

Kuwait Portland Cement Co.

12-May-19

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	3,866,675	4,045,478	4.6%
Earnings Per Share (fils)	38.58	40.37	4.6%
Total Operating Revenue (KWD)	30,323,533	26,794,937	(11.6%)
Gross Profit / (Loss) (KWD)	4,232,396	3,003,748	(29.0%)
Return on Average Equity (ROAE)	14.41%	14.39%	
Return on Average Assets (ROAA)	11.06%	11.07%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	69,064,399	72,726,528	5.3%
Non-current Assets	23,005,411	24,772,149	7.7%
Total Assets	92,069,810	97,498,677	5.9%
Shareholders' Equity*	71,033,151	74,818,687	5.3%
Liabilities:			
Current Liabilities	15,139,035	16,035,074	5.9%
Non-current Liabilities	5,897,624	6,644,916	12.7%
Total Liabilities	21,036,659	22,679,990	7.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,757	P/E (x)	11.75
Value (KWD '000)	7,297	P/BV (x)	1.65
Closing Price (KWD)	1.230	Dividend Yield	8.13%
Book Value Per Share (KWD)	0.747	YTD Share Turnover	5.74%
Current Market Capitalization (KWD Million)	123.3	Beta	0.54

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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