

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	31,403,000	38,897,000	23.9%
Earnings Per Share (fils)	21.67	26.88	24.0%
Total Operating Revenue (KWD)	662,598,000	755,967,000	14.1%
Gross Profit / (Loss) (KWD)	46,858,000	57,034,000	21.7%
Return on Average Equity (ROAE)	7.44%	7.91%	
Return on Average Assets (ROAA)	4.42%	4.53%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	472,057,000	546,187,000	15.7%
Non-current Assets	1,131,052,000	1,203,692,000	6.4%
Total Assets	1,603,109,000	1,749,879,000	9.2%

Shareholders' Equity*	946,118,000	976,270,000	3.2%
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Liabilities:

Current Liabilities	478,964,000	579,774,000	21.0%
Non-current Liabilities	146,401,000	149,168,000	1.9%
Total Liabilities	625,365,000	728,942,000	16.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	116,603.3	P/E (x)	15.01
Value (KWD '000)	96,823.2	P/BV (x)	1.41
Closing Price (KWD)	0.895	Dividend Yield	1.39%
Book Value Per Share (KWD)	0.675	YTD Share Turnover	7.61%
Current Market Capitalization (KWD Million)	1,372.0	Beta	1.48

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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