

Boubyan International Industries Holding Co.*

17-Mar-13

Financial Results Announcement for 1H 2012/13 (Kuwait S.E.)

Profitability	1H -2011/12	1H -2012/13	% Change
Net Profit/(Loss) - KWD	(2,579,402)	(379,305)	85.3%
Earnings Per Share (fils)	(8.60)	(1.26)	85.3%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	1-Jan-12	1-Jan-13	% Change
Assets:			
Current Assets	10,639,419	7,125,547	(33.0%)
Non-current Assets	48,740,855	36,814,170	(24.5%)
Total Assets	59,380,274	43,939,717	(26.0%)
Shareholders' Equity**	45,526,113	39,118,488	(14.1%)
Liabilities:			
Current Liabilities	7,086,448	3,599,211	(49.2%)
Non-current Liabilities	6,767,713	1,222,018	(81.9%)
Total Liabilities	13,854,161	4,821,229	(65.2%)

* Fiscal Year Ends in July

** Shareholders' equity may include minority interest

Year-to-date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	250,647	P/E (x)	NM
Value (KWD '000)	16,644	P/B(x)	0.60
Closing Price (KWD)	0.077	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.130	YTD Share Turnover	83.55%
Current Market Capitalization (KWD Million)	23	Beta	1.47

NA: Not Applicable, NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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