

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	3,746,793	4,547,370	21.4%
Earnings Per Share (fils)	20.79	25.23	21.4%
Total Operating Revenue (KWD)	93,092,889	97,766,517	5.0%
Gross Profit / (Loss) (KWD)	8,128,923	11,203,623	37.8%
Return on Average Equity (ROAE)	12.51%	13.13%	
Return on Average Assets (ROAA)	3.61%	3.91%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	85,936,169	89,659,257	4.3%
Non-current Assets	48,247,169	55,373,558	14.8%
Total Assets	134,183,338	145,032,815	8.1%

Shareholders' Equity*	39,271,741	43,872,751	11.7%
Liabilities:			
Current Liabilities	78,746,548	84,053,812	6.7%
Non-current Liabilities	16,157,685	17,098,120	5.8%
Total Liabilities	94,904,233	101,151,932	6.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	13,165	P/E (x)	4.94
Value (KWD '000)	2,068	P/BV (x)	0.64
Closing Price (KWD)	0.156	Dividend Yield	3.05%
Book Value Per Share (KWD)	0.243	YTD Share Turnover	7.30%
Current Market Capitalization (KWD Million)	28.1	Beta	0.56

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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