

Al Eid Food Co.

6-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	744,932	728,857	(2.2%)
Earnings Per Share (fils)	7.42	7.25	(2.3%)
Total Operating Revenue (KWD)	8,701,315	9,105,613	4.6%
Gross Profit / (Loss) (KWD)	1,468,917	1,497,385	1.9%
Return on Average Equity (ROAE)	9.42%	8.55%	
Return on Average Assets (ROAA)	6.60%	6.15%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	21,793,168	23,033,340	5.7%
Non-current Assets	273,303	586,174	114.5%
Total Assets	22,066,471	23,619,514	7.0%
Shareholders' Equity*	15,737,094	17,142,059	8.9%

Liabilities:

Current Liabilities	4,981,012	5,394,376	8.3%
Non-current Liabilities	1,348,365	1,083,079	(19.7%)
Total Liabilities	6,329,377	6,477,455	2.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,389	P/E (x)	5.39
Value (KWD '000)	67	P/BV (x)	0.44
Closing Price (KWD)	0.075	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.171	YTD Share Turnover	1.38%
Current Market Capitalization (KWD Million)	7.6	Beta	0.01

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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