

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	60,781	205,835	238.7%
Earnings Per Share (fils)	0.23	0.76	230.4%
Total Operating Revenue (KWD)	1,064,143	775,583	(27.1%)
Gross Profit / (Loss) (KWD)	301,304	775,583	157.4%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	13,517,586	14,443,629	6.9%
Non-current Assets	25,780,039	25,343,356	(1.7%)
Total Assets	39,297,625	39,786,985	1.2%

Shareholders' Equity*	35,527,504	34,507,331	(2.9%)
------------------------------	-------------------	-------------------	---------------

Liabilities:

Current Liabilities	1,896,077	2,972,239	56.8%
Non-current Liabilities	114,967	121,173	5.4%
Total Liabilities	2,011,044	3,093,412	53.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	699,622	P/E (x)	NM
Value (KWD '000)	28,451	P/BV (x)	0.35
Closing Price (KWD)	0.045	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.128	YTD Share Turnover	259.47%
Current Market Capitalization (KWD Million)	12.1	Beta	0.94

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company