

Sokouk Holding Co.

14-Aug-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	(1,313,138)	(1,077,419)	17.95%
Earnings Per Share (fils)	(2.30)	(1.88)	18.26%
Total Operating Revenue (KWD)	1,972,532	2,110,929	7.0%
Gross Profit / (Loss) (KWD)	(1,028,531)	(833,625)	18.9%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	3,676,863	4,857,081	32.1%
Non-current Assets	99,139,894	93,613,176	(5.6%)
Total Assets	102,816,757	98,470,257	(4.2%)

Shareholders' Equity*	70,283,085	64,864,687	(7.7%)
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Liabilities:

Current Liabilities	9,754,637	10,849,796	11.2%
Non-current Liabilities	21,758,939	21,493,762	(1.2%)
Total Liabilities	31,513,576	32,343,558	2.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	151,147.8	P/E (x)	NM
Value (KWD '000)	7,195.9	P/BV (x)	0.46
Closing Price (KWD)	0.051	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.113	YTD Share Turnover	25.48%
Current Market Capitalization (KWD Million)	30.1	Beta	1.52

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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