.KW	11.6	0.45	3.70%	0.12	0.323	0.000	111.5	0.359	0.232	15.4%	0	0	0.8%	3.9%
= Kuwait Bahrain Int'l Exchange Co.	EXCH.KW	10.9	0.60	0.00%	NA	0.086	0.000	4.0	N/A	N/A	0.0%	0	0	0.0%	5.5%
▲ Kuwait Syrian Holding Co.	KSHC.KW	NM	0.28	10.00%	1.45	0.030	0.001	5.3	0.082	0.028	(25.0%)	227,700	6,731	59.9%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.38	0.00%	0.84	0.034	(0.001)	27.2	0.039	0.031	0.0%	146,090	4,967	5.3%	0.3%
= Gulf North Africa Holding Co.	GNAH.KW	NM	0.77	0.00%	1.55	0.058	0.000	8.7	0.063	0.046	18.2%	0	0	27.5%	NM
= Amwal International Investment Co.	AMWA.KW	9.1	0.43	0.00%	0.63	0.043	0.000	7.8	0.087	0.035	(30.6%)	0	0	0.4%	4.7%
= Alimtiaz Investment Group	ALIMK.KW	9.4	0.72	6.09%	0.87	0.126	0.000	142.8	0.147	0.106	(6.0%)	143,409	17,954	59.2%	7.6%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.012	0.002	(47.5%)	0	0	12.2%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.74	0.00%	1.62	0.031	(0.001)	13.1	0.036	0.020	23.5%	400	13	21.4%	NM
▼ National Industries Group	NIND.KW	8.1	0.84	5.27%	1.35	0.217	(0.001)	309.8	0.261	0.148	44.2%	5,695,275	1,231,743	92.0%	10.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.97	0.00%	1.12	0.063	(0.001)	6.3	0.145	0.060	104.2%	12,263	745	20.6%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	1.32	0.00%	0.20	0.196	0.001	33.9	0.250	0.060	184.1%	14,625	2,840	49.4%	0.9%
▼ Privatization Holding Co.	KPPC.KW	NM	0.36	9.80%	1.25	0.051	(0.001)	31.1	0.065	0.049	(2.9%)	2,317,140	118,430	25.0%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.82	0.00%	0.04	0.028	0.000	4.5	0.037	0.013	23.3%	0	0	0.4%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	19.1	3.30	4.05%	0.28	0.494	0.000	506.1	0.500	0.310	52.0%	0	0	0.2%	17.3%
▼ GFH Financial Group	GFH.KW	7.2	0.84	5.96%	1.10	0.072	(0.001)	265.1	0.100	0.063	(6.3%)	30,390	2,183	7.9%	11.7%
▼ Inovent	INOV.KW	6.8	0.41	8.47%	0.92	0.059	(0.001)	16.9	0.089	0.059	(26.3%)	109,200	6,443	8.3%	6.1%
= Al Bareeq Holding	BAREEQ.KW	44.4	1.06	0.00%	0.05	0.100	0.000	43.7	0.110	0.100	0.0%	0	0	0.0%	2.4%
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.46	0.00%	NA	0.040	0.000	7.9	0.066	0.025	(3.7%)	0	0	1.6%	NM
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	27.4	0.47	0.00%	NA	0.051	0.001	15.6	0.075	0.035	(5.1%)	966,487	48,194	31.0%	1.7%
Financial Services		12.3	0.83	4.22%				2,735.6			30.5%	66,608,458	4,522,007		6.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.51	6.15%	0.01	0.065	0.000	6.5	0.121	0.063	(39.8%)	0	0	0.8%	NM
= Osos Holding Group Co.	OSOS.KW	6.6	0.77	9.99%	0.41	0.100	0.000	10.0	0.118	0.094	(1.9%)	0	0	13.2%	11.6%
▼ Hayat Communications Co.	HAYK.KW	8.9	0.37	0.00%	1.54	0.040	(0.049)	3.7	0.100	0.025	(41.2%)	51,885	1,712	1.4%	4.2%
Technology		11.5	0.56	6.93%				20.2			(25.9%)	51,885	1,712		4.9%

Boursa Kuwait	15.5	1.38	3.69%			32,940.1				13.5%	111,603,235	13,588,826			8.9%
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Year-to-Date 2019 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Gulf Investment House	0.058	223.0%
Arabi Holding Group Co.	0.196	184.1%
Kuwait & M.E. Financial Inv. Co.	0.088	175.0%
Warba Capital Holding Co.	0.063	104.2%
Kuwait Real Estate Co.	0.097	87.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.267	2,683,820,822
A'ayan Leasing & Investment Co.	0.061	2,240,966,839
Gulf Bank	0.267	2,226,361,942
Kuwait Finance House	0.672	1,549,986,765
Arzan Financial Group For Fin. & Invest.	0.025	1,325,615,534

YTD Top % Losers	Close (KWD)	Percent Change
Al-Mal Investment Co.	0.008	(57.1%)
Danah Alsafat Foodstuff Co.	0.017	(54.6%)
The Energy House Co.	0.018	(51.8%)
UniCap Investment and Finance	0.041	(48.1%)
Integrated holding Co.	0.447	(46.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.672	1,065,080,671
National Bank of Kuwait	0.936	900,643,687
Ahli United Bank - Bahrain	0.267	696,574,995
Gulf Bank	0.267	651,058,900
Zain	0.562	443,901,737

* Different Fiscal Year Company