

OSOS Holding Group Co.

7-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	783,528	1,086,628	38.7%
Earnings Per Share (fils)	7.84	1.87	(76.1%)
Total Operating Revenue (KWD)	185,390	277,955	49.9%
Gross Profit / (Loss) (KWD)	174,464	254,788	46.0%
Return on Average Equity (ROAE)	9.79%	11.83%	
Return on Average Assets (ROAA)	6.28%	7.87%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	12,757,281	9,594,979	(24.8%)
Non-current Assets	6,265,703	9,945,948	58.7%
Total Assets	19,022,984	19,540,927	2.7%
Shareholders' Equity*	12,591,244	13,073,692	3.8%

Liabilities:

Current Liabilities	6,331,888	6,335,572	0.1%
Non-current Liabilities	99,852	131,663	31.9%
Total Liabilities	6,431,740	6,467,235	0.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	11,630	P/E (x)	6.58
Value (KWD '000)	1,207	P/BV (x)	0.76
Closing Price (KWD)	0.100	Dividend Yield	10.01%
Book Value Per Share (KWD)	0.131	YTD Share Turnover	11.63%
Current Market Capitalization (KWD Million)	10.0	Beta	0.42

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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