

## Kuwait Stock Exchange Q1-2015/16 Financial Results Announcement

Profitability	Q1-2014/15	Q1-2015/16	Variance
Net Profit (Loss) KWD	930,802	4,225,114	353.9%
Earnings Per Share (fils)	0.88	4.03	358.0%
Total Operating Revenue (KWD)	2,827,833	46,729,482	NM
Gross Profit / (Loss) (KWD)	930,802	4,225,114	353.9%
Return on Average Equity (ROAE)	11.04%	11.31%	
Return on Average Assets (ROAA)	9.50%	7.79%	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
<b>Assets:</b>			
Current Assets	20,141,392	69,788,813	246.5%
Non-current Assets	338,706,159	460,876,161	36.1%
<b>Total Assets</b>	<b>358,847,551</b>	<b>530,664,974</b>	<b>47.9%</b>

<b>Shareholders' Equity*</b>	<b>292,133,338</b>	<b>320,249,828</b>	<b>9.6%</b>
<b>Liabilities:</b>			
Current Liabilities	37,941,982	39,539,924	4.2%
Non-current Liabilities	20,530,355	73,996,723	260.4%
<b>Total Liabilities</b>	<b>58,472,337</b>	<b>113,536,647</b>	<b>94.2%</b>

\*Fiscal Year Ends in March

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	31,407	P/E (x)	5.83
Value (KWD '000)	6,249	P/BV (x)	0.66
Closing Price (KWD)	0.192	Dividend Yield	4.97%
Book Value Per Share (KWD)	0.305	YTD Share Turnover	2.99%
Current Market Capitalization (KWD Million)	211.2	Beta	1.16

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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