

Al-Mowasat Healthcare Co.

23-Oct-16

## Kuwait Stock Exchange 9M-2016 Financial Results Announcement

| Profitability                   | 9M-2015    | 9M-2016    | Variance |
|---------------------------------|------------|------------|----------|
| Net Profit / (Loss) (KWD)       | 2,499,617  | 2,723,438  | 9.0%     |
| Earnings Per Share (fils)       | 24.59      | 26.79      | 8.9%     |
| Total Operating Revenue (KWD)   | 19,602,399 | 18,596,745 | (5.1%)   |
| Gross Profit / (Loss) (KWD)     | 2,749,543  | 2,888,496  | 5.1%     |
| Return on Average Equity (ROAE) | 16.13%     | 15.59%     |          |
| Return on Average Assets (ROAA) | 9.89%      | 12.03%     |          |

| Balance Sheet Summary (KWD)  | 30-Sep-15         | 30-Sep-16         | Variance     |
|------------------------------|-------------------|-------------------|--------------|
| <b>Assets:</b>               |                   |                   |              |
| Current Assets               | 6,782,481         | 10,248,502        | 51.1%        |
| Non-current Assets           | 21,530,033        | 20,721,249        | (3.8%)       |
| <b>Total Assets</b>          | <b>28,312,514</b> | <b>30,969,751</b> | <b>9.4%</b>  |
| <b>Shareholders' Equity*</b> | <b>21,641,833</b> | <b>24,107,667</b> | <b>11.4%</b> |
| <b>Liabilities:</b>          |                   |                   |              |
| Current Liabilities          | 4,075,561         | 3,963,000         | (2.8%)       |
| Non-current Liabilities      | 2,595,120         | 2,899,084         | 11.7%        |
| <b>Total Liabilities</b>     | <b>6,670,681</b>  | <b>6,862,084</b>  | <b>2.9%</b>  |

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

|                                             |       |                    |       |
|---------------------------------------------|-------|--------------------|-------|
| Volume (Shrs '000)                          | 1,310 | P/E (x)            | 5.70  |
| Value (KWD '000)                            | 256   | P/BV (x)           | 0.84  |
| Closing Price (KWD)                         | 0.200 | Dividend Yield     | 7.50% |
| Book Value Per Share (KWD)                  | 0.237 | YTD Share Turnover | 1.29% |
| Current Market Capitalization (KWD Million) | 20.3  | Beta               | 0.04  |

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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