

Al Salam Holding Group Co.

8-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	61,203	(363,623)	NM
Earnings Per Share (fils)	0.23	(1.35)	NM
Total Operating Revenue (KWD)	2,949,886	2,852,037	(3.3%)
Gross Profit / (Loss) (KWD)	346,177	(182,041)	NM
Return on Average Equity (ROAE)	0.93%	NM	
Return on Average Assets (ROAA)	0.80%	NM	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	5,667,524	5,558,008	(1.9%)
Non-current Assets	30,960,763	31,159,585	0.6%
Total Assets	36,628,287	36,717,593	0.2%
Shareholders' Equity*	33,673,462	30,997,807	(7.9%)

Liabilities:

Current Liabilities	2,531,471	3,136,215	23.9%
Non-current Liabilities	111,623	226,633	103.0%
Total Liabilities	2,643,094	3,362,848	27.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	366,148	P/E (x)	NM
Value (KWD '000)	13,882	P/BV (x)	0.33
Closing Price (KWD)	0.038	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.115	YTD Share Turnover	135.79%
Current Market Capitalization (KWD Million)	10.2	Beta	1.58

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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