

KAMCO Research

Qatar Stock Exchange - Corporate Earnings - Q1-2019









Source : Company Financials, Bloomberg, Reuters, KAMCO Research









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	(Figures in QAR Mn)	Net Profit (Loss)	Net Profit	Variance	EPS Q1-2018	EPS Q1-2019
Company Name		Q1-2018	(Loss)			LF3 G1-2019
			Q1-2019			
Qatar National Bank (QNB)		3,431.05	3,568.43	4.0%	3.60	3.60
Qatar Islamic Bank		625.25	685.23	9.6%	2.65	2.90
Commercial Bank of Qatar		404.69	431.07	6.5%	1.00	1.0
Doha Bank		381.35	307.49	(19.4%)	1.23	0.99
Al Ahli Bank QSC		176.09	177.45	0.8%	0.76	0.7
Qatar International Islamic Bank		253.22	266.05	5.1%	1.67	1.76
Masraf Al Rayan		531.07	544.24	2.5%	0.71	0.73
Al Khalij Commercial Bank (Al Khaliji)		169.50	176.39	4.1%	0.47	0.49
Qatar First Investment Bank		(47.14)	3.18	NM	(0.24)	0.02
National Leasing Holding Co.		1.87	4.98	165.5%	0.04	0.10
Dlala Brokerage & Investment Holding Co.		1.38	1.12	(19.2%)	0.05	0.04
Qatar & Oman Investment Co.		5.41	3.38	(37.5%)	0.17	0.1
Islamic Holding Group		0.24	(80.0)	NM	0.04	(0.01
Banking & Financial Services		5,934.0	6,168.9	4.0%		
Qatar Industrial Manufacturing		50.83	33.97	(33.2%)	1.07	0.71
Qatar National Cement Co.		90.26	66.45	(26.4%)	1.38	1.02
Industries Qatar Co.		1,267.88	674.04	(46.8%)	2.10	1.1
Qatari Investors Group		84.15	51.51	(38.8%)	0.68	0.41
Qatar Electricity & Water Co.		394.38	309.07	(21.6%)	3.59	2.81
Aamal Holding Co.		115.85	96.55	(16.7%)	0.18	0.15
Gulf International Services Co.		9.46	25.28	167.1%	0.05	0.14
Mesaieed Petrochemical Holding Co.		356.65	281.12	(21.2%)	0.28	0.22
Investment Holding Group		14.44	15.68	8.6%	0.17	0.19
Qatar Aluminium Limited		NA	13.34	NM	NA	0.02
Industrial		2,383.9	1,567.0	(34.3%)		
Qatar Navigation Co.		259.78	278.49	7.2%	2.29	2.45
Gulf Warehousing Co.		54.22	59.17	9.1%	0.93	1.02
Qatar Gas Transport Co. (Nakilat)		216.38	235.99	9.1%	0.39	0.43
Transportation		530.4	573.6	8.2%		
United Development Co.		214.52	170.60	(20.5%)	0.61	0.48
Barwa Real Estate Co.		404.93	414.29	2.3%	1.04	1.06
Ezdan Holding Group		103.31	272.44	163.7%	0.04	0.10
Mazaya Qatar Real Estate Development Co.		(6.32)	(11.50)	(82.0%)	(0.06)	(0.10
Real Estate		716.4	845.8	18.1%		
Qatar Insurance Co.		230.19	266.10	15.6%	0.66	0.76
Doha Insurance Co.		28.02	17.68	(36.9%)	0.56	0.35
Qatar General Insurance & Reinsurance Co.		55.10	20.43	(62.9%)	0.63	0.23
Al Khaleej Takaful Group Co.		5.83	14.39	146.9%	0.23	0.56
Qatar Islamic Insurance Co.		23.11	24.87	7.6%	1.54	1.66
Insurance		342.3	343.5	0.4%		
OOREDOO		486.05	420.47	(13.5%)	1.52	1.31
Vodafone Qatar		17.46	43.54	149.4%	0.02	0.05
Telecommunication		503.5	464.0	(7.8%)		
Zad Holding Co.		49.76	50.09	0.7%	2.10	2.1
Qatar German Co. For Medical Devices		(2.23)	(3.00)	(34.5%)	(0.19)	(0.26
Salam International Investment Co. Ltd.		(8.22)	5.58	NM	(0.07)	0.05
Medicare Group		20.45	20.36	(0.4%)	0.73	0.72
Qatar Cinema & Film Distribution Co.		2.72	3.14	15.6%	0.44	0.50
Qatar Fuel Co.		301.18	326.89	8.5%	3.03	3.29
Mannai Corporation		90.74	49.53	(45.4%)	1.99	1.09
Widam Food Co.		26.66	25.85	(3.0%)	1.48	1.44
Al Meera Consumer Goods Co.		43.34	44.30	2.2%	2.17	2.2
	Consumer Goods & Services					
Consumer Goods & Serv	vices	524.4	522.7	(0.3%)		

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