

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	(3,873,887)	94,152	NM
Earnings Per Share (fils)	(5.17)	0.13	NM
Total Operating Revenue (KWD)	5,580,066	4,920,439	(11.8%)
Gross Profit / (Loss) (KWD)	(1,866,440)	1,086,767	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	13,263,168	10,700,720	(19.3%)
Non-current Assets	34,070,157	28,880,259	(15.2%)
Total Assets	47,333,325	39,580,979	(16.4%)

Shareholders' Equity*	30,327,267	26,496,412	(12.6%)
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Liabilities:

Current Liabilities	12,090,639	8,489,965	(29.8%)
Non-current Liabilities	507,801	201,706	(60.3%)
Total Liabilities	12,598,440	8,691,671	(31.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	10,996.5	P/E (x)	NM
Value (KWD '000)	386.5	P/BV (x)	1.02
Closing Price (KWD)	0.036	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.035	YTD Share Turnover	1.47%
Current Market Capitalization (KWD Million)	27.0	Beta	0.88

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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