

Jeeran Holding Co.\*

4-Nov-13

## Q1 FY-13/14 Financial Results Announcement (Kuwait Stock Exchange)

Profitability	Q1 FY-12/13	Q1 FY-13/14	Variance
Net Profit (Loss) KWD	1,201,962	(319,336)	(126.6%)
Earnings Per Share (fils)	8.79	(2.46)	(128.0%)
Return on Average Equity (ROAE)	2.94%	NM	
Return on Average Assets (ROAA)	0.90%	NM	

Balance Sheet Summary (KWD)	31-May-12	31-May-13	Variance
<b>Assets:</b>			
Current Assets	70,309,959	76,720,753	9.1%
Non-current Assets	14,399,787	13,475,735	(6.4%)
<b>Total Assets</b>	<b>84,709,746</b>	<b>90,196,488</b>	<b>6.5%</b>

Shareholders' Equity**	26,386,837	25,310,444	(4.1%)
<b>Liabilities:</b>			
Current Liabilities	56,631,218	63,138,449	11.5%
Non-current Liabilities	1,626,053	1,619,028	(0.4%)
<b>Total Liabilities</b>	<b>58,257,271</b>	<b>64,757,477</b>	<b>11.2%</b>

\*Fiscal Year Ends in February

\*\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	20,525	P/E (x)	NM
Value (KWD '000)	1,794	P/BV (x)	0.48
Closing Price (KWD)	0.085	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.179	YTD Share Turnover	14.35%
Current Market Capitalization (KWD Million)	12	Beta	0.48

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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