

Kuwait National Cinema Co.

25-Jul-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	4,934,118	6,027,979	22.2%
Earnings Per Share (fils)	52.35	64.00	22.3%
Total Operating Revenue (KWD)	8,220,450	8,544,226	3.9%
Gross Profit / (Loss) (KWD)	1,635,393	1,769,955	8.2%
Return on Average Equity (ROAE)	14.99%	15.33%	
Return on Average Assets (ROAA)	10.14%	10.54%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	20,405,588	26,289,383	28.8%
Non-current Assets	75,085,129	75,981,306	1.2%
Total Assets	95,490,717	102,270,689	7.1%

Shareholders' Equity*	65,275,543	70,768,360	8.4%
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Liabilities:

Current Liabilities	28,784,894	29,923,385	4.0%
Non-current Liabilities	1,401,670	1,546,732	10.3%
Total Liabilities	30,186,564	31,470,117	4.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	797	P/E (x)	12.20
Value (KWD '000)	1,109	P/BV (x)	1.93
Closing Price (KWD)	1.350	Dividend Yield	3.66%
Book Value Per Share (KWD)	0.750	YTD Share Turnover	0.79%
Current Market Capitalization (KWD Million)	136.4	Beta	0.12

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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