

Fujairah Cement Industries Co.

10-Aug-15

Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	886,678	1,390,830	56.9%
Earnings Per Share (fils)	2.50	3.91	56.4%
Total Operating Revenue (KWD)	22,907,804	25,953,865	13.3%
Gross Profit / (Loss) (KWD)	2,025,346	1,086,870	(46.3%)
Return on Average Equity (ROAE)	0.32%	3.37%	
Return on Average Assets (ROAA)	0.17%	1.82%	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
Assets:			
Current Assets	39,792,813	38,450,795	(3.4%)
Non-current Assets	96,520,581	106,597,826	10.4%
Total Assets	136,313,394	145,048,621	6.4%

Shareholders' Equity*	72,032,598	79,683,263	10.6%
Liabilities:			
Current Liabilities	42,073,418	34,669,932	(17.6%)
Non-current Liabilities	22,207,378	30,695,427	38.2%
Total Liabilities	64,280,796	65,365,359	1.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	56,249	P/E (x)	10.58
Value (KWD '000)	4,211	P/BV (x)	0.34
Closing Price (KWD)	0.076	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.224	YTD Share Turnover	15.81%
Current Market Capitalization (KWD Million)	27.0	Beta	0.87

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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