

Al-Nawadi Holding Co.

29-Jul-15

Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	974,925	1,007,657	3.4%
Earnings Per Share (fils)	5.36	5.54	3.4%
Total Operating Revenue (KWD)	1,910,294	2,766,763	44.8%
Gross Profit / (Loss) (KWD)	830,588	1,600,929	92.7%
Return on Average Equity (ROAE)	11.24%	11.47%	
Return on Average Assets (ROAA)	6.53%	6.09%	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
Assets:			
Current Assets	1,808,088	4,356,931	141.0%
Non-current Assets	43,361,349	42,109,904	(2.9%)
Total Assets	45,169,437	46,466,835	2.9%
Shareholders' Equity*	23,353,256	25,319,302	8.4%
Liabilities:			
Current Liabilities	20,962,802	20,855,568	(0.5%)
Non-current Liabilities	853,379	291,985	(65.8%)
Total Liabilities	21,816,181	21,147,553	(3.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,148	P/E (x)	5.92
Value (KWD '000)	326	P/BV (x)	0.72
Closing Price (KWD)	0.100	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.139	YTD Share Turnover	1.73%
Current Market Capitalization (KWD Million)	18.2	Beta	0.01

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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