

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	33,419	(563,291)	NM
Earnings Per Share (fils)	0.09	(1.56)	NM
Total Operating Revenue (KWD)	1,076,984	459,217	(57.4%)
Gross Profit / (Loss) (KWD)	146,489	(685,281)	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	0.10%	NM	
Return on Average Assets (ROAA)	0.04%	NM	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	1,782,447	2,078,158	16.6%
Non-current Assets	85,192,914	85,561,592	0.4%
Total Assets	86,975,361	87,639,750	0.8%
Shareholders' Equity*	34,931,365	36,404,756	4.2%
Liabilities:			
Current Liabilities	25,370,901	25,630,349	1.0%
Non-current Liabilities	13,269,579	12,335,782	(7.0%)
Total Liabilities	38,640,480	37,966,131	(1.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,374.5	P/E (x)	NM
Value (KWD '000)	204.6	P/BV (x)	0.52
Closing Price (KWD)	0.048	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.100	YTD Share Turnover	1.11%
Current Market Capitalization (KWD Million)	18.8	Beta	1.71

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

Disclosure:

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