

Jiyad Holding Co.

6-Nov-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	27,013	3,657	(86.5%)
Earnings Per Share (fils)	0.27	0.04	(85.2%)
Total Operating Revenue (KWD)	74,263	80,586	8.5%
Gross Profit / (Loss) (KWD)	74,263	80,586	8.5%
Return on Average Equity (ROAE)	8.61%	7.75%	
Return on Average Assets (ROAA)	6.05%	7.08%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	3,221	4,295	33.3%
Non-current Assets	11,398,800	13,144,397	15.3%
Total Assets	11,402,021	13,148,692	15.3%
Shareholders' Equity*	10,391,620	12,031,182	15.8%
Liabilities:			
Current Liabilities	1,010,201	1,117,126	10.6%
Non-current Liabilities	200	384	92.0%
Total Liabilities	1,010,401	1,117,510	10.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	355,285	P/E (x)	5.94
Value (KWD '000)	20,859	P/BV (x)	1.50
Closing Price (KWD)	0.052	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.034	YTD Share Turnover	101.51%
Current Market Capitalization (KWD Million)	18.1	Beta	0.46

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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