

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	673,345	588,031	(12.7%)
Earnings Per Share (fils)	0.78	0.68	(13.3%)
Total Operating Revenue (KWD)	70,877,654	71,175,540	0.4%
Gross Profit / (Loss) (KWD)	4,024,731	5,731,080	42.4%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	22,486,286	15,026,797	(33.2%)
Non-current Assets	62,718,722	56,408,772	(10.1%)
Total Assets	85,205,008	71,435,569	(16.2%)

Shareholders' Equity*	69,390,907	63,655,416	(8.3%)
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Liabilities:

Current Liabilities	15,369,221	7,088,989	(53.9%)
Non-current Liabilities	444,880	691,164	55.4%
Total Liabilities	15,814,101	7,780,153	(50.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,000,756	P/E (x)	NM
Value (KWD '000)	36,785	P/BV (x)	0.57
Closing Price (KWD)	0.042	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.074	YTD Share Turnover	114.72%
Current Market Capitalization (KWD Million)	36.2	Beta	0.98

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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