

OSOS Holding Group Co.

27-Oct-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	1,525,935	983,811	(36%)
Earnings Per Share (fils)	15.26	9.84	(36%)
Total Operating Revenue (KWD)	317,460	396,335	24.8%
Gross Profit / (Loss) (KWD)	299,951	357,895	19.3%
Return on Average Equity (ROAE)	9.30%	5.11%	
Return on Average Assets (ROAA)	6.05%	3.42%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	10,907,777	9,757,156	(10.5%)
Non-current Assets	9,162,755	9,543,111	4.2%
Total Assets	20,070,532	19,300,267	(3.8%)
Shareholders' Equity*	13,458,943	12,878,521	(4.3%)

Liabilities:

Current Liabilities	6,506,280	6,283,427	(3.4%)
Non-current Liabilities	105,309	138,319	31.3%
Total Liabilities	6,611,589	6,421,746	(2.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	12,988	P/E (x)	15.60
Value (KWD '000)	1,345	P/BV (x)	0.82
Closing Price (KWD)	0.105	Dividend Yield	9.52%
Book Value Per Share (KWD)	0.129	YTD Share Turnover	12.99%
Current Market Capitalization (KWD Million)	10.5	Beta	0.41

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company