

International Resorts Co.

17-Oct-18

## Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	766,254	155,301	(79.7%)
Earnings Per Share (fils)	4.96	1.01	(79.6%)
Total Operating Revenue (KWD)	3,855,171	3,400,457	(11.8%)
Gross Profit / (Loss) (KWD)	1,148,426	530,639	(53.8%)
Return on Average Equity (ROAE)	4.52%	NM	
Return on Average Assets (ROAA)	3.56%	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
<b>Assets:</b>			
Current Assets	5,268,641	4,960,294	(5.9%)
Non-current Assets	5,753,146	5,562,720	(3.3%)
<b>Total Assets</b>	<b>11,021,787</b>	<b>10,523,014</b>	<b>(4.5%)</b>

Shareholders' Equity*	9,042,651	8,793,356	(2.8%)
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### Liabilities:

Current Liabilities	1,802,880	1,561,559	(13.4%)
Non-current Liabilities	176,256	168,099	(4.6%)
<b>Total Liabilities</b>	<b>1,979,136</b>	<b>1,729,658</b>	<b>(12.6%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	63,389.2	P/E (x)	NM
Value (KWD '000)	1,509.5	P/BV (x)	0.34
Closing Price (KWD)	0.019	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.057	YTD Share Turnover	41.03%
Current Market Capitalization (KWD Million)	3.0	Beta	1.49

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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