

Yiaco Medical Co.

10-Nov-14

## Kuwait Stock Exchange 9M-2014 Financial Results Announcement

Profitability	9M-2013	9M-2014	Variance
Net Profit / (Loss) (KWD)	3,346,393	1,727,856	(48.4%)
Earnings Per Share (fils)	18.40	9.50	(48.4%)
Total Operating Revenue (KWD)	87,277,838	79,035,307	(9.4%)
Gross Profit / (Loss) (KWD)	3,683,298	1,815,758	(50.7%)
Return on Average Equity (ROAE)	13.93%	5.68%	
Return on Average Assets (ROAA)	5.13%	1.97%	
	Q3-13	Q3-14	Variance
Net Profit (Loss) KWD	291,819	321,770	10.3%
Earnings Per Share (fils)	1.60	1.77	10.6%

Balance Sheet Summary (KWD)	30-Sep-13	30-Sep-14	Variance
<b>Assets:</b>			
Current Assets	76,175,368	86,155,999	13.10%
Non-current Assets	18,851,833	19,562,473	3.8%
Total Assets	95,027,201	105,718,472	11.3%
Shareholders' Equity*	33,841,297	35,816,126	5.8%
<b>Liabilities:</b>			
Current Liabilities	58,745,972	63,582,157	8.2%
Non-current Liabilities	2,240,230	6,083,806	171.6%
Total Liabilities	60,986,202	69,665,963	14.2%

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	11,904	P/E (x)	18.38
Value (KWD '000)	3,546	P/BV (x)	1.11
Closing Price (KWD)	0.218	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.197	YTD Share Turnover	6.54%
Current Market Capitalization (KWD Million)	39.7	Beta	0.92

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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