

## MENA Markets Daily Report

June 25, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	6,366.46	0.4%	20.9%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▼	4,719.68	(0.3%)	(0.4%)	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,809.95	0.2%	14.4%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▼	8,598.97	(1.6%)	9.9%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▲	2,639.84	0.0%	4.4%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,150.37	0.3%	2.5%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▲	5,015.34	0.5%	2.0%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▼	10,505.34	(0.4%)	2.0%	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▼	1,454.78	(0.1%)	8.8%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▼	3,911.22	(0.3%)	(9.5%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▼	13,867.47	(1.1%)	6.4%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▼	1,855.89	(0.3%)	(2.8%)	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▼	858.18	(0.0%)	(12.1%)	(15.0%)
Morocco ..... 14	Tunisia	Tunisia Index	▲	7,123.28	0.3%	(2.0%)	15.8%
Syria ..... 15	Morocco	MASI	▼	11,346.76	(0.8%)	(0.2%)	(8.3%)
	Syria	DSE Weighted Index	▼	6,013.08	(0.2%)	(2.9%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,008.15	0.2%	18.4%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,387.06	0.9%	29.8%	(7.6%)
	India	SENSEX	▼	39,122.96	(0.2%)	8.5%	5.9%
	Brazil	BOVESPA Stock Index	▲	102,062.30	0.1%	16.1%	15.0%
	Mexico	BOLSA Index	▲	43,743.72	0.5%	5.1%	(15.6%)
	Korea	KOSPI Index	▲	2,126.33	0.0%	3.8%	(17.3%)
	Taiwan	TAIEX Index	▼	10,779.45	(0.2%)	10.0%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	=	2,178.17	0.0%	15.6%	(10.4%)
	Asia	MSCI Asia Pacific	▲	159.74	0.3%	8.9%	(15.6%)
	Europe	DJ Stoxx 600	▼	383.79	(0.3%)	13.7%	(13.2%)
	Europe	FTSEurofirst 300	▼	1,511.74	(0.3%)	13.5%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	1,053.06	(0.0%)	9.0%	(16.6%)
	U.S.A	S&P 500	▼	2,945.35	(0.2%)	17.5%	(6.2%)
	U.S.A	DJIA	▲	26,727.54	0.0%	14.6%	(5.6%)
	U.S.A	NASDAQ Composite	▼	8,005.70	(0.3%)	20.7%	(3.9%)
	UK	FTSE 100	▲	7,416.69	0.1%	10.2%	(12.5%)
	Germany	DAX	▼	12,274.57	(0.5%)	16.2%	(18.3%)
	Japan	NIKKEI 225	▲	21,285.99	0.1%	5.5%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	28,513.00	0.1%	8.8%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▲	65.29	2.1%	26.7%	(20.0%)
	Oil	Brent	▼	64.86	(0.5%)	19.6%	(19.6%)
	Oil	Kuwait	▲	65.04	0.5%	22.9%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.30	5.4%	(16.9%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,419.72	1.4%	11.6%	(1.6%)

Source: Bloomberg & KAMCO Research

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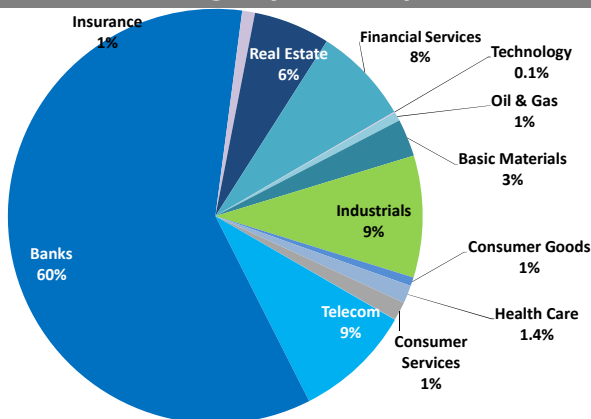
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

June 25, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,373.9	16.6	12.5%
2- Kuwait Finance House	4,890.5	20.8	12.9%
3- Zain	2,345.3	11.6	17.3%
4- Ahli United Bank - Bahrain	2,307.7	10.6	19.3%
5- Boubyan Bank	1,675.7	28.8	14.3%
6- Agility (PWC Logistics)	1,336.3	16.2	8.0%
7- Commercial Bank of Kuwait	1,000.0	18.3	7.7%
8- Gulf Bank	935.8	16.2	9.4%
9- Burgan Bank	908.3	11.2	11.2%
10- Mabanee Co.	750.6	13.9	12.3%
<b>Total</b>	<b>22,524</b>	<b>15.76</b>	<b>12.8%</b>

\*: ROE is calculated based on TTM 1Q-2019 net profit & shareholders' equity as of 31-March-19

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Manazel Holding Co.	0.030	0.004	15.7%
KAMCO Investment Co.	0.085	0.007	8.8%
Livestock Transport & Trading Co.	0.200	0.010	5.3%
Kuwait Real Estate Holding Co.	0.027	0.001	5.1%
IFA Hotels & Resorts Co.	0.044	0.002	4.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arabi Holding Group Co.	0.076	(0.008)	(9.9%)
Burgan Co. for Drilling, Tdg. & Maint.	0.089	(0.008)	(8.1%)
Munshaat Real Estate Projects Co.	0.083	(0.007)	(7.6%)
Future Kid Entertainment and R.E Co.	0.081	(0.006)	(7.5%)
Al-Deera Holding	0.014	(0.001)	(6.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.263	0.4%	46,297,058
Kuwait Finance House	0.701	0.1%	16,076,427
National Industries Group	0.227	1.3%	14,196,055
Zain	0.542	0.4%	7,762,771
Gulf Bank	0.307	0.7%	7,070,385

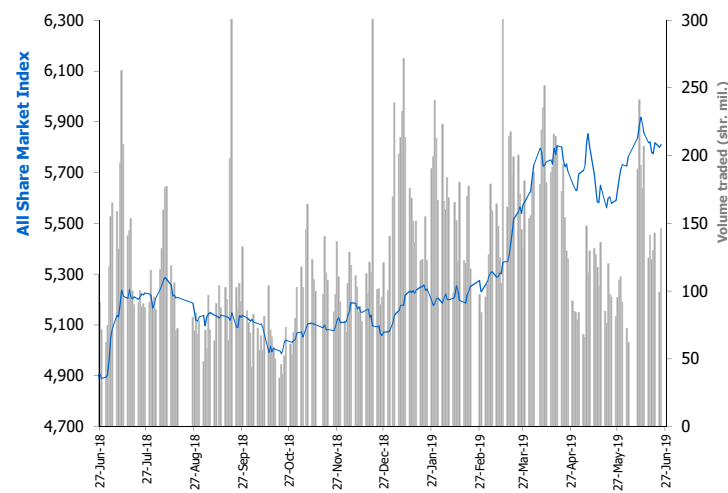
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>33,534.0</b>	<b>▲</b>	<b>0.2%</b>	<b>1.4%</b>	<b>15.6%</b>
Oil & Gas	234.0	▼	(1.2%)	(0.7%)	2.8%
Basic Materials	979.0	▼	(0.1%)	(5.7%)	(5.1%)
Industrials	3,184.4	▲	0.0%	0.9%	(6.4%)
Consumer Goods	226.4	▲	1.5%	5.0%	10.9%
Health Care	467.1	=	0.0%	0.0%	(0.5%)
Consumer Services	488.9	▲	0.1%	(1.3%)	(4.4%)
Telecommunications	3,092.1	▼	(0.0%)	2.6%	13.8%
Banks	19,967.2	▲	0.3%	1.9%	24.0%
Insurance	339.4	▼	(0.2%)	(1.5%)	(5.8%)
Real Estate	1,997.1	▼	(0.1%)	1.0%	7.2%
Financial Services	2,530.2	▲	0.4%	0.1%	20.7%
Technology	28.2	=	0.0%	15.0%	3.2%

Market Breadth		53		48		74
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,366.46	22.9	0.4%	2.0%	20.9%	
Main Market Index	4,719.68	(15.0)	(0.3%)	(0.4%)	(0.4%)	
All Share Market Index	5,809.95	10.6	0.2%	1.4%	14.4%	
Market Cap (KWD Mn)	33,533.96	57.4	0.2%	1.4%	15.6%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

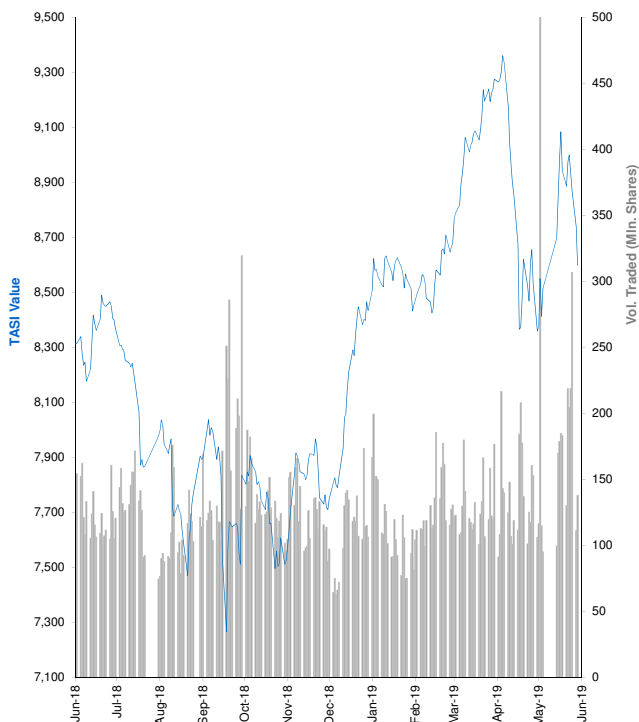
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	146.1	47.1	47.5%	154.5	72.9
Value Traded (KWD Mn)	47.7	18.8	65.0%	31.6	11.7
No. of Trades	5,527	1,011	22.4%	5,736	3,060

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.263	0.4%	12,176,167
Kuwait Finance House	0.701	0.1%	11,306,946
National Bank of Kuwait	0.977	0.1%	5,932,335
Zain	0.542	0.4%	4,202,072
National Industries Group	0.227	1.3%	3,206,929

## Saudi Tadawul Daily Report

June 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,000,391</b>	<b>(1.81%)</b>	<b>0.4%</b>	<b>7.2%</b>
<b>Energy</b>	<b>28,630</b>	<b>(0.5%)</b>	<b>4.2%</b>	<b>(3.6%)</b>
<b>Materials</b>	<b>594,762</b>	<b>(2.0%)</b>	<b>1.9%</b>	<b>0.9%</b>
<b>Capital Goods</b>	<b>11,819</b>	<b>1.8%</b>	<b>11.5%</b>	<b>2.6%</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,727</b>	<b>0.5%</b>	<b>0.6%</b>	<b>1.5%</b>
<b>Transportation</b>	<b>11,335</b>	<b>(0.9%)</b>	<b>3.4%</b>	<b>(1.0%)</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,718</b>	<b>(0.8%)</b>	<b>0.4%</b>	<b>(4.6%)</b>
<b>Consumer Services</b>	<b>16,766</b>	<b>(0.7%)</b>	<b>1.7%</b>	<b>12.6%</b>
<b>Media</b>	<b>7,526</b>	<b>(0.9%)</b>	<b>(4.4%)</b>	<b>8.2%</b>
<b>Retailing</b>	<b>30,980</b>	<b>(0.5%)</b>	<b>0.8%</b>	<b>6.1%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,108</b>	<b>(0.1%)</b>	<b>0.9%</b>	<b>6.7%</b>
<b>Food &amp; Beverages</b>	<b>78,642</b>	<b>(2.0%)</b>	<b>(0.0%)</b>	<b>7.7%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>22,231</b>	<b>(1.1%)</b>	<b>2.0%</b>	<b>3.0%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,144</b>	<b>0.0%</b>	<b>2.3%</b>	<b>(10.9%)</b>
<b>Banks</b>	<b>702,854</b>	<b>(1.9%)</b>	<b>(3.5%)</b>	<b>13.5%</b>
<b>Diversified Financials</b>	<b>30,839</b>	<b>0.7%</b>	<b>2.2%</b>	<b>(1.0%)</b>
<b>Insurance</b>	<b>36,048</b>	<b>(1.4%)</b>	<b>2.4%</b>	<b>(0.6%)</b>
<b>Telecommunication Services</b>	<b>231,036</b>	<b>(3.5%)</b>	<b>2.8%</b>	<b>14.7%</b>
<b>Utilities</b>	<b>76,306</b>	<b>1.0%</b>	<b>10.2%</b>	<b>17.1%</b>
<b>REITs</b>	<b>13,060</b>	<b>(0.2%)</b>	<b>2.3%</b>	<b>(0.5%)</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>85,030</b>	<b>(1.3%)</b>	<b>2.9%</b>	<b>(4.1%)</b>
<b>Software &amp; Services</b>	<b>829</b>	<b>2.0%</b>	<b>(1.9%)</b>	<b>15.1%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Maharah Human Resources Co.</b>	<b>90.70</b>	<b>8.9%</b>	158,524
<b>Saudi Re for Cooperative Reinsurance Co</b>	<b>7.92</b>	<b>2.7%</b>	45,545
<b>Banque Saudi Fransi</b>	<b>41.00</b>	<b>2.5%</b>	46,223
<b>Mediterranean &amp; Gulf Insurance &amp; Reins.</b>	<b>14.76</b>	<b>2.5%</b>	11,472
<b>Al Moammar Information Systems Co.</b>	<b>51.80</b>	<b>2.0%</b>	27,369

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>ZAIN KSA</b>	<b>11.80</b>	<b>(6.7%)</b>	119,018
<b>Saudi Telecom</b>	<b>102.80</b>	<b>(3.8%)</b>	268,923
<b>Samba Financial Group</b>	<b>33.40</b>	<b>(3.8%)</b>	141,078
<b>Trade Union Cooperative Insurance Co.</b>	<b>15.00</b>	<b>(3.7%)</b>	5,592
<b>Amana Cooperative Insurance</b>	<b>11.54</b>	<b>(3.4%)</b>	10,908

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>11.46</b>	<b>(0.7%)</b>	<b>15,688</b>
<b>Al-Rajhi Bank</b>	<b>68.50</b>	<b>(2.3%)</b>	<b>12,144</b>
<b>ZAIN KSA</b>	<b>11.80</b>	<b>(6.7%)</b>	<b>9,944</b>
<b>Saudi Basic Industries Corp</b>	<b>113.60</b>	<b>(2.7%)</b>	<b>6,387</b>
<b>Alinma Bank</b>	<b>23.90</b>	<b>(0.4%)</b>	<b>6,358</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,598.97</b>	<b>(140.19)</b>	<b>(1.6%)</b>	<b>1.0%</b>	<b>9.9%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,000,391</b>	<b>(36,972)</b>	<b>(1.8%)</b>	<b>0.4%</b>	<b>7.2%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>138</b>	<b>26.8</b>	<b>24.1%</b>	<b>135</b>	<b>175</b>
<b>Value Traded (SAR Mn)</b>	<b>4,438</b>	<b>1,689.3</b>	<b>61.5%</b>	<b>3,535</b>	<b>3,863</b>
<b>No. of Trades</b>	<b>116,123</b>	<b>31,533</b>	<b>37.3%</b>	<b>107,100</b>	<b>101,347</b>

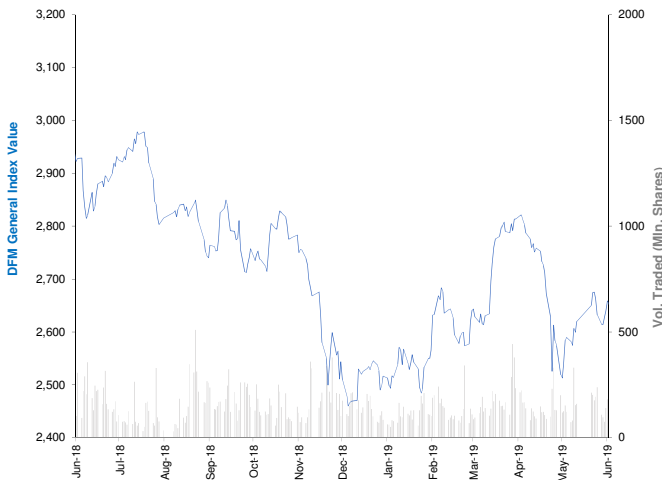
Market Breadth	▲	26	▼	151	=	15
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Rajhi Bank</b>	<b>68.50</b>	<b>(2.3%)</b>	<b>838.7</b>
<b>Saudi Basic Industries Corp</b>	<b>113.60</b>	<b>(2.7%)</b>	<b>733.4</b>
<b>Saudi Telecom</b>	<b>102.80</b>	<b>(3.8%)</b>	<b>268.9</b>
<b>National Commercial Bank</b>	<b>55.40</b>	<b>(2.6%)</b>	<b>229.5</b>
<b>Dar Al Arkan Real Estate Development Co.</b>	<b>11.46</b>	<b>(0.7%)</b>	<b>179.1</b>

## Dubai Financial Market Daily Report

June 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	346,062	0.1%	0.8%	1.8%
<b>Banking</b>	<b>180,688</b>	<b>(0.5%)</b>	<b>0.0%</b>	<b>6.1%</b>
<b>Consumer Staples</b>	<b>3,128</b>	<b>0.0%</b>	<b>(2.0%)</b>	<b>(10.2%)</b>
<b>Investment &amp; Financial</b>	<b>13,856</b>	<b>(0.6%)</b>	<b>(1.4%)</b>	<b>(6.0%)</b>
<b>Insurance</b>	<b>4,758</b>	<b>0.3%</b>	<b>1.9%</b>	<b>0.3%</b>
<b>Industrial</b>	<b>3,842</b>	<b>3.6%</b>	<b>0.0%</b>	<b>13.9%</b>
<b>Real Estate &amp; Construction</b>	<b>87,342</b>	<b>2.0%</b>	<b>2.4%</b>	<b>(0.5%)</b>
<b>Telecommunication</b>	<b>23,267</b>	<b>(1.0%)</b>	<b>1.6%</b>	<b>1.2%</b>
<b>Transportation</b>	<b>22,006</b>	<b>(0.4%)</b>	<b>(0.1%)</b>	<b>(11.5%)</b>
<b>Services</b>	<b>7,174</b>	<b>(0.0%)</b>	<b>6.9%</b>	<b>(5.2%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Ektitab Holding Co.</b>	<b>0.187</b>	<b>11.3%</b>	936
<b>National General Insurance</b>	<b>2.100</b>	<b>5.0%</b>	1,529
<b>National Industries Group Holdings</b>	<b>2.250</b>	<b>4.7%</b>	50,524
<b>EMAAR MALLS GROUP</b>	<b>2.040</b>	<b>3.6%</b>	5,908,541
<b>EMAAR Properties</b>	<b>4.480</b>	<b>1.6%</b>	55,122,742

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Al Salam Bank - Sudan</b>	<b>0.950</b>	<b>(5.9%)</b>	15,200
<b>Al Salam Group Holding</b>	<b>0.470</b>	<b>(5.1%)</b>	1,074,422
<b>Gulf Finance House</b>	<b>0.866</b>	<b>(1.6%)</b>	7,837,743
<b>Aramex</b>	<b>4.220</b>	<b>(1.4%)</b>	4,993,691
<b>Emirates NBD</b>	<b>11.000</b>	<b>(1.3%)</b>	8,045,263

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume (('000 Shrs)
<b>EMAAR Properties</b>	<b>4.48</b>	1.59%	<b>12,322</b>
<b>Islamic Arabic Insurance Co.</b>	<b>0.570</b>	0.00%	<b>12,085</b>
<b>Dubai Investment</b>	<b>1.240</b>	(0.80%)	<b>10,506</b>
<b>Gulf Finance House</b>	<b>0.866</b>	(1.59%)	<b>8,974</b>
<b>DAMAC Properties Dubai</b>	<b>0.877</b>	0.11%	<b>8,834</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,639.84</b>	<b>0.09</b>	<b>0.00%</b>	<b>(4.6%)</b>	<b>4.4%</b>
<b>Market Cap (AED Mn)</b>	<b>346,062</b>	<b>486</b>	<b>0.14%</b>	<b>0.8%</b>	<b>1.8%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>97.7</b>	<b>14.1</b>	<b>16.9%</b>	<b>144</b>	<b>186</b>
<b>Value Traded (AED Mn)</b>	<b>165.2</b>	<b>58.7</b>	<b>55.2%</b>	<b>196</b>	<b>286</b>
<b>No. of Trades</b>	<b>2,317</b>	<b>77</b>	<b>3.4%</b>	<b>2,656</b>	<b>2,918</b>

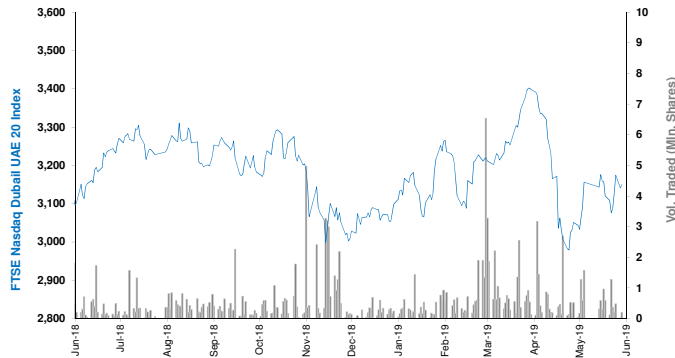
Market Breadth	▲ 12 ▼ 17 = 36
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>EMAAR Properties</b>	<b>4.480</b>	1.6%	<b>55.1</b>
<b>Dubai Islamic Bank</b>	<b>5.150</b>	(0.2%)	<b>26.9</b>
<b>Dubai Investment</b>	<b>1.240</b>	(0.8%)	<b>13.1</b>
<b>Emirates NBD</b>	<b>11.000</b>	(1.3%)	<b>8.0</b>
<b>Gulf Finance House</b>	<b>0.866</b>	(1.6%)	<b>7.8</b>

## Nasdaq Dubai Daily Report

June 25, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	36,369	(1.10%)	2.8%
Nasdaq, Inc.	16,115	0.0%	14.7%
DP World	13,363	(2.9%)	(5.8%)
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%
Orascom Construction Limited	677	0.0%	(10.8%)
Al Baraka Banking Group	430	0.0%	12.5%
Emirates REIT (CEIC) Limited	210	0.0%	(24.7%)
DEPA Limited (AED)	141	0.0%	(75.0%)
ENBD REIT (CEIC) Limited	128	(3.5%)	(22.0%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
ENBD REIT (CEIC) Limited	0.52	(3.5%)	32,682
DP World	16.10	(2.9%)	2,300,825

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	16.10	(2.9%)	141,616
ENBD REIT (CEIC) Limited	0.52	(3.5%)	61,379
Emirates REIT (CEIC) Limited	0.70	0.0%	2,000

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,150.37	8.80	0.3%	(0.2%)	2.5%
Market Cap (USD Mn)	36,369	(403.1)	(1.1%)	0.9%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.20	0.19	1,325.2%	0.63	0.77
Value Traded (USD Mn)	2.33	2.1	888.8%	7.07	5.32
No. of Trades	205	174	561.3%	150	115

### Market Breadth

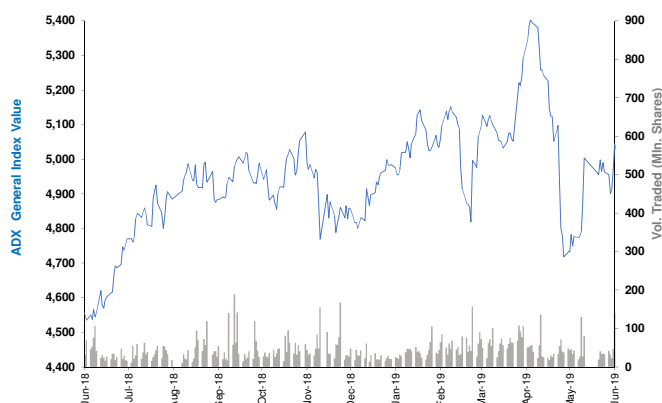
▲ 0 ▼ 2 = 7

Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	16.10	(2.9%)	2,300,825
ENBD REIT (CEIC) Limited	0.52	(3.5%)	32,682
Emirates REIT (CEIC) Limited	0.70	0.0%	1,400

## Abu Dhabi Securities Exchange Daily Report

June 25, 2019

### Index Performance relative to Volume



### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
National Bank of Umm Al-Qaiwain	2.65	12.8%	13,250
Abu Dhabi National Co. for Building Ma	0.36	5.6%	17,950
Waha Capital Co.	0.96	4.5%	1,999,935
AL DAR Properties Co.	1.90	1.6%	23,831,327
First Abu Dhabi Bank	14.90	1.1%	76,581,264

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi National Hotels	3.30	(5.7%)	3,483,487
Ras Al Khaimah Cement Co.	0.63	(3.8%)	1,124,188
Abu Dhabi National Energy Co.	0.79	(2.5%)	82,315
Abu Dhabi Commercial Bank	8.38	(2.0%)	33,110,565
Ras Al Khaimah White Cement	0.98	(1.0%)	29,430

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	1.90	1.6%	12,580,775
First Abu Dhabi Bank	14.90	1.1%	5,180,207
DANA GAS	0.95	0.7%	4,415,319
Abu Dhabi Commercial Bank	8.38	(2.0%)	3,924,330
Waha Capital Co.	0.96	4.5%	2,161,122

Source: KAMCO Research

### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	511,826	0.4%	0.3%	1.1%
Banks	256,441	0.6%	(0.7%)	4.8%
Inv. & Financial Services	1,826	4.3%	0.1%	(51.2%)
Real Estate	16,754	1.5%	3.7%	13.8%
Energy	44,637	(0.4%)	(1.6%)	5.3%
Consumer Staples	365	0.1%	7.5%	(13.7%)
Industrial	7,271	(0.2%)	(2.2%)	(10.4%)
Insurance	8,013	0.0%	0.1%	(10.8%)
Telecommunication	165,089	0.2%	2.3%	(3.3%)
Services	8,145	(2.4%)	(2.9%)	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,015.34	26.56	0.5%	(4.6%)	2.0%
Market Cap (AED Mn)	511,826	1,790	0.4%	0.3%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	40	9.95	33.1%	48	58.9
Value Traded (AED Mn)	180	96.3	115.4%	196	131.6
No. of Trades	1,417	592	71.8%	1,598	1,006

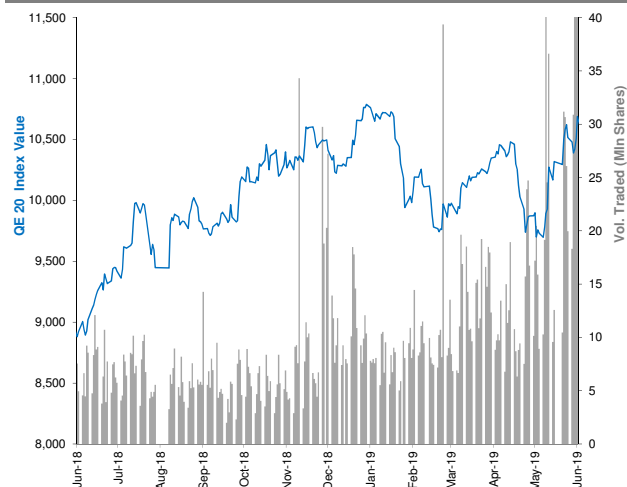
Market Breadth	▲ 11 ▼ 8 = 46
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	14.90	1.1%	76,581,264
Abu Dhabi Commercial Bank	8.38	(2.0%)	33,110,565
AL DAR Properties Co.	1.90	1.6%	23,831,327
Emirates Telecom. Co.	16.72	0.2%	18,904,514
Abu Dhabi Islamic Bank	4.68	0.9%	8,512,107

## Qatar Exchange Daily Report

June 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>579,476</b>	<b>(0.5%)</b>	<b>2.0%</b>	<b>(1.6%)</b>
<b>Banking &amp; Finance</b>	<b>296,122</b>	<b>(1.0%)</b>	<b>2.2%</b>	<b>1.4%</b>
<b>Goods &amp; Consumer Services</b>	<b>29,911</b>	<b>0.7%</b>	<b>5.1%</b>	<b>21.2%</b>
<b>Industrial</b>	<b>147,598</b>	<b>(0.1%)</b>	<b>1.6%</b>	<b>(0.6%)</b>
<b>Insurance</b>	<b>16,890</b>	<b>(2.1%)</b>	<b>1.0%</b>	<b>(1.0%)</b>
<b>Real Estate</b>	<b>38,398</b>	<b>(0.0%)</b>	<b>(2.6%)</b>	<b>(31.5%)</b>
<b>Telecom</b>	<b>27,438</b>	<b>0.2%</b>	<b>3.1%</b>	<b>(10.4%)</b>
<b>Transport</b>	<b>23,119</b>	<b>1.9%</b>	<b>5.8%</b>	<b>17.1%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar Cinema &amp; Film Distribution</b>	<b>2.00</b>	<b>7.5%</b>	100
<b>Al Ahli Bank of Qatar</b>	<b>3.09</b>	<b>5.8%</b>	3,079
<b>Qatari German Co. for Medical Devices</b>	<b>0.77</b>	<b>4.1%</b>	5,088,403
<b>Gulf Warehousing Co.</b>	<b>51.80</b>	<b>3.6%</b>	7,062,349
<b>Qatar Oman Investment Co.</b>	<b>0.57</b>	<b>2.7%</b>	28,547

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar General Insurance &amp; Reins. Co.</b>	<b>39.00</b>	<b>(7.1%)</b>	380,774
<b>Al Khaleej Takaful Group</b>	<b>18.41</b>	<b>(4.4%)</b>	4,096,770
<b>Zad Holding Co.</b>	<b>12.61</b>	<b>(2.6%)</b>	73,120
<b>Mannai Corporation</b>	<b>3.75</b>	<b>(2.6%)</b>	297,057
<b>The Commercial Bank of Qatar</b>	<b>4.72</b>	<b>(2.3%)</b>	2,305,666

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Qatar First Bank</b>	<b>0.41</b>	1.0%	9,328,655
<b>Qatari German Co. for Medical Devices</b>	<b>0.77</b>	4.1%	6,588,032
<b>Doha Bank</b>	<b>2.55</b>	0.0%	5,632,066
<b>Mesaieed Petrochemical Holding Co.</b>	<b>2.64</b>	(0.4%)	5,600,287
<b>Masraf Al Rayan</b>	<b>3.78</b>	0.5%	3,533,024

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,505.34</b>	<b>(46.09)</b>	<b>(0.4%)</b>	<b>2.3%</b>	<b>2.00%</b>
<b>Market Cap (QAR Mn)</b>	<b>579,476</b>	<b>(2,888)</b>	<b>(0.5%)</b>	<b>2.0%</b>	<b>(1.6%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>44,211</b>	<b>17,733</b>	<b>67.0%</b>	<b>14,954</b>	<b>11,208</b>
<b>Value Traded (QAR Mn)</b>	<b>221</b>	<b>22.6</b>	<b>11.4%</b>	<b>320</b>	<b>339</b>
<b>No. of Trades</b>	<b>5,117</b>	<b>761</b>	<b>17.5%</b>	<b>6,555</b>	<b>4,279</b>

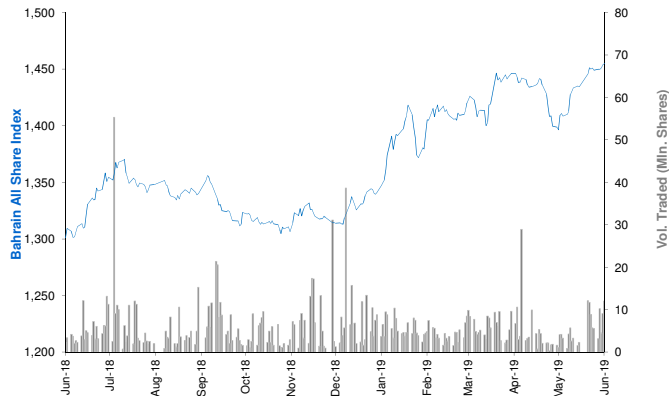
Market Breadth	▲	22	▼	22	=	2
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar Gas Transport Co.</b>	<b>23.02</b>	1.9%	23.3
<b>Industries Qatar</b>	<b>116.10</b>	(0.2%)	22.9
<b>Qatar National Bank</b>	<b>19.07</b>	(1.4%)	18.6
<b>Mesaieed Petrochemical Holding Co.</b>	<b>2.64</b>	(0.4%)	14.9
<b>Doha Bank</b>	<b>2.55</b>	0.0%	14.4

## Bahrain Bourse Daily Report

June 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,311</b>	<b>(0.1%)</b>	<b>1.6%</b>	<b>4.6%</b>
<b>Commercial Banks</b>	<b>4,163</b>	<b>0.0%</b>	<b>2.7%</b>	<b>12.8%</b>
<b>Investment</b>	<b>2,124</b>	<b>(0.1%)</b>	<b>0.3%</b>	<b>3.5%</b>
<b>Insurance</b>	<b>116</b>	<b>0.0%</b>	<b>(0.5%)</b>	<b>(15.5%)</b>
<b>Service</b>	<b>1,104</b>	<b>(0.3%)</b>	<b>1.8%</b>	<b>12.3%</b>
<b>Hotel &amp; Tourism</b>	<b>187</b>	<b>0.0%</b>	<b>(1.1%)</b>	<b>(11.5%)</b>
<b>Industrial</b>	<b>618</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(29.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.851</b>	<b>0.1%</b>	<b>1,611,586</b>

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Zain Bahrain B.S.C</b>	<b>0.084</b>	<b>(2.3%)</b>	<b>12,605</b>
<b>Gulf Finance House (US\$)</b>	<b>0.234</b>	<b>(1.3%)</b>	<b>17,758</b>
<b>Seef Properties</b>	<b>0.204</b>	<b>(1.0%)</b>	<b>10,694</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.450</b>	<b>(0.4%)</b>	<b>22,500</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.351</b>	<b>(0.3%)</b>	<b>86,563</b>

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.851</b>	<b>0.1%</b>	<b>5,017,500</b>
<b>ITHMAR Bank (US\$)</b>	<b>0.064</b>	<b>(14.3%)</b>	<b>701,790</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.351</b>	<b>(0.3%)</b>	<b>245,988</b>
<b>Al Salam Bank</b>	<b>0.086</b>	<b>0.0%</b>	<b>209,000</b>
<b>Gulf Finance House (US\$)</b>	<b>0.234</b>	<b>(1.3%)</b>	<b>200,000</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,454.78</b>	<b>(1.08)</b>	<b>(0.1%)</b>	<b>1.5%</b>	<b>8.8%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,310.56</b>	<b>(5.03)</b>	<b>(0.1%)</b>	<b>1.6%</b>	<b>4.6%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>6,815</b>	<b>1,522</b>	<b>28.8%</b>	<b>5,426</b>	<b>5,421</b>
<b>Value Traded (BHD '000)</b>	<b>1,854</b>	<b>197</b>	<b>11.9%</b>	<b>1,397</b>	<b>1,114</b>
<b>No. of Trades</b>	<b>76</b>	<b>32.0</b>	<b>72.7%</b>	<b>90</b>	<b>76</b>

Market Breadth	▲	1	▼	5	■	35
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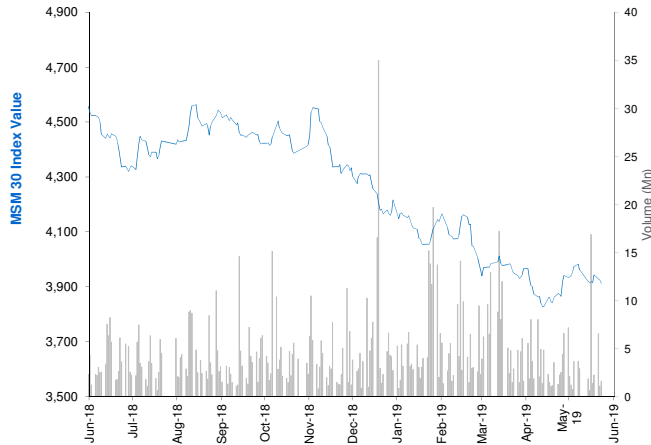
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.851</b>	<b>0.1%</b>	<b>1,611,586</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.351</b>	<b>(0.3%)</b>	<b>86,563</b>
<b>Aluminum Bahrain</b>	<b>0.420</b>	<b>0.0%</b>	<b>26,857</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.450</b>	<b>(0.4%)</b>	<b>22,500</b>
<b>Al Salam Bank</b>	<b>0.086</b>	<b>(14.3%)</b>	<b>17,795</b>



## Muscat Securities Market Daily Report

June 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,883	(0.7%)	(1.5%)	(9.1%)
Financial	1,819	(1.0%)	(1.0%)	(22.7%)
Industrial	164	(1.0%)	(0.6%)	(11.9%)
Services	772	(0.0%)	(3.0%)	(23.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
OMINVEST	0.336	0.6%	334182

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Raysut Cement	0.360	(2.7%)	3,349
Oman Cement Co.	0.231	(2.1%)	20,732
Al Anwar Holding*	0.097	(2.0%)	2,113
National Gas	0.166	(1.8%)	4,153
Muscat Finance	0.063	(1.6%)	6,704

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
OMINVEST	0.336	0.6%	996,585
Sohar International Bank	0.110	(0.9%)	214,122
Muscat Finance	0.063	(1.6%)	106,252
Oman Cement Co.	0.231	(2.1%)	89,804
Vision Insurance	0.107	(0.9%)	60,000

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,911.22	(13.12)	(0.3%)	(0.9%)	(9.5%)
Market Cap (OMR Mn)	2,883.47	(19.79)	(0.7%)	(1.4%)	(9.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,590	536	50.9%	5,124	8,458
Value Traded (OMR '000)	433	322	287.9%	1,079	2,278
No. of Trades	63	11	21.2%	220	339

Market Breadth	▲ 1 ▼ 9 = 6
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Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
OMINVEST	0.336	0.6%	334.2
Sohar International Bank	0.110	(0.9%)	23.6
Oman Cement Co.	0.231	(2.1%)	20.7
Bank Muscat	0.412	(1.4%)	15.6
Al Maha Petroleum Products Marketing	0.820	0.0%	13.2

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

June 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	501,588	(0.7%)	(0.5%)	2.9%
Banking & Finance	169,765	(0.8%)	1.9%	16.5%
Basic Resources	26,506	(1.1%)	(0.2%)	(12.5%)
Chemical	37,156	(0.9%)	1.3%	(3.6%)
Construction & Material	7,630	(1.9%)	(9.1%)	(8.7%)
Financial Services	30,764	(0.8%)	1.4%	(1.4%)
Food & Beverage	11,875	(0.2%)	(3.8%)	(8.6%)
Healthcare & Pharma.	7,834	0.0%	1.3%	(7.4%)
Ind. Goods, Services, Auto.	36,380	0.5%	(1.9%)	(23.3%)
Media	950	(2.1%)	(3.1%)	(18.3%)
Oil & Gas	5,799	(0.9%)	(3.0%)	7.9%
Personal & Household	40,839	(0.5%)	0.1%	(4.7%)
Real Estate	51,094	(1.9%)	(1.5%)	37.4%
Telecommunication	65,185	(0.2%)	(5.1%)	52.4%
Travel & Leisure	9,809	(1.3%)	(2.7%)	(6.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sidi Kerir Petrochemicals	11.56	2.4%
Egyptians Abroad for Investment & Development	2.85	0.7%
TELECOM EGYPT	13.48	0.7%
Elswedey Cables	13.62	0.7%
Housing and Development Bank	47.76	0.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement	18.24	(3.9%)
Misr Cement Co.	9.09	(3.4%)
Aluminium Co. of Egypt	14.17	(2.9%)
Misr Gedida Hou	21.39	(2.3%)
TALAT MOSTAFA	10.48	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital	3.62	9,487
GLOBAL TELECOM HOLDING	4.55	6,974
PALM HILL DEV CO	2.33	2,871
EASTERN CO	15.40	2,683
EGYPTIAN RESORTS	1.95	2,184

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	13,867.47	(149.87)	(1.1%)	0.7%	6.4%
Market Cap (EGP Bn)	501,588	(3,714)	(0.7%)	(0.5%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	42	12.14	40.3%	86	164
Value Traded (EGP Mn)	289	112.4	63.8%	552	1,036
No. of Trades	8,365	2,752	49.0%	13,471	18,070

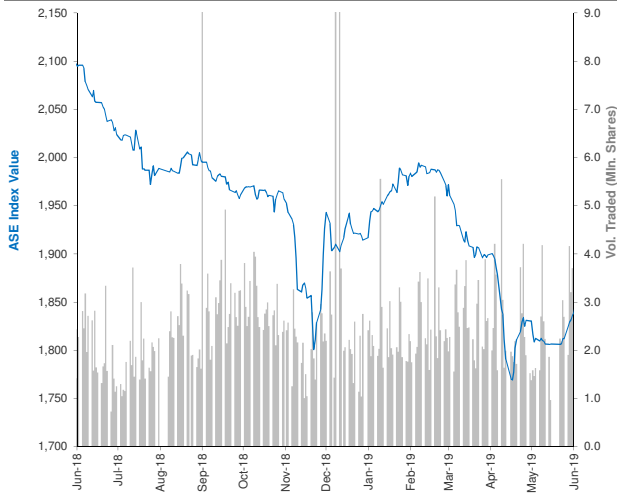
Market Breadth	▲	8	▼	41	=	12
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
EASTERN CO	15.40	(0.32%)	41.32
Citadel Capital	3.62	(1.63%)	34.36
Commercial International Bank (Egypt)	73.66	(1.23%)	31.75
GLOBAL TELECOM HOLDING	4.55	(1.30%)	31.72
Sidi Kerir Petrochemicals	11.56	2.39%	15.31

## Amman Stock Exchange Daily Report (1st Market)

June 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,397	(0.6%)	2.3%	(5.1%)
Banks	8,428	(0.6%)	2.0%	(6.7%)
Insurance	88	0.1%	0.7%	(5.6%)
Diversified Financial Services	158	(0.6%)	2.0%	4.8%
Real Estate	191	(0.6%)	(2.2%)	(2.4%)
Health Care Services	27	0.0%	(0.3%)	(9.4%)
Educational Services	220	0.5%	1.4%	(11.2%)
Hotels and Tourism	87	0.0%	(0.8%)	(4.9%)
Transportation	72	(0.9%)	5.6%	(1.9%)
Technology & Communications	311	(1.0%)	(0.6%)	(1.4%)
Media	4	2.3%	25.8%	4.8%
Utilities & Energy	397	0.6%	6.0%	13.5%
Commercial Services	63	(0.1%)	0.1%	(6.3%)
Pharmaceutical & Medical Ind.	43	(0.5%)	(5.0%)	3.1%
Chemical Industries	16	0.2%	2.8%	5.2%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	61	0.9%	3.0%	7.2%
Tobacco & Cigarettes	773	(1.2%)	4.4%	(3.7%)
Mining & Extraction Industries	326	(0.5%)	8.0%	10.7%
Engineering & Construction	28	0.1%	3.5%	(20.8%)
Electrical Industries	10	(1.3%)	18.7%	10.8%
Textiles , Leathers & Clothings	66	0.0%	2.8%	(12.8%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SPECIALIZED INVESTMENT COMPOUNDS	1.20	7.1%
ITTIHAD SCHOOLS	0.99	6.5%
NUTRIDAR	1.15	4.5%
IHDATHIAT CO-ORDINATES	0.27	3.8%
NATIONAL PORTFOLIO SECURITIES	0.60	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL STEEL INDUSTRY	1.61	(4.7%)
NATIONAL CABLE & WIRE MANUFACTURING	0.21	(4.5%)
JORDAN INVESTMENT TRUST	0.52	(3.7%)
SALAM INTERNATIONL TRANSPORT & TRADING	0.56	(3.4%)
AL-FARIS NATIONAL COMPANY FOR INVESTMENT & EXPC	1.20	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORPORATION	1.13	909
SPECIALIZED INVESTMENT COMPOUNDS	1.20	708
JORDAN PETROLEUM REFINERY	2.84	381
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.33	264
SALAM INTERNATIONAL TRANSPORT & TRADING	0.56	167

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,855.89	(4.93)	(0.265%)	2.7%	(2.8%)
Market Cap (JD Mn)	11,396.90	(64.16)	(0.6%)	2.3%	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	4,466	(696)	(13.5%)	2,509	2,531
Value Traded (JD '000)	5,890	(330)	(5.3%)	7,508	3,931
No. of Trades	2,344	135	6.1%	26,248	1,467

### Market Breadth

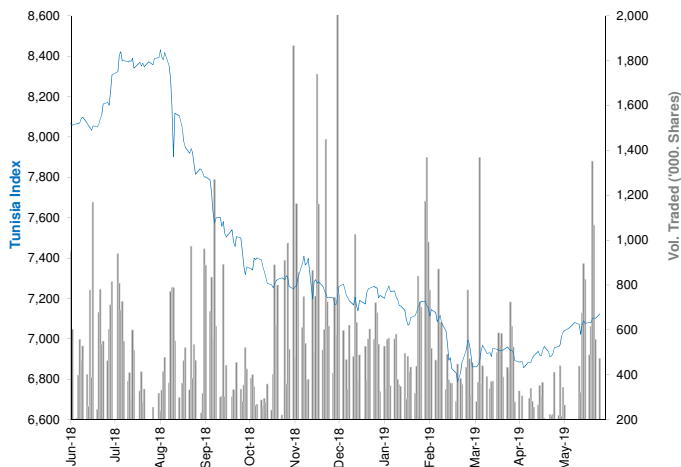
▲	21	▼	26	=	73
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
JORDAN PETROLEUM REFINERY	2.84	1.1%	1,100,893
UNION INVESTMENT CORPORATION	1.13	(0.9%)	1,026,771
SPECIALIZED INVESTMENT COMPOUNDS	1.20	7.1%	802,351
ARAB BANK \$USD	6.00	0.2%	750,176
AL-EQBAL INVESTMENT COMPANY LTD	12.50	(1.2%)	344,985

## Tunisia Stock Exchange Daily Report

June 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Tunis Stock Exchange</b>	<b>19,435</b>	<b>0.1%</b>	<b>1.4%</b>	<b>(5.1%)</b>
<b>Banking</b>	<b>8,130</b>	<b>0.5%</b>	<b>3.0%</b>	<b>(6.2%)</b>
<b>Insurance</b>	<b>718</b>	<b>1.5%</b>	<b>9.9%</b>	<b>7.2%</b>
<b>Leasing</b>	<b>495</b>	<b>(2.2%)</b>	<b>3.7%</b>	<b>(17.2%)</b>
<b>Financial Services</b>	<b>2,635</b>	<b>0.1%</b>	<b>3.1%</b>	<b>2.2%</b>
<b>Industrial</b>	<b>1,381</b>	<b>1.2%</b>	<b>(0.4%)</b>	<b>4.0%</b>
<b>Chemical Industry</b>	<b>655</b>	<b>(1.9%)</b>	<b>(0.1%)</b>	<b>(0.1%)</b>
<b>Food &amp; Beverage</b>	<b>2,460</b>	<b>(0.9%)</b>	<b>(3.0%)</b>	<b>(15.7%)</b>
<b>Retailing</b>	<b>1,285</b>	<b>(0.3%)</b>	<b>(1.7%)</b>	<b>(5.7%)</b>
<b>Others</b>	<b>1,676</b>	<b>(0.1%)</b>	<b>(1.0%)</b>	<b>(1.1%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Banque Nationale Agricole</b>	<b>13.11</b>	<b>6.1%</b>
<b>Cie Assurance Et Reassurance Astree SA</b>	<b>52.84</b>	<b>4.5%</b>
<b>Société Indust. d'Appareillage et Matériel Electrique</b>	<b>2.70</b>	<b>3.8%</b>
<b>Société d'Articles Hygiéniques</b>	<b>10.59</b>	<b>3.3%</b>
<b>Société Essoukna</b>	<b>1.94</b>	<b>3.2%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Société El Wifack Leasing</b>	<b>6.30</b>	<b>(6.0%)</b>
<b>Elbene Industrie</b>	<b>3.19</b>	<b>(4.5%)</b>
<b>Société Tunisienne d'Equiptement</b>	<b>5.11</b>	<b>(4.5%)</b>
<b>Delice Holding</b>	<b>11.45</b>	<b>(3.0%)</b>
<b>Industries Chimiques du Fluor</b>	<b>208.00</b>	<b>(2.8%)</b>

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
<b>Arab Tunisian Bank</b>	<b>4.19</b>	<b>115,844</b>
<b>Banque Nationale Agricole</b>	<b>13.11</b>	<b>43,048</b>
<b>Société Moderne de Céramique</b>	<b>1.01</b>	<b>34,034</b>
<b>Unimed Laboratoires</b>	<b>10.35</b>	<b>26,034</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>19.70</b>	<b>17,942</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tunisia Index</b>	<b>7,123.28</b>	<b>20.8</b>	<b>0.3%</b>	<b>1.2%</b>	<b>(2.0%)</b>
<b>Market Cap (DT Mln)</b>	<b>19,435</b>	<b>20.0</b>	<b>0.1%</b>	<b>1.4%</b>	<b>(5.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>473</b>	<b>(83.9)</b>	<b>(15.1%)</b>	<b>487</b>	<b>625</b>
<b>Value Traded ('000 DT)</b>	<b>4,031</b>	<b>(1,403.0)</b>	<b>(25.8%)</b>	<b>4,129</b>	<b>5,386</b>
<b>No. of Trades</b>	<b>1,491</b>	<b>(103.0)</b>	<b>(6.5%)</b>	<b>5,134</b>	<b>1,570</b>

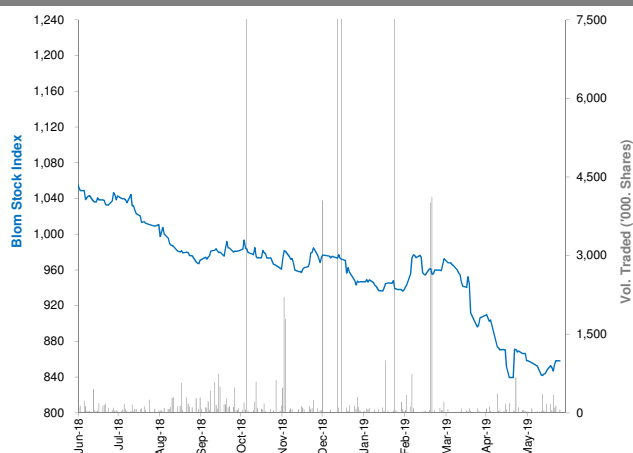
Market Breadth	▲	21	▼	21	=	24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
<b>Banque Nationale Agricole</b>	<b>13.11</b>	<b>6.1%</b>	<b>554</b>
<b>Arab Tunisian Bank</b>	<b>4.19</b>	<b>2.9%</b>	<b>482</b>
<b>Banque Internationale Arabe de Tunisie</b>	<b>110.00</b>	<b>(0.2%)</b>	<b>364</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>19.70</b>	<b>0.0%</b>	<b>354</b>
<b>Unimed Laboratories</b>	<b>10.35</b>	<b>0.3%</b>	<b>269</b>

## Beirut Stock Exchange Daily Report

June 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>8,503</b>	<b>(0.0%)</b>	<b>(0.1%)</b>	<b>(12.1%)</b>
<b>Banking</b>	<b>7,151</b>	<b>0.2%</b>	<b>(2.5%)</b>	<b>(12.2%)</b>
<b>Industrial</b>	<b>287</b>	<b>0.0%</b>	<b>(5.3%)</b>	<b>(11.7%)</b>
<b>Trading</b>	<b>36</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>1,029</b>	<b>(1.2%)</b>	<b>22.3%</b>	<b>(11.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Bank Audi GDR</b>	<b>4.00</b>	<b>2.6%</b>

Worst Return Performers	Price (USD)	Daily % Chg
<b>Solidere B</b>	<b>6.10</b>	<b>(1.9%)</b>
<b>Solidere A</b>	<b>6.32</b>	<b>(0.8%)</b>

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
<b>Solidere A</b>	<b>6.32</b>	<b>43,637</b>
<b>Solidere B</b>	<b>6.10</b>	<b>18,178</b>
<b>Bank Audi GDR</b>	<b>4.00</b>	<b>100</b>
<b>Bank Audi</b>	<b>4.00</b>	<b>-</b>
<b>BLC Bank Preferred C</b>	<b>100.00</b>	<b>-</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Blom Stock Index</b>	<b>858.18</b>	<b>(0.1)</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>(12.1%)</b>
<b>Market Cap (USD Mn)</b>	<b>8,502.52</b>	<b>(0.8)</b>	<b>(0.0%)</b>	<b>(0.1%)</b>	<b>(12.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000s shares)</b>	<b>61.92</b>	<b>(69)</b>	<b>(52.7%)</b>	<b>1,719</b>	<b>465</b>
<b>Value Traded ('000s USD)</b>	<b>381.81</b>	<b>(78)</b>	<b>(17.0%)</b>	<b>8,039</b>	<b>3,339</b>

Market Breadth		<b>1</b>		<b>2</b>	<b>=</b>	<b>26</b>
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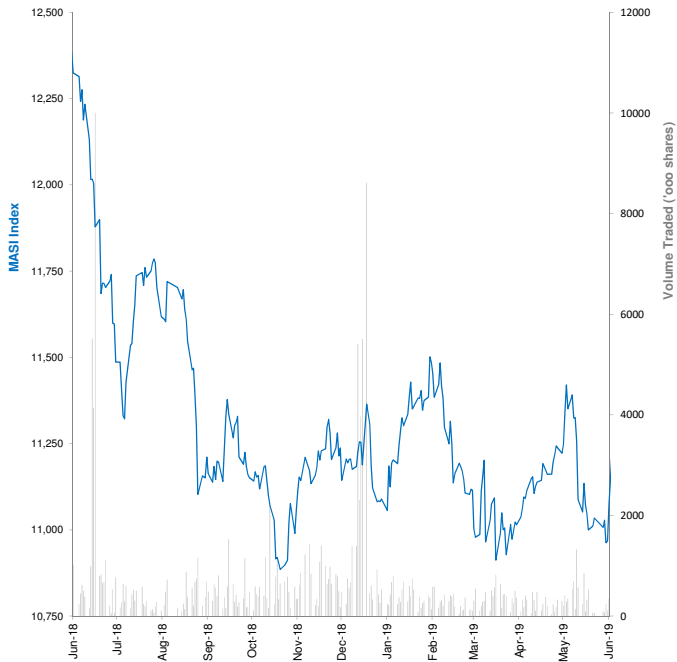
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
<b>Solidere A</b>	<b>6.32</b>	<b>(0.8%)</b>	<b>272,156</b>
<b>Solidere B</b>	<b>6.10</b>	<b>(1.9%)</b>	<b>109,250</b>
<b>Bank Audi GDR</b>	<b>4.00</b>	<b>2.6%</b>	<b>400</b>
<b>Bank Audi</b>	<b>4.00</b>	<b>0.0%</b>	<b>-</b>
<b>BLC Bank Preferred C</b>	<b>100.00</b>	<b>0.0%</b>	<b>-</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Casablanca Stock Exchange</b>	<b>559,486</b>	<b>(0.8%)</b>	<b>2.7%</b>	<b>(1.3%)</b>
<b>Banking</b>	<b>198,712</b>	<b>(0.7%)</b>	<b>3.3%</b>	<b>(0.7%)</b>
<b>Beverages</b>	<b>2,974</b>	<b>0.0%</b>	<b>3.6%</b>	<b>5.0%</b>
<b>Chemicals</b>	<b>1,785</b>	<b>1.5%</b>	<b>9.3%</b>	<b>1.0%</b>
<b>Construction &amp; Bldg. Material</b>	<b>62,060</b>	<b>(2.2%)</b>	<b>4.4%</b>	<b>(8.1%)</b>
<b>Distributors</b>	<b>11,746</b>	<b>0.0%</b>	<b>4.4%</b>	<b>8.6%</b>
<b>Electrical &amp; Electronic Equip.</b>	<b>308</b>	<b>0.0%</b>	<b>0.0%</b>	<b>3.4%</b>
<b>Electricity</b>	<b>20,333</b>	<b>0.0%</b>	<b>(0.3%)</b>	<b>(3.1%)</b>
<b>Food Producers &amp; Processors</b>	<b>23,554</b>	<b>(2.5%)</b>	<b>5.0%</b>	<b>16.4%</b>
<b>Holding Companies</b>	<b>2,847</b>	<b>(0.3%)</b>	<b>3.2%</b>	<b>3.2%</b>
<b>Insurance</b>	<b>20,654</b>	<b>(0.7%)</b>	<b>(1.3%)</b>	<b>(11.5%)</b>
<b>Investment &amp; other Finance</b>	<b>4,151</b>	<b>0.0%</b>	<b>5.6%</b>	<b>5.7%</b>
<b>Leisures &amp; Hotel</b>	<b>2,342</b>	<b>0.0%</b>	<b>(2.4%)</b>	<b>(5.4%)</b>
<b>Materials, Software &amp; Computer</b>	<b>2,842</b>	<b>(0.3%)</b>	<b>0.0%</b>	<b>19.7%</b>
<b>Mining</b>	<b>13,183</b>	<b>1.7%</b>	<b>(4.4%)</b>	<b>(3.9%)</b>
<b>Oil &amp; Gas</b>	<b>13,507</b>	<b>0.0%</b>	<b>(0.3%)</b>	<b>14.1%</b>
<b>Real Estate</b>	<b>49,633</b>	<b>(0.1%)</b>	<b>(0.4%)</b>	<b>(4.8%)</b>
<b>Telecommunications</b>	<b>123,952</b>	<b>(0.7%)</b>	<b>3.9%</b>	<b>(0.4%)</b>
<b>Transport</b>	<b>1,079</b>	<b>(4.9%)</b>	<b>3.6%</b>	<b>(0.1%)</b>
<b>Utilities</b>	<b>3,760</b>	<b>0.0%</b>	<b>4.4%</b>	<b>(5.1%)</b>
<b>Forestry &amp; Paper</b>	<b>61</b>	<b>(2.7%)</b>	<b>8.2%</b>	<b>13.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
<b>SNEP</b>	<b>419.0</b>	<b>2.9%</b>
<b>MANAGEM</b>	<b>875.0</b>	<b>2.3%</b>
<b>AUTO HALL</b>	<b>73.0</b>	<b>1.4%</b>
<b>MINIERE TOUISSIT</b>	<b>1,550.0</b>	<b>0.6%</b>
<b>CIH</b>	<b>290.0</b>	<b>0.3%</b>

Worst Return Performers	Price (MAD)	Daily % Chg
<b>CDM</b>	<b>463.5</b>	<b>(6.0%)</b>
<b>CIMENTS DU MAROC</b>	<b>1,556.0</b>	<b>(5.7%)</b>
<b>ENNAKL AUTOMOBILES</b>	<b>31.0</b>	<b>(4.9%)</b>
<b>CTM</b>	<b>880.0</b>	<b>(4.9%)</b>
<b>ATLANTA</b>	<b>56.0</b>	<b>(3.9%)</b>

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
<b>DELTA HOLDING</b>	<b>32.50</b>	<b>116,952</b>
<b>DOUJA PROM ADDOHA</b>	<b>10.00</b>	<b>80,923</b>
<b>CIMENTS DU MAROC</b>	<b>1,556.00</b>	<b>69,000</b>
<b>COSUMAR</b>	<b>202.00</b>	<b>41,391</b>
<b>ITISSALAT AL-MAGHRIB</b>	<b>141.00</b>	<b>39,243</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>MASI Index</b>	<b>11,346.76</b>	<b>(91.1)</b>	<b>(0.8%)</b>	<b>3.2%</b>	<b>(0.2%)</b>
<b>Market Cap (MAD Mn)</b>	<b>559,486</b>	<b>(4.3)</b>	<b>(0.8%)</b>	<b>2.7%</b>	<b>(1.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>394.46</b>	<b>(174.9)</b>	<b>(30.7%)</b>	<b>393</b>	<b>516</b>
<b>Value Traded (MAD Mn)</b>	<b>70.54</b>	<b>(34.48)</b>	<b>(32.8%)</b>	<b>40</b>	<b>70</b>

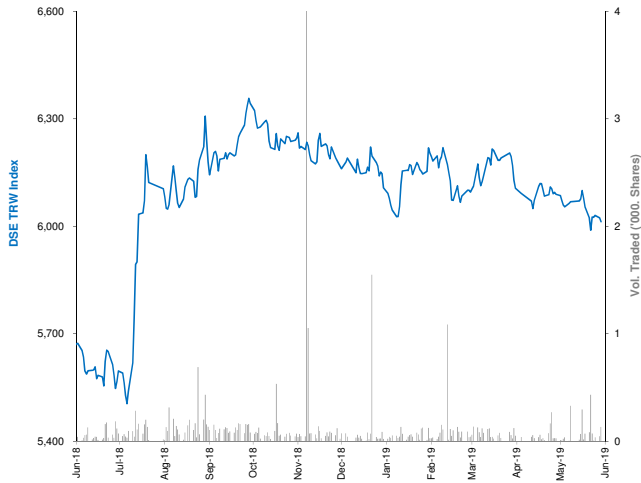
Market Breadth	▲ 5	▼ 17	= 21
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
<b>CIMENTS DU MAROC</b>	<b>1,556.00</b>	<b>(5.7%)</b>	<b>53.68</b>
<b>COSUMAR</b>	<b>202.00</b>	<b>(2.4%)</b>	<b>4.22</b>
<b>ITISSALAT AL-MAGHRIB</b>	<b>141.00</b>	<b>(0.7%)</b>	<b>2.77</b>
<b>BCP</b>	<b>266.05</b>	<b>(1.5%)</b>	<b>2.43</b>
<b>ATTIJARIWAFABANK</b>	<b>475.00</b>	<b>(0.4%)</b>	<b>1.95</b>

## Damascus Securities Exchange Daily Report

June 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>889,249</b>	<b>(0.2%)</b>	<b>(1.9%)</b>	<b>(4.4%)</b>
<b>Banking</b>	<b>604,914</b>	<b>(0.3%)</b>	<b>(1.1%)</b>	<b>(2.9%)</b>
<b>Services</b>	<b>2,315</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.9%)</b>
<b>Industrial</b>	<b>6,443</b>	<b>(1.9%)</b>	<b>(7.5%)</b>	<b>(27.1%)</b>
<b>Insurance</b>	<b>34,219</b>	<b>0.8%</b>	<b>0.8%</b>	<b>4.7%</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>240,819</b>	<b>0.0%</b>	<b>(4.0%)</b>	<b>(8.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
<b>United Insurance Co.</b>	<b>628.00</b>	<b>4.7%</b>
<b>Cham Bank</b>	<b>744.90</b>	<b>1.6%</b>
<b>Al Baraka Bank - Syria</b>	<b>1984.99</b>	<b>0.3%</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
<b>DSE Weighted Index</b>	<b>6,013.08</b>	<b>(10.65)</b>	<b>(0.2%)</b>	<b>(0.7%)</b>	<b>(2.9%)</b>
<b>Market Cap (SRY Mn)</b>	<b>889,249</b>	<b>(1,775.48)</b>	<b>(0.2%)</b>	<b>(1.9%)</b>	<b>(4.4%)</b>

Worst Return Performers	Price (SRY)	Daily % Chg
<b>Alahliah Vegetable Oil Company E.S.A</b>	<b>429.50</b>	<b>(1.9%)</b>
<b>Syria Gulf Bank</b>	<b>152.50</b>	<b>(1.9%)</b>
<b>Fransabank Syria</b>	<b>337.00</b>	<b>(1.9%)</b>
<b>Qatar National Bank Syria</b>	<b>338.33</b>	<b>(1.8%)</b>
<b>Syria International Islamic Bank</b>	<b>727.27</b>	<b>(1.3%)</b>

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
<b>Volume (Shrs)</b>	<b>134,272</b>	<b>86,167.0</b>	<b>179.1%</b>	<b>90,336</b>	<b>76,882</b>
<b>Value Traded ('000 SRY)</b>	<b>83,197</b>	<b>52,176.7</b>	<b>168.2%</b>	<b>78,935</b>	<b>4,038,934</b>
<b>No. of Trades</b>	<b>81</b>	<b>25.0</b>	<b>44.6%</b>	<b>74</b>	<b>5,478.9</b>

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
<b>Syria International Islamic Bank</b>	<b>727.27</b>	<b>64,725</b>
<b>Qatar National Bank Syria</b>	<b>338.33</b>	<b>21,646</b>
<b>National Insurance Company</b>	<b>501.10</b>	<b>19,817</b>
<b>Fransabank Syria</b>	<b>337.00</b>	<b>10,795</b>
<b>Cham Bank</b>	<b>744.90</b>	<b>5,100</b>

Market Breadth	▲	3	▼	6	=	16
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
<b>Syria International Islamic Bank</b>	<b>727.27</b>	<b>(1.3%)</b>	47,072,311
<b>National Insurance Company</b>	<b>501.10</b>	<b>(0.2%)</b>	7,323,438
<b>Al Baraka Bank - Syria</b>	<b>1,984.99</b>	<b>0.3%</b>	9,930,250
<b>Qatar National Bank Syria</b>	<b>338.33</b>	<b>(1.8%)</b>	3,637,915
<b>Cham Bank</b>	<b>744.90</b>	<b>1.6%</b>	3,799,000

Source: KAMCO Research

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