

Kuwait Hotels Co.

26-Jul-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	152,866	65,633	(57.1%)
Earnings Per Share (fils)	2.710	1.160	(57.2%)
Total Operating Revenue (KWD)	4,270,855	3,982,969	(6.7%)
Gross Profit / (Loss) (KWD)	837,707	792,575	(5.4%)
Return on Average Equity (ROAE)	0.11%	NM	
Return on Average Assets (ROAA)	0.07%	NM	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	3,624,297	3,287,932	(9.3%)
Non-current Assets	5,457,325	5,038,969	(7.7%)
Total Assets	9,081,622	8,326,901	(8.3%)

Shareholders' Equity*	6,110,833	5,742,602	(6.0%)
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Liabilities:

Current Liabilities	2,039,711	1,742,795	(14.6%)
Non-current Liabilities	960,265	870,845	(9.3%)
Total Liabilities	2,999,976	2,613,640	(12.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	109.6	P/E (x)	NM
Value (KWD '000)	8.3	P/BV (x)	1.01
Closing Price (KWD)	0.100	Dividend Yield	4.87%
Book Value Per Share (KWD)	0.102	YTD Share Turnover	0.19%
Current Market Capitalization (KWD Million)	5.8	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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