

Mubarrad Transportation Co.

30-Apr-15

Kuwait Stock Exchange Q1-2015 Financial Results Announcement

Profitability	Q1-2014	Q1-2015	Variance
Net Profit / (Loss) (KWD)	771,342	2,586,681	235.3%
Earnings Per Share (fils)	4.71	15.80	235.5%
Total Operating Revenue (KWD)	530,388	713,489	34.5%
Gross Profit / (Loss) (KWD)	(42,958)	(148,415)	(245.5%)
Return on Average Equity (ROAE)	6.51%	18.21%	
Return on Average Assets (ROAA)	5.50%	15.84%	

Balance Sheet Summary (KWD)	31-Mar-14	31-Mar-15	Variance
Assets:			
Current Assets	7,862,394	8,678,762	10.38%
Non-current Assets	12,772,353	16,139,000	26.4%
Total Assets	20,634,747	24,817,762	20.3%

Shareholders' Equity*	17,896,654	21,647,609	21.0%
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Liabilities:

Current Liabilities	2,442,024	2,833,646	16.0%
Non-current Liabilities	225,335	262,337	16.4%
Total Liabilities	2,667,359	3,095,983	16.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	130,010	P/E (x)	3.87
Value (KWD '000)	10,404	P/BV (x)	0.64
Closing Price (KWD)	0.085	Dividend Yield	5.88%
Book Value Per Share (KWD)	0.132	YTD Share Turnover	79.42%
Current Market Capitalization (KWD Million)	13.9	Beta	1.30

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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