

Yiaco Medical Co.

12-Aug-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	(8,469,544)	(91,232)	98.92%
Earnings Per Share (fils)	(46.56)	(0.50)	98.93%
Total Operating Revenue (KWD)	35,982,481	33,009,435	(8.3%)
Gross Profit / (Loss) (KWD)	(8,099,178)	506,031	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	69,002,854	64,508,738	(6.5%)
Non-current Assets	4,285,881	3,840,774	(10.4%)
Total Assets	73,288,735	68,349,512	(6.7%)

Shareholders' Equity*	9,760,852	8,542,718	(12.5%)
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Liabilities:

Current Liabilities	60,122,774	56,492,322	(6.0%)
Non-current Liabilities	3,437,640	3,347,007	(2.6%)
Total Liabilities	63,560,414	59,839,329	(5.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	947.6	P/E (x)	NM
Value (KWD '000)	126.4	P/BV (x)	2.81
Closing Price (KWD)	0.132	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.047	YTD Share Turnover	0.52%
Current Market Capitalization (KWD Million)	24.0	Beta	0.66

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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