

## MENA Markets Daily Report

July 2, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	6,391.55	0.2%	21.3%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,768.94	0.1%	0.6%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,842.70	0.2%	15.0%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▲	8,852.69	0.4%	13.1%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▲	2,673.68	0.6%	5.7%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,138.59	0.2%	2.1%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	4,978.56	(0.0%)	1.3%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▲	10,560.13	1.0%	2.5%	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▲	1,475.62	0.3%	10.3%	0.4%
Jordan ..... 10	Oman	MSM 30 Index	▼	3,876.04	(0.2%)	(10.4%)	(15.2%)
Tunisia ..... 11	Egypt	EGX 30	=	14,100.74	0.0%	8.2%	(13.2%)
Lebanon ..... 12	Jordan	ASE Index	▼	1,867.85	(0.7%)	(2.1%)	(10.2%)
Morocco ..... 13	Lebanon	Blom Stock Index	▼	856.83	(1.0%)	(12.3%)	(15.0%)
Syria ..... 14	Tunisia	Tunisia Index	▲	7,177.48	0.4%	(1.3%)	15.8%
	Morocco	MASI	▼	11,269.87	(0.2%)	(0.8%)	(8.3%)
	Syria	DSE Weighted Index	▼	5,956.25	(0.0%)	(3.8%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,044.90	2.2%	21.8%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,401.64	1.5%	31.2%	(7.6%)
	India	SENSEX	▲	39,686.50	0.7%	9.6%	5.9%
	Brazil	BOVESPA Stock Index	▲	101,339.70	0.4%	15.3%	15.0%
	Mexico	BOLSA Index	▲	43,438.24	0.6%	4.3%	(15.6%)
	Korea	KOSPI Index	▼	2,129.74	(0.0%)	4.0%	(17.3%)
	Taiwan	TAIEX Index	▲	10,895.46	1.5%	11.7%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,192.24	0.6%	16.4%	(10.4%)
	Asia	MSCI Asia Pacific	▲	161.53	0.9%	10.1%	(15.6%)
	Europe	DJ Stoxx 600	▲	387.87	0.8%	14.9%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,526.16	0.8%	14.6%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,064.09	0.9%	10.2%	(16.6%)
	U.S.A	S&P 500	▲	2,964.33	0.8%	18.2%	(6.2%)
	U.S.A	DJIA	▲	26,717.43	0.4%	14.5%	(5.6%)
	U.S.A	NASDAQ Composite	▲	8,091.16	1.1%	21.9%	(3.9%)
	UK	FTSE 100	▲	7,497.50	1.0%	11.4%	(12.5%)
	Germany	DAX	▲	12,521.38	1.0%	18.6%	(18.3%)
	Japan	NIKKEI 225	▲	21,729.97	2.1%	8.6%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	28,542.62	(0.3%)	11.8%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▼	65.60	(0.0%)	27.3%	(20.0%)
	Oil	Brent	▼	65.06	(2.2%)	21.2%	(19.6%)
	Oil	Kuwait	▲	66.86	0.9%	26.3%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.27	(1.8%)	(17.2%)	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,384.19	(1.8%)	8.5%	(1.6%)

Source: Bloomberg & KAMCO Research

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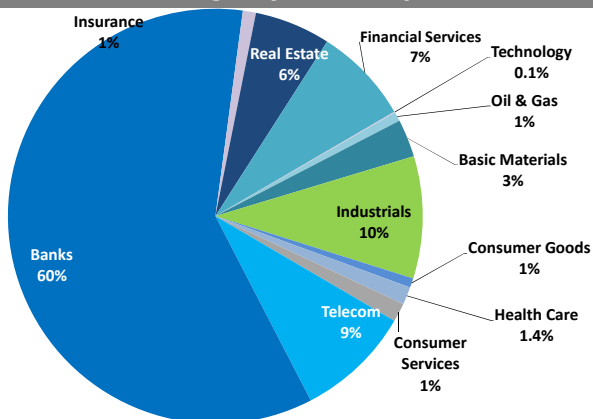
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

July 2, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,373.9	16.6	12.5%
2- Kuwait Finance House	5,023.1	21.4	12.9%
3- Ahli United Bank - Bahrain	2,307.7	10.6	19.3%
4- Zain	2,284.7	11.3	17.3%
5- Boubyan Bank	1,672.8	28.8	14.3%
6- Agility (PWC Logistics)	1,343.4	16.3	8.0%
7- Commercial Bank of Kuwait	1,029.9	18.9	7.7%
8- Burgan Bank	926.6	11.4	11.2%
9- Gulf Bank	923.6	16.0	9.4%
10- Mabanee Co.	741.2	13.7	12.3%
<b>Total</b>	<b>22,627</b>	<b>15.83</b>	<b>12.8%</b>

\*: ROE is calculated based on TTM 1Q-2019 net profit & shareholders' equity as of 31-March-19

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Asset Management Co.	0.188	0.017	9.9%
Aqar Real Estate Investment Co.	0.076	0.007	9.9%
Hilal Cement Co.	0.118	0.010	9.3%
The Energy House Co.	0.024	0.002	9.0%
Osoul Investment Co.	0.063	0.005	8.6%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain General Investments Co.	0.064	(0.023)	(26.2%)
Ekttitab Holding Co.	0.014	(0.002)	(10.0%)
First Takaful Insurance Co.	0.038	(0.004)	(9.9%)
Automated Systems Co.	0.078	(0.008)	(9.1%)
Warba Capital Holding Co.	0.074	(0.007)	(8.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.269	(1.8%)	12,994,589
Ahli United Bank - Bahrain	0.263	0.0%	11,536,375
Kuwait Finance House	0.720	0.8%	11,363,326
Zain	0.528	(0.2%)	8,436,440
National Industries Group	0.228	0.4%	8,189,482

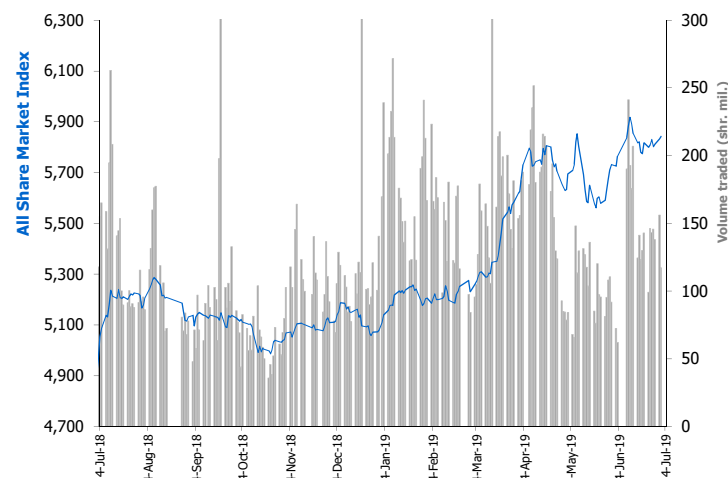
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>33,724.5</b>	<b>▲</b>	<b>0.2%</b>	<b>0.2%</b>	<b>16.2%</b>
Oil & Gas	242.3	▲	1.1%	1.1%	6.4%
Basic Materials	988.6	▲	0.5%	0.5%	(4.1%)
Industrials	3,215.5	▼	(0.0%)	(0.0%)	(5.5%)
Consumer Goods	242.8	▼	(0.0%)	(0.0%)	18.9%
Health Care	467.1	=	0.0%	0.0%	(0.5%)
Consumer Services	488.8	▼	(0.3%)	(0.3%)	(4.5%)
Telecommunications	3,025.3	▼	(0.3%)	(0.3%)	11.3%
Banks	20,150.7	▲	0.3%	0.3%	25.2%
Insurance	342.9	▲	0.9%	0.9%	(4.8%)
Real Estate	1,995.4	▲	0.4%	0.4%	7.1%
Financial Services	2,538.9	▲	0.1%	0.1%	21.1%
Technology	26.2	▼	(2.9%)	(2.9%)	(3.9%)

Market Breadth	 54	 56	 65		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,391.55	14.5	0.2%	0.2%	21.3%
Main Market Index	4,768.94	2.4	0.1%	0.1%	0.6%
All Share Market Index	5,842.70	10.6	0.2%	0.2%	15.0%
Market Cap (KWD Mn)	33,724.45	60.5	0.2%	0.2%	16.2%

### Index Performance relative to Volume



### Market Trading Data and Volatility

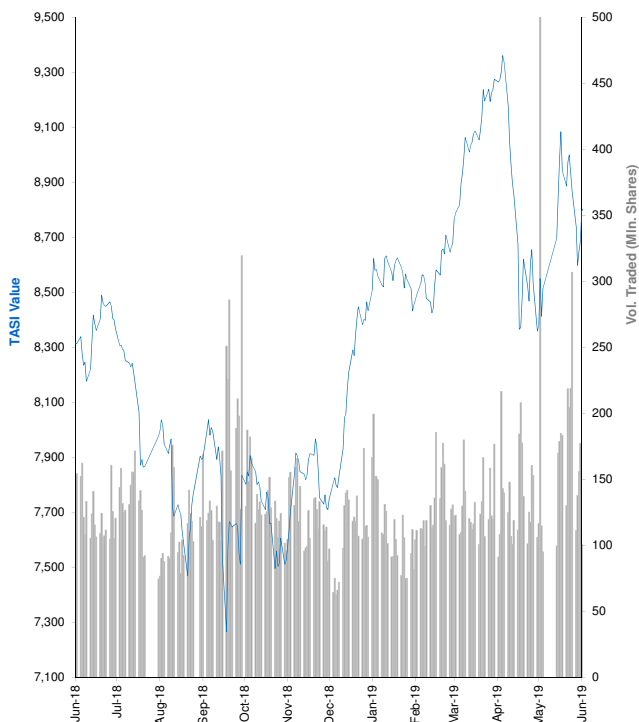
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	117.0	(39.0)	(25.0%)	153.9	73.3
Value Traded (KWD Mn)	35.8	11.7	48.4%	31.8	12.0
No. of Trades	6,219	2,518	68.0%	5,739	3,077

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.720	0.8%	8,141,822
Zain	0.528	(0.2%)	4,432,059
Kuwait International Bank	0.269	(1.8%)	3,486,976
National Bank of Kuwait	0.977	(0.1%)	3,213,854
Ahli United Bank - Bahrain	0.263	0.0%	3,024,258

## Saudi Tadawul Daily Report

July 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,050,176</b>	<b>0.14%</b>	<b>0.1%</b>	<b>9.9%</b>
<b>Energy</b>	<b>29,375</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>(1.1%)</b>
<b>Materials</b>	<b>601,926</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.1%</b>
<b>Capital Goods</b>	<b>11,812</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>2.5%</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,808</b>	<b>(0.6%)</b>	<b>(0.6%)</b>	<b>2.6%</b>
<b>Transportation</b>	<b>11,663</b>	<b>0.2%</b>	<b>0.2%</b>	<b>1.8%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,788</b>	<b>0.6%</b>	<b>0.6%</b>	<b>(2.1%)</b>
<b>Consumer Services</b>	<b>17,646</b>	<b>1.7%</b>	<b>1.7%</b>	<b>18.5%</b>
<b>Media</b>	<b>7,901</b>	<b>0.6%</b>	<b>0.6%</b>	<b>13.6%</b>
<b>Retailing</b>	<b>31,625</b>	<b>1.0%</b>	<b>1.0%</b>	<b>8.3%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,121</b>	<b>0.5%</b>	<b>0.5%</b>	<b>6.8%</b>
<b>Food &amp; Beverages</b>	<b>80,737</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>10.5%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>22,372</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>3.7%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,174</b>	<b>(0.4%)</b>	<b>(0.4%)</b>	<b>(10.0%)</b>
<b>Banks</b>	<b>730,611</b>	<b>0.4%</b>	<b>0.4%</b>	<b>18.0%</b>
<b>Diversified Financials</b>	<b>30,905</b>	<b>(0.4%)</b>	<b>(0.4%)</b>	<b>(0.7%)</b>
<b>Insurance</b>	<b>37,161</b>	<b>0.3%</b>	<b>0.3%</b>	<b>2.5%</b>
<b>Telecommunication Services</b>	<b>233,228</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>15.8%</b>
<b>Utilities</b>	<b>78,915</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>21.1%</b>
<b>REITs</b>	<b>13,496</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.8%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>88,088</b>	<b>0.9%</b>	<b>0.9%</b>	<b>(0.7%)</b>
<b>Software &amp; Services</b>	<b>824</b>	<b>(1.0%)</b>	<b>(1.0%)</b>	<b>14.4%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Re for Cooperative Reinsurance Co</b>	<b>8.31</b>	<b>5.2%</b>	53,029
<b>Alujain Corporation</b>	<b>22.70</b>	<b>4.6%</b>	24,210
<b>United Electronics Co.</b>	<b>70.40</b>	<b>4.3%</b>	25,648
<b>Seera Group Holding</b>	<b>18.52</b>	<b>3.6%</b>	58,472
<b>Arab National Bank</b>	<b>26.65</b>	<b>2.9%</b>	22,285

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>SEDCO Capital REIT Fund</b>	<b>7.78</b>	<b>(2.4%)</b>	4,616
<b>MEFIC REIT</b>	<b>8.67</b>	<b>(2.4%)</b>	8,136
<b>Saudi Industrial Investment Group</b>	<b>24.42</b>	<b>(2.2%)</b>	11,322
<b>Al Hammadi Co. For Dev. and Inv.</b>	<b>21.00</b>	<b>(2.1%)</b>	35,330
<b>National Agriculture Marketing Co.</b>	<b>21.30</b>	<b>(1.6%)</b>	5,771

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Saudi Re for Cooperative Reinsurance Co</b>	<b>8.31</b>	<b>5.2%</b>	<b>6,410</b>
<b>Alinma Bank</b>	<b>24.60</b>	<b>0.0%</b>	<b>5,924</b>
<b>Dar Al Arkan Real Estate Development Co</b>	<b>11.90</b>	<b>0.9%</b>	<b>5,687</b>
<b>ZAIN KSA</b>	<b>12.76</b>	<b>2.1%</b>	<b>5,168</b>
<b>Al-Rajhi Bank</b>	<b>70.30</b>	<b>0.9%</b>	<b>3,689</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,852.69</b>	<b>30.93</b>	<b>0.4%</b>	<b>0.4%</b>	<b>13.1%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,050,176</b>	<b>2,957</b>	<b>0.1%</b>	<b>0.1%</b>	<b>9.9%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>103</b>	<b>(6.4)</b>	<b>(5.9%)</b>	<b>135</b>	<b>173</b>
<b>Value Traded (SAR Mn)</b>	<b>2,477</b>	<b>(32.1)</b>	<b>(1.3%)</b>	<b>3,531</b>	<b>3,833</b>
<b>No. of Trades</b>	<b>94,021</b>	<b>4,619</b>	<b>5.2%</b>	<b>106,739</b>	<b>100,927</b>

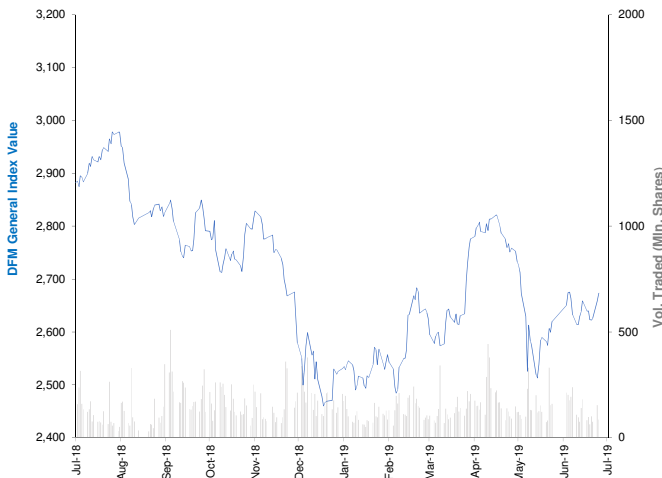
Market Breadth	▲	106	▼	67	=	19
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Rajhi Bank</b>	<b>70.30</b>	<b>0.9%</b>	<b>258.2</b>
<b>Saudi Basic Industries Corp</b>	<b>114.60</b>	<b>0.0%</b>	<b>165.5</b>
<b>Alinma Bank</b>	<b>24.60</b>	<b>0.0%</b>	<b>145.6</b>
<b>Al-Etihad Etisalat Co.</b>	<b>24.84</b>	<b>1.5%</b>	<b>83.0</b>
<b>Dar Al Arkan Real Estate Development Co.</b>	<b>11.90</b>	<b>0.9%</b>	<b>67.3</b>

## Dubai Financial Market Daily Report

July 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	349,128	0.4%	0.4%	2.7%
<b>Banking</b>	<b>183,046</b>	<b>0.5%</b>	<b>0.5%</b>	<b>7.4%</b>
<b>Consumer Staples</b>	<b>3,152</b>	<b>0.5%</b>	<b>0.5%</b>	<b>(9.5%)</b>
<b>Investment &amp; Financial</b>	<b>13,953</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>(5.3%)</b>
<b>Insurance</b>	<b>4,881</b>	<b>2.2%</b>	<b>2.2%</b>	<b>2.9%</b>
<b>Industrial</b>	<b>3,842</b>	<b>0.0%</b>	<b>0.0%</b>	<b>13.9%</b>
<b>Real Estate &amp; Construction</b>	<b>87,453</b>	<b>0.3%</b>	<b>0.3%</b>	<b>(0.4%)</b>
<b>Telecommunication</b>	<b>23,535</b>	<b>0.2%</b>	<b>0.2%</b>	<b>2.3%</b>
<b>Transportation</b>	<b>22,063</b>	<b>0.1%</b>	<b>0.1%</b>	<b>(11.3%)</b>
<b>Services</b>	<b>7,203</b>	<b>1.9%</b>	<b>1.9%</b>	<b>(4.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Ekttitab Holding Co.</b>	<b>0.195</b>	<b>14.7%</b>	975
<b>Oman Insurance Co.</b>	<b>1.500</b>	<b>13.6%</b>	70,500
<b>Islamic Arabic Insurance Co.</b>	<b>0.604</b>	<b>3.1%</b>	14,247,572
<b>National General Cooling Co. (Tabreed)</b>	<b>1.780</b>	<b>2.9%</b>	1,058,244
<b>Takaful House</b>	<b>0.589</b>	<b>2.8%</b>	87,941

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Int'l Financial Advisors Co.</b>	<b>0.195</b>	<b>(6.3%)</b>	4,865
<b>Al Salam Group Holding</b>	<b>0.446</b>	<b>(3.0%)</b>	357,303
<b>Khaleeji Commercial Bank</b>	<b>0.560</b>	<b>(2.8%)</b>	47,090
<b>Al Salam Bank - Bahrain</b>	<b>0.795</b>	<b>(1.9%)</b>	230,315
<b>Hits Telecom Holding Co.</b>	<b>0.168</b>	<b>(1.8%)</b>	176,925

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Islamic Arabic Insurance Co.</b>	<b>0.604</b>	3.07%	<b>23,730</b>
<b>Gulf Finance House</b>	<b>0.876</b>	(0.34%)	<b>6,921</b>
<b>Union Properties</b>	<b>0.336</b>	(0.30%)	<b>6,232</b>
<b>DAMAC Properties Dubai</b>	<b>0.929</b>	0.43%	<b>5,976</b>
<b>EMAAR Properties</b>	<b>4.480</b>	0.22%	<b>4,907</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,673.68</b>	<b>15.05</b>	<b>0.6%</b>	<b>0.6%</b>	<b>5.7%</b>
<b>Market Cap (AED Mn)</b>	<b>349,128</b>	<b>1,407</b>	<b>0.4%</b>	<b>0.4%</b>	<b>2.7%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>86.0</b>	<b>(68.2)</b>	<b>(44.2%)</b>	<b>142</b>	<b>189</b>
<b>Value Traded (AED Mn)</b>	<b>136.4</b>	<b>15.8</b>	<b>13.1%</b>	<b>194</b>	<b>286</b>
<b>No. of Trades</b>	<b>2,379</b>	<b>867</b>	<b>57.3%</b>	<b>2,636</b>	<b>2,943</b>

Market Breadth	▲	19	▼	13	=	33
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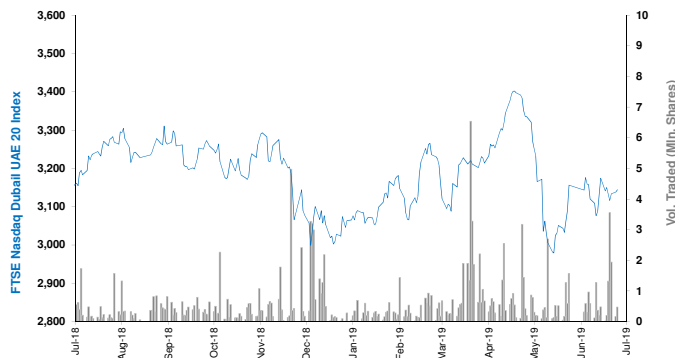
Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>Emirates NBD</b>	<b>11.450</b>	0.9%	<b>30.0</b>
<b>EMAAR Properties</b>	<b>4.480</b>	0.2%	<b>21.9</b>
<b>Dubai Islamic Bank</b>	<b>5.170</b>	1.2%	<b>20.6</b>
<b>Islamic Arabic Insurance Co.</b>	<b>0.604</b>	3.1%	<b>14.2</b>
<b>Aramex</b>	<b>4.210</b>	(0.7%)	<b>6.7</b>



## Nasdaq Dubai Daily Report

July 2, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	36,680	0.66%	3.7%
Nasdaq, Inc.	16,115	0.0%	14.7%
DP World	13,670	1.7%	(3.7%)
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%
Orascom Construction Limited	683	0.0%	(10.0%)
Al Baraka Banking Group	430	0.0%	12.5%
Emirates REIT (CEIC) Limited	222	3.6%	(20.4%)
ENBD REIT (CEIC) Limited	128	0.0%	(22.0%)
DEPA Limited (AED)	127	0.0%	(77.5%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
Emirates REIT (CEIC) Limited	0.74	3.6%	151,820
DP World	16.47	1.7%	4,351,721

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
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Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	16.47	1.7%	267,815
Emirates REIT (CEIC) Limited	0.74	3.6%	208,530

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,144.27	5.68	0.2%	0.2%	2.3%
Market Cap (USD Mn)	36,680	240.2	0.7%	0.7%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.48	0.31	182.9%	0.66	0.77
Value Traded (USD Mn)	4.50	2.4	110.3%	7.58	5.50
No. of Trades	224	84	60.0%	154	115

### Market Breadth

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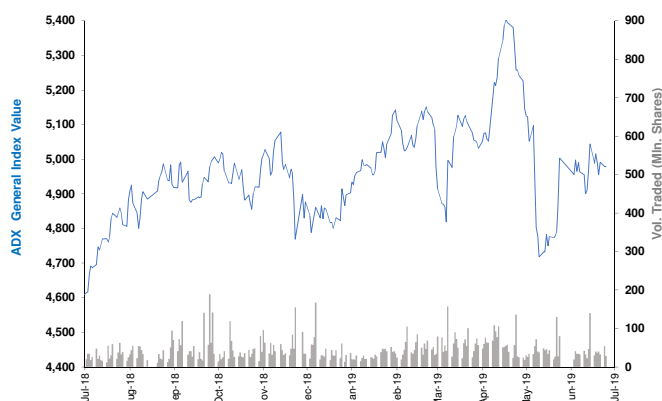
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	16.47	1.7%	4,351,721
Emirates REIT (CEIC) Limited	0.74	3.6%	151,820

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

July 2, 2019

### Index Performance relative to Volume



### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
National Marine Dredging Co.	3.50	6.1%	6,461
Ras Al Khaimah Ceramic Co.	1.50	2.0%	142,623
Eshraq Properties Co.	0.40	1.5%	969,339
Arkan Building Materials Co.	0.41	1.2%	112,523
Emirates Telecom. Co.	16.76	0.5%	14,939,444

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Gulf Cement Co.	0.65	(9.7%)	5,160
Abu Dhabi National Co. for Building Ma	0.33	(4.4%)	213,848
Emirates Food Stuff & Mineral Water C	3.60	(2.7%)	45,400
Sudan Telecom. Co.	0.38	(1.3%)	27,827
Abu Dhabi National Energy Co.	0.79	(1.1%)	416,230

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	1.88	(0.5%)	7,253,661
First Abu Dhabi Bank	14.72	(0.3%)	3,260,358
Waha Capital Co.	0.93	(1.1%)	3,131,553
Eshraq Properties Co.	0.40	1.5%	2,478,033
Abu Dhabi Islamic Bank	4.61	0.0%	2,045,230

Source: KAMCO Research

### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	508,735	(0.0%)	(0.0%)	0.5%
Banks	253,795	(0.1%)	(0.1%)	3.8%
Inv. & Financial Services	1,765	(1.0%)	(1.0%)	(52.8%)
Real Estate	16,631	(0.4%)	(0.4%)	12.9%
Energy	44,253	(0.7%)	(0.7%)	4.4%
Consumer Staples	352	(1.8%)	(1.8%)	(16.8%)
Industrial	7,223	(0.4%)	(0.4%)	(11.0%)
Insurance	7,900	0.0%	0.0%	(12.0%)
Telecommunication	165,431	0.4%	0.4%	(3.1%)
Services	8,220	0.6%	0.6%	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	4,978.56	(1.39)	(0.0%)	(0.0%)	1.3%
Market Cap (AED Mn)	508,735	(27)	(0.0%)	(0.0%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	28	(25.97)	(48.0%)	48	59.0
Value Traded (AED Mn)	113	6.8	6.3%	194	130.9
No. of Trades	1,306	586	81.4%	1,584	1,002

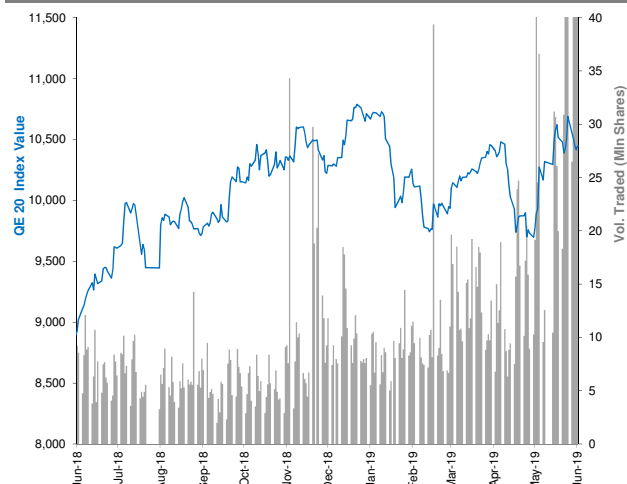
Market Breadth	▲ 6 ▼ 11 = 48
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	14.72	(0.3%)	48,081,035
Emirates Telecom. Co.	16.76	0.5%	14,939,444
AL DAR Properties Co.	1.88	(0.5%)	13,665,977
Abu Dhabi Commercial Bank	8.40	0.4%	11,939,122
Abu Dhabi Islamic Bank	4.61	0.0%	9,429,183

## Qatar Exchange Daily Report

July 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>581,264</b>	<b>0.6%</b>	<b>0.6%</b>	<b>(1.3%)</b>
<b>Banking &amp; Finance</b>	<b>298,006</b>	<b>0.5%</b>	<b>0.5%</b>	<b>2.1%</b>
<b>Goods &amp; Consumer Services</b>	<b>30,143</b>	<b>1.2%</b>	<b>1.2%</b>	<b>22.2%</b>
<b>Industrial</b>	<b>147,304</b>	<b>0.8%</b>	<b>0.8%</b>	<b>(0.8%)</b>
<b>Insurance</b>	<b>17,177</b>	<b>1.0%</b>	<b>1.0%</b>	<b>0.7%</b>
<b>Real Estate</b>	<b>38,520</b>	<b>1.5%</b>	<b>1.5%</b>	<b>(31.3%)</b>
<b>Telecom</b>	<b>26,972</b>	<b>0.2%</b>	<b>0.2%</b>	<b>(11.9%)</b>
<b>Transport</b>	<b>23,142</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>17.2%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Medicare Group</b>	<b>7.09</b>	<b>4.3%</b>	21,542,715
<b>Qatar Insurance Co.</b>	<b>3.62</b>	<b>2.8%</b>	2,201,366
<b>Widam(Qatar Meat &amp; Livestock Co.)</b>	<b>6.26</b>	<b>2.8%</b>	4,499,966
<b>The Commercial Bank of Qatar</b>	<b>4.80</b>	<b>2.8%</b>	2,808,758
<b>Barwa Real Estate Co.</b>	<b>34.85</b>	<b>2.5%</b>	5,297,265

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar Cinema &amp; Film Distribution</b>	<b>1.74</b>	<b>(8.4%)</b>	266
<b>Qatar General Insurance &amp; Reins. Co.</b>	<b>3.90</b>	<b>(4.2%)</b>	3,900
<b>Doha Bank</b>	<b>2.55</b>	<b>(3.4%)</b>	4,128,193
<b>Gulf Warehousing Co.</b>	<b>50.42</b>	<b>(3.0%)</b>	4,052,453
<b>Investment Holding Group</b>	<b>0.59</b>	<b>(1.8%)</b>	8,815,477

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Investment Holding Group</b>	<b>0.59</b>	<b>(1.8%)</b>	<b>14,707,975</b>
<b>Qatari German Co. for Medical Devices</b>	<b>0.86</b>	<b>2.1%</b>	<b>5,449,132</b>
<b>Qatar First Bank</b>	<b>0.41</b>	<b>0.2%</b>	<b>5,194,918</b>
<b>Masraf Al Rayan</b>	<b>3.85</b>	<b>0.8%</b>	<b>3,582,449</b>
<b>Mesaieed Petrochemical Holding Co.</b>	<b>2.62</b>	<b>0.4%</b>	<b>3,518,019</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,560.13</b>	<b>104.46</b>	<b>1.0%</b>	<b>1.0%</b>	<b>2.54%</b>
<b>Market Cap (QAR Mn)</b>	<b>581,264</b>	<b>3,702</b>	<b>0.6%</b>	<b>0.6%</b>	<b>(1.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>54,773</b>	<b>3,561</b>	<b>7.0%</b>	<b>16,694</b>	<b>11,028</b>
<b>Value Traded (QAR Mn)</b>	<b>190</b>	<b>1.1</b>	<b>0.6%</b>	<b>317</b>	<b>334</b>
<b>No. of Trades</b>	<b>6,897</b>	<b>1,540</b>	<b>28.7%</b>	<b>6,520</b>	<b>4,224</b>

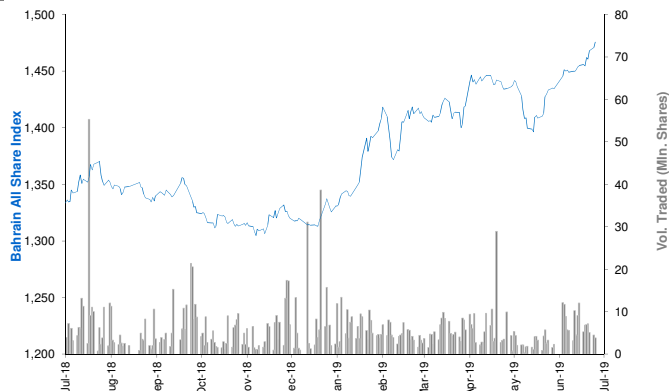
Market Breadth	▲ 23	▼ 21	= 2
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Medicare Group</b>	<b>7.09</b>	<b>4.3%</b>	<b>21.5</b>
<b>Qatar National Bank</b>	<b>19.21</b>	<b>0.0%</b>	<b>19.7</b>
<b>Masraf Al Rayan</b>	<b>3.85</b>	<b>0.8%</b>	<b>13.8</b>
<b>Ooredoo</b>	<b>65.65</b>	<b>0.4%</b>	<b>13.0</b>
<b>Industries Qatar</b>	<b>11.69</b>	<b>1.7%</b>	<b>11.9</b>

## Bahrain Bourse Daily Report

July 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,426</b>	<b>0.3%</b>	<b>0.3%</b>	<b>6.0%</b>
<b>Commercial Banks</b>	<b>4,232</b>	<b>0.4%</b>	<b>0.4%</b>	<b>14.7%</b>
<b>Investment</b>	<b>2,130</b>	<b>0.0%</b>	<b>0.0%</b>	<b>3.8%</b>
<b>Insurance</b>	<b>116</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(15.5%)</b>
<b>Service</b>	<b>1,136</b>	<b>0.8%</b>	<b>0.8%</b>	<b>15.6%</b>
<b>Hotel &amp; Tourism</b>	<b>190</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(9.7%)</b>
<b>Industrial</b>	<b>621</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(29.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bahrain Telecommunications Co.</b>	<b>0.368</b>	<b>1.7%</b>	178,218
<b>National Bank of Bahrain</b>	<b>0.666</b>	<b>0.9%</b>	13,624
<b>Bahrain Commercial Facilities Co.</b>	<b>0.825</b>	<b>0.6%</b>	12,338
<b>Bank of Bahrain and Kuwait</b>	<b>0.464</b>	<b>0.4%</b>	10,449
<b>Ahli United Bank (US\$)</b>	<b>0.861</b>	<b>0.3%</b>	685,703

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Al Salam Bank</b>	<b>0.084</b>	<b>(1.2%)</b>	2,940
<b>APM Terminal Bahrain</b>	<b>0.885</b>	<b>(1.1%)</b>	101,055
<b>Seef Properties</b>	<b>0.204</b>	<b>(1.0%)</b>	9,359

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,475.62</b>	<b>4.59</b>	<b>0.3%</b>	<b>0.3%</b>	<b>10.3%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,425.53</b>	<b>25.69</b>	<b>0.3%</b>	<b>0.3%</b>	<b>6.0%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>3,808</b>	<b>(699)</b>	<b>(15.5%)</b>	<b>5,428</b>	<b>5,322</b>
<b>Value Traded (BHD '000)</b>	<b>1,055</b>	<b>(939)</b>	<b>(47.1%)</b>	<b>1,406</b>	<b>1,104</b>
<b>No. of Trades</b>	<b>87</b>	<b>(1.0)</b>	<b>(1.1%)</b>	<b>90</b>	<b>76</b>

Market Breadth	▲	5	▼	3	■	33
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Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.861</b>	0.3%	<b>2,114,947</b>
<b>Gulf Finance House (US\$)</b>	<b>0.235</b>	<b>(14.3%)</b>	<b>1,022,914</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.368</b>	1.7%	<b>488,947</b>
<b>APM Terminal Bahrain</b>	<b>0.885</b>	<b>(1.1%)</b>	<b>113,000</b>
<b>Seef Properties</b>	<b>0.204</b>	<b>(1.0%)</b>	<b>46,000</b>

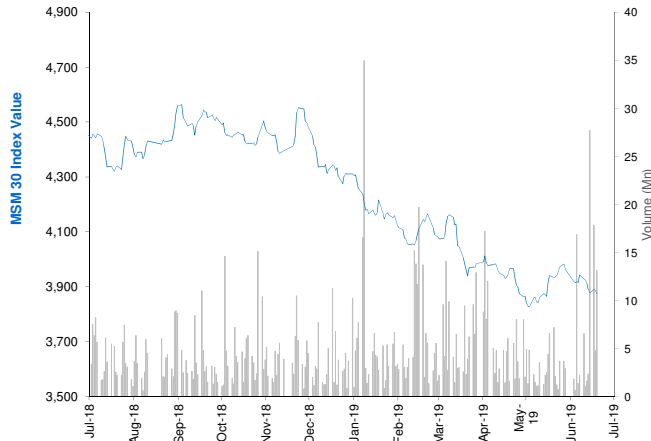
Source: KAMCO Research

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.861</b>	0.3%	<b>685,703</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.368</b>	1.7%	<b>178,218</b>
<b>APM Terminal Bahrain</b>	<b>0.885</b>	<b>(1.1%)</b>	<b>101,055</b>
<b>Gulf Finance House (US\$)</b>	<b>0.235</b>	0.0%	<b>90,711</b>
<b>Investcorp Bank (US\$)</b>	<b>11.000</b>	<b>(14.3%)</b>	<b>44,415</b>

## Muscat Securities Market Daily Report

July 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,858	0.0%	(0.0%)	(10.0%)
Financial	1,800	(0.2%)	(0.2%)	(23.5%)
Industrial	163	0.5%	0.5%	(12.3%)
Services	764	0.4%	0.4%	(24.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Sharqia Inv. Holding	0.076	4.1%	59051
Al Anwar Holding*	0.098	2.1%	30,047
Oman Cement Co.	0.230	1.3%	14,741
Oman Telecommunication Co.	0.550	0.7%	41,876

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Chlorine	0.390	(2.5%)	2,881
Al Maha Ceramics	0.176	(2.2%)	2,417
Sohar International Bank	0.104	(1.9%)	719,793
Raysut Cement	0.362	(0.5%)	11,859

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Sohar International Bank	0.104	(1.9%)	6,909,702
OMINVEST	0.340	0.0%	4,761,040
Al Sharqia Inv. Holding	0.076	4.1%	773,907
Al Anwar Holding*	0.098	2.1%	307,979
Bank Muscat	0.408	0.0%	99,302

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,876.04	(8.87)	(0.2%)	(0.2%)	(10.4%)
Market Cap (OMR Mn)	2,857.68	0.24	0.0%	0.0%	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	13,121	8,363	175.8%	5,447	8,250
Value Traded (OMR '000)	2,558	2,018	374.0%	1,177	2,225
No. of Trades	171	50	41.3%	219	332

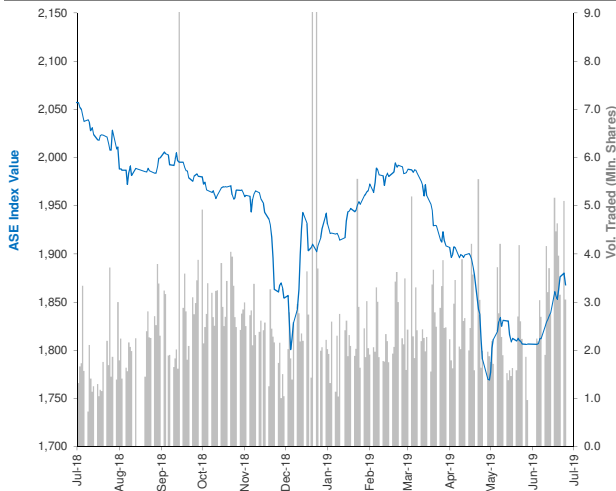
Market Breadth	 4  4 = 9
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Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
OMINVEST	0.340	0.0%	1,599.7
Sohar International Bank	0.104	(1.9%)	719.8
Al Sharqia Inv. Holding	0.076	4.1%	59.1
Oman Telecommunication Co.	0.550	0.7%	41.9
Bank Muscat	0.408	0.0%	40.6

## Amman Stock Exchange Daily Report (1st Market)

July 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,360	(0.9%)	(0.9%)	(5.4%)
Banks	8,377	(1.2%)	(1.2%)	(7.2%)
Insurance	88	0.2%	0.2%	(5.2%)
Diversified Financial Services	157	0.3%	0.3%	4.3%
Real Estate	190	0.2%	0.2%	(3.1%)
Health Care Services	27	(1.0%)	(1.0%)	(10.3%)
Educational Services	220	(0.2%)	(0.2%)	(11.0%)
Hotels and Tourism	91	1.1%	1.1%	(0.2%)
Transportation	74	0.9%	0.9%	0.8%
Technology & Communications	320	(0.1%)	(0.1%)	1.6%
Media	5	0.0%	0.0%	9.5%
Utilities & Energy	412	(1.2%)	(1.2%)	17.8%
Commercial Services	63	0.1%	0.1%	(6.2%)
Pharmaceutical & Medical Ind.	43	(1.0%)	(1.0%)	3.1%
Chemical Industries	15	(1.2%)	(1.2%)	3.6%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	62	(0.9%)	(0.9%)	9.1%
Tobacco & Cigarettes	759	(0.0%)	(0.0%)	(5.4%)
Mining & Extraction Industries	323	0.3%	0.3%	9.4%
Engineering & Construction	28	0.6%	0.6%	(19.1%)
Electrical Industries	11	1.2%	1.2%	16.3%
Textiles , Leathers & Clothings	66	(0.7%)	(0.7%)	(12.9%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.17	6.3%
READY MIX CONCRTE AND CONSTRUCTION SUPPLIES	0.51	6.3%
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADI	0.20	5.3%
EL-ZAY READY WEAR MANUFACTURING	0.23	4.5%
NATIONAL CABLE & WIRE MANUFACTURING	0.24	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
ARABIAN STEEL PIPES MANUFACTURING	0.78	(7.1%)
HOUSING BANK FOR TRADING & FINANCE	6.41	(5.7%)
JORDAN DUBAI PROPERTIES	0.38	(5.0%)
NUTRIDAR	1.23	(4.7%)
JORDAN INVESTMENT TRUST	0.46	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	1.25	963
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.36	245
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.34	236
JORDAN PETROLEUM REFINERY	3.05	199
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.38	162

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,867.85	(12.26)	(0.7%)	(0.7%)	(2.1%)
Market Cap (JD Mn)	11,360.02	(108.43)	(0.9%)	(0.9%)	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	6,101	999	19.6%	2,568	2,533
Value Traded (JD '000)	6,494	326	5.3%	7,424	3,922
No. of Trades	3,308	981	42.2%	25,260	1,454

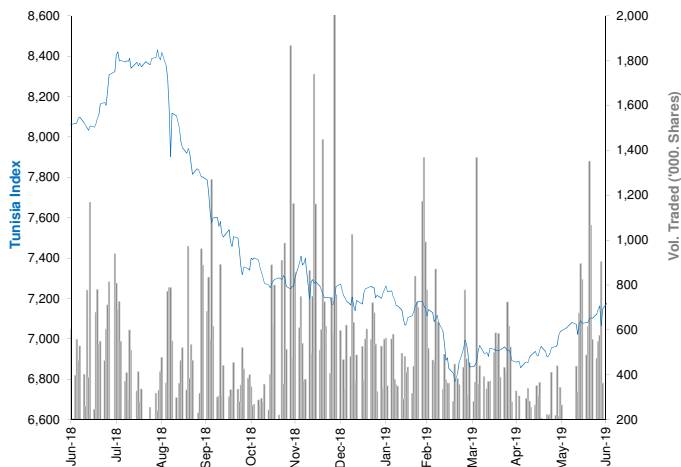
Market Breadth	▲	22	▼	22	=	76
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
SPECIALIZED INVESTMENT COMPOUNDS	1.25	3.3%	1,168,171
JORDAN PETROLEUM REFINERY	3.05	(2.2%)	611,240
UNIVERSAL MODERN INDUSTRIES	1.70	0.6%	170,783
ARAB BANK \$USD	5.99	0.0%	163,388
UNION INVESTMENT CORPORATION	1.14	0.9%	155,651

## Tunisia Stock Exchange Daily Report

July 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,554	0.5%	0.5%	(4.5%)
Banking	8,177	0.2%	0.2%	(5.7%)
Insurance	746	0.2%	0.2%	11.4%
Leasing	500	0.8%	0.8%	(16.3%)
Financial Services	2,663	0.9%	0.9%	3.3%
Industrial	1,389	1.0%	1.0%	4.6%
Chemical Industry	650	0.8%	0.8%	(0.8%)
Food & Beverage	2,482	0.6%	0.6%	(15.0%)
Retailing	1,299	0.1%	0.1%	(4.7%)
Others	1,648	1.2%	1.2%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emirats	8.79	4.4%
Universal Auto Distributors Holding	1.23	4.2%
Electrostar	1.05	2.9%
SOTIPAPIER	6.38	2.9%
TelNet Holding	10.66	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
CELLCOM	2.36	(2.9%)
TUNISAIR	0.68	(2.9%)
Société des Industries Pharmaceutiques de Tunisie	3.84	(2.8%)
Societe de Production Agricole Teboulba	1.96	(2.0%)
Arab Tunisian Bank	4.50	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Arab Tunisian Bank	4.50	25,735
TelNet Holding	10.66	17,822
Société Moderne de Céramique	1.00	17,715
Banque de Tunisie	7.40	13,028
Electrostar	1.05	9,444

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,177.48	28.5	0.4%	0.4%	(1.3%)
Market Cap (DT Mln)	19,554	94.9	0.5%	0.5%	(4.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	153	(208.6)	(57.6%)	487	628
Value Traded ('000 DT)	1,130	(1,861.3)	(62.2%)	4,127	5,435
No. of Trades	640	(812.0)	(55.9%)	4,992	1,587

Market Breadth	▲	29	▼	13	=	24
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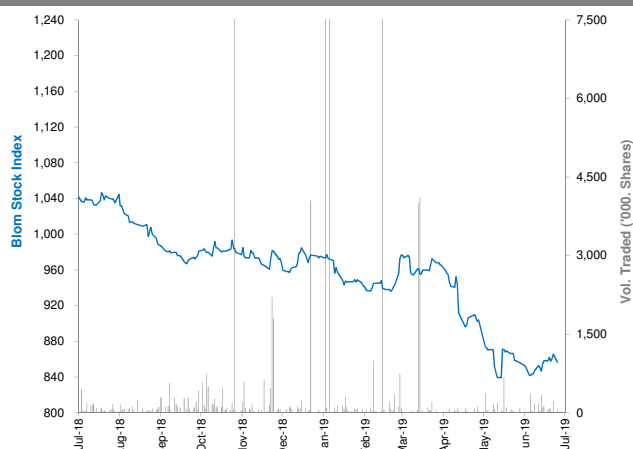
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
TelNet Holding	10.66	2.9%	190
Euro-Cycles	16.00	1.8%	122
Arab Tunisian Bank	4.50	(1.7%)	118
Banque Attijari De Tunisie	35.49	0.8%	105
Banque de Tunisie	7.40	0.0%	96



## Beirut Stock Exchange Daily Report

July 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>8,489</b>	<b>(1.0%)</b>	<b>(1.0%)</b>	<b>(12.3%)</b>
<b>Banking</b>	<b>7,085</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>(13.0%)</b>
<b>Industrial</b>	<b>287</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(11.7%)</b>
<b>Trading</b>	<b>36</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>1,081</b>	<b>(2.4%)</b>	<b>(2.4%)</b>	<b>(7.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
<b>Solidere B</b>	<b>6.43</b>	<b>(4.6%)</b>
<b>Bank Audi</b>	<b>3.85</b>	<b>(3.8%)</b>
<b>Solidere A</b>	<b>6.63</b>	<b>(0.9%)</b>

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
<b>Solidere A</b>	<b>6.63</b>	<b>25,964</b>
<b>Bank of Beirut Pref. Class K</b>	<b>25.00</b>	<b>17,600</b>
<b>BOB Pref. Class H</b>	<b>25.00</b>	<b>3,500</b>
<b>Bank Audi</b>	<b>3.85</b>	<b>1,500</b>
<b>Solidere B</b>	<b>6.43</b>	<b>647</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Blom Stock Index</b>	<b>856.83</b>	<b>(8.8)</b>	<b>(1.0%)</b>	<b>(1.0%)</b>	<b>(12.3%)</b>
<b>Market Cap (USD Mn)</b>	<b>8,489.35</b>	<b>(86.1)</b>	<b>(1.0%)</b>	<b>(1.0%)</b>	<b>(12.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000s shares)</b>	<b>49.21</b>	<b>(172)</b>	<b>(77.7%)</b>	<b>1,648</b>	<b>464</b>
<b>Value Traded ('000s USD)</b>	<b>707.81</b>	<b>(526)</b>	<b>(42.6%)</b>	<b>7,713</b>	<b>3,307</b>

Market Breadth	 0  3 = 26
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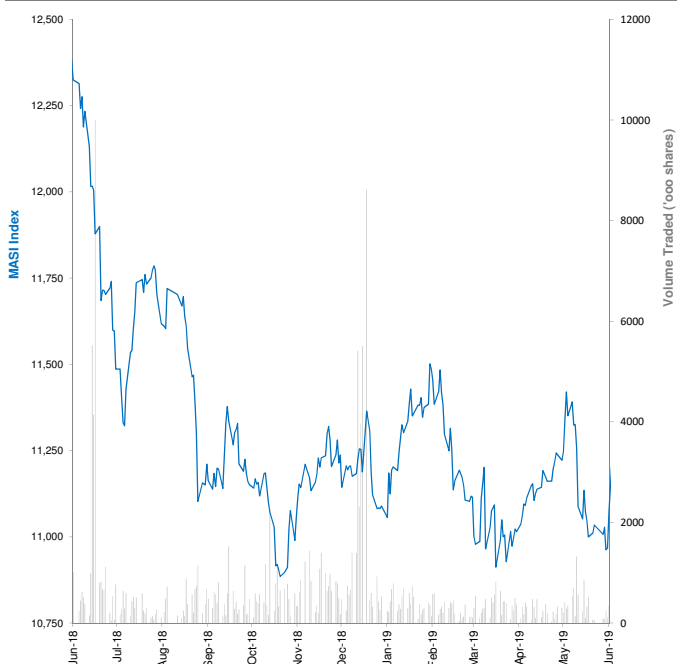
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
<b>Bank of Beirut Pref. Class K</b>	<b>25.00</b>	<b>0.0%</b>	<b>440,000</b>
<b>Solidere A</b>	<b>6.63</b>	<b>(0.9%)</b>	<b>170,397</b>
<b>BOB Pref. Class H</b>	<b>25.00</b>	<b>0.0%</b>	<b>87,500</b>
<b>Bank Audi</b>	<b>3.85</b>	<b>(3.8%)</b>	<b>5,775</b>
<b>Solidere B</b>	<b>6.43</b>	<b>(4.6%)</b>	<b>4,142</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Casablanca Stock Exchange</b>	<b>555,983</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>(1.9%)</b>
<b>Banking</b>	<b>197,343</b>	<b>(0.4%)</b>	<b>(0.4%)</b>	<b>(1.4%)</b>
<b>Beverages</b>	<b>2,841</b>	<b>1.6%</b>	<b>1.6%</b>	<b>0.3%</b>
<b>Chemicals</b>	<b>1,646</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>(6.8%)</b>
<b>Construction &amp; Bldg. Material</b>	<b>61,813</b>	<b>(0.7%)</b>	<b>(0.7%)</b>	<b>(8.5%)</b>
<b>Distributors</b>	<b>11,556</b>	<b>2.0%</b>	<b>2.0%</b>	<b>6.8%</b>
<b>Electrical &amp; Electronic Equip.</b>	<b>292</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.2%)</b>
<b>Electricity</b>	<b>20,640</b>	<b>0.6%</b>	<b>0.6%</b>	<b>(1.7%)</b>
<b>Food Producers &amp; Processors</b>	<b>23,929</b>	<b>0.8%</b>	<b>0.8%</b>	<b>18.3%</b>
<b>Holding Companies</b>	<b>2,794</b>	<b>1.3%</b>	<b>1.3%</b>	<b>1.3%</b>
<b>Insurance</b>	<b>20,906</b>	<b>0.1%</b>	<b>0.1%</b>	<b>(10.4%)</b>
<b>Investment &amp; other Finance</b>	<b>4,151</b>	<b>0.0%</b>	<b>0.0%</b>	<b>5.7%</b>
<b>Leisures &amp; Hotel</b>	<b>2,407</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.8%)</b>
<b>Materials, Software &amp; Computer</b>	<b>2,844</b>	<b>0.0%</b>	<b>0.0%</b>	<b>19.8%</b>
<b>Mining</b>	<b>12,408</b>	<b>0.9%</b>	<b>0.9%</b>	<b>(9.6%)</b>
<b>Oil &amp; Gas</b>	<b>13,724</b>	<b>0.0%</b>	<b>0.0%</b>	<b>16.0%</b>
<b>Real Estate</b>	<b>49,515</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(5.0%)</b>
<b>Telecommunications</b>	<b>122,282</b>	<b>0.1%</b>	<b>0.1%</b>	<b>(1.7%)</b>
<b>Transport</b>	<b>1,067</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(1.2%)</b>
<b>Utilities</b>	<b>3,760</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(5.1%)</b>
<b>Forestry &amp; Paper</b>	<b>65</b>	<b>1.2%</b>	<b>1.2%</b>	<b>21.1%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
<b>ENNAKL AUTOMOBILES</b>	<b>32.9</b>	<b>9.7%</b>
<b>AUTO HALL</b>	<b>67.5</b>	<b>4.2%</b>
<b>OULMES</b>	<b>1,435.0</b>	<b>1.6%</b>
<b>MANAGEM</b>	<b>790.0</b>	<b>1.3%</b>
<b>DELTA HOLDING</b>	<b>31.9</b>	<b>1.3%</b>

Worst Return Performers	Price (MAD)	Daily % Chg
<b>Lafarge Holcim Maroc</b>	<b>1,630.0</b>	<b>(1.2%)</b>
<b>ATTIJARIWAFABANK</b>	<b>463.1</b>	<b>(0.6%)</b>
<b>BCP</b>	<b>269.2</b>	<b>(0.3%)</b>
<b>SNEP</b>	<b>409.0</b>	<b>(0.2%)</b>
<b>DOUJA PROM ADDOHA</b>	<b>9.8</b>	<b>(0.1%)</b>

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
<b>ATTIJARIWAFABANK</b>	<b>463.05</b>	<b>91,434</b>
<b>ITISSALAT AL-MAGHRIB</b>	<b>139.10</b>	<b>31,784</b>
<b>DOUJA PROM ADDOHA</b>	<b>9.84</b>	<b>20,678</b>
<b>BCP</b>	<b>269.15</b>	<b>3,815</b>
<b>SONASID</b>	<b>282.05</b>	<b>3,621</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>MASI Index</b>	<b>11,269.87</b>	<b>(17.2)</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>(0.8%)</b>
<b>Market Cap (MAD Mn)</b>	<b>555,983</b>	<b>(0.3)</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>(1.9%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>162.13</b>	<b>(2,358.3)</b>	<b>(93.6%)</b>	<b>453</b>	<b>516</b>
<b>Value Traded (MAD Mn)</b>	<b>26.28</b>	<b>(460.68)</b>	<b>(94.6%)</b>	<b>53</b>	<b>70</b>

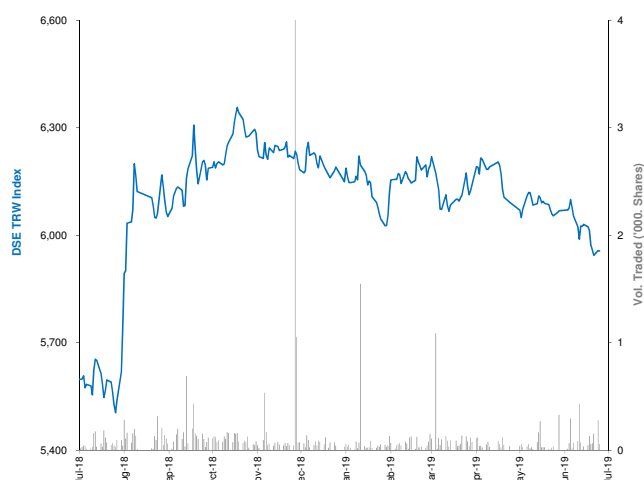
Market Breadth	▲ 15	▼ 5	= 23
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
<b>ATTIJARIWAFABANK</b>	<b>463.05</b>	<b>(0.6%)</b>	<b>21.16</b>
<b>ITISSALAT AL-MAGHRIB</b>	<b>139.10</b>	<b>0.1%</b>	<b>2.21</b>
<b>TAQA MOROCCO</b>	<b>875.00</b>	<b>0.6%</b>	<b>0.52</b>
<b>SONASID</b>	<b>282.05</b>	<b>1.1%</b>	<b>0.51</b>
<b>BCP</b>	<b>269.15</b>	<b>(0.3%)</b>	<b>0.51</b>

## Damascus Securities Exchange Daily Report

July 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>879,782</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>(5.4%)</b>
<b>Banking</b>	<b>600,285</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>(3.7%)</b>
<b>Services</b>	<b>2,315</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.9%)</b>
<b>Industrial</b>	<b>6,315</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(28.5%)</b>
<b>Insurance</b>	<b>34,219</b>	<b>0.0%</b>	<b>0.0%</b>	<b>4.7%</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>236,109</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(10.1%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	1986.15	2.0%

Worst Return Performers	Price (SRY)	Daily % Chg
Syria International Islamic Bank	716.25	(1.8%)
Syria Gulf Bank	142.58	(1.4%)
Cham Bank	720.00	(0.4%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria Gulf Bank	142.58	16,514
Al Baraka Bank - Syria	1986.15	13,701
Cham Bank	720.00	12,393
Syria International Islamic Bank	716.25	11,162
Al-Aqeelah Takaful Insurance	421.38	1,037

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	5,956.25	(1.49)	(0.0%)	(0.0%)	(3.8%)
Market Cap (SRY Mn)	879,782	(248.97)	(0.0%)	(0.0%)	(5.4%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	54,807	(225,550.0)	(80.5%)	91,788	74,815
Value Traded ('000 SRY)	51,124	(62,332.7)	(54.9%)	78,926	4,178,559
No. of Trades	47	13.0	38.2%	75	5,658.5

### Market Breadth

▲	1	▼	3	=	21
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Al Baraka Bank - Syria	1,986.15	2.0%	16,514
Cham Bank	720.00	(0.4%)	27,212,283
Syria International Islamic Bank	716.25	(1.8%)	8,922,960
Syriatel Mobile Telecom S.A	7,048.02	0.0%	7,994,733
Syria Gulf Bank	142.58	(1.4%)	0

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