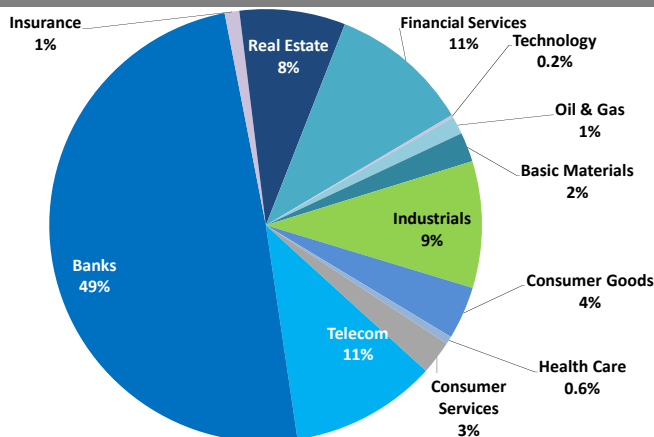


Kuwait Market Daily Report

November 24, 2014

Sector Weight by Market Cap



Top 10 Kuwaiti Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,655.7	18.3	10.1%
2- Kuwait Finance House	3,205.6	26.6	7.0%
3- Zain	2,679.3	12.3	14.2%
4- Ahli United Bank - Bahrain	1,416.8	11.4	14.0%
5- Kuwait Food Co. (Americana)	1,141.7	21.4	16.1%
6- Kuwait Projects Co.	1,016.8	23.3	8.4%
7- Burgan Bank	1,014.9	39.8	4.7%
8- Agility	981.0	20.2	5.6%
9- Boubyan Bank	953.0	48.3	7.1%
10- Commercial Bank of Kuwait	931.9	32.1	5.2%
Total	17,997	19.20	9.6%

*: ROE is calculated based on TTM 1H-2014 net profit & shareholders' equity as of 30-June-14

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Dar National Real Estate Co.	0.029	0.003	9.4%
Gulf Glass Manufacturing Co.	0.640	0.050	8.5%
Al-Madina for Finance & Investment Co.	0.035	0.003	7.7%
Housing Finance Co.	0.022	0.002	7.3%
Mishref General Trading & Contracting Co.	0.079	0.005	6.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Cable Vision	0.038	(0.010)	(20.8%)
MENA Real Estate Co.	0.040	(0.003)	(5.9%)
City Group Co.	0.420	(0.025)	(5.6%)
Livestock Transport & Trading Co.	0.158	(0.008)	(4.8%)
Egypt Kuwait Holding Co.	0.226	(0.010)	(4.2%)

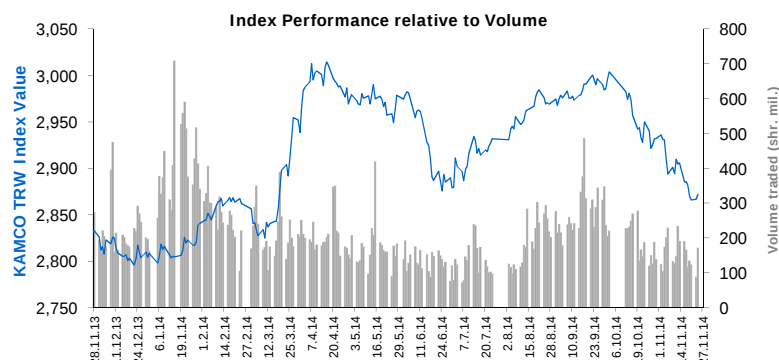
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Al-Deera Holding Co.	0.018	0.001	17,327,692
Gulf Finance House	0.033	0.001	12,310,853
Al Dar National Real Estate Co.	0.029	0.003	11,918,673
Hits Telecom Holding Co.	0.039	0.002	11,594,688
Manazel Holding Co.	0.058	0.002	9,649,688

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	31,317.6	▲	0.3%	(2.7%)	0.7%
Oil & Gas	418.8	▲	0.1%	(6.6%)	(4.7%)
Basic Materials	690.8	▲	1.1%	(3.0%)	0.1%
Industrials	2,962.2	▲	0.7%	(1.9%)	6.8%
Consumer Goods	1,237.4	▼	(2.6%)	(8.0%)	9.7%
Health Care	187.5	▲	0.2%	(7.4%)	(12.2%)
Consumer Services	787.4	▼	(0.2%)	(4.2%)	(11.1%)
Telecommunications	3,419.0	▲	1.3%	(3.4%)	(12.7%)
Banks	15,440.9	▼	(0.0%)	(1.8%)	5.5%
Insurance	346.0	▲	0.3%	(0.5%)	1.3%
Real Estate	2,479.5	▲	0.9%	(2.9%)	(6.8%)
Financial Services	3,291.5	▲	0.8%	(3.3%)	(1.9%)
Technology	56.6	▲	0.7%	(7.1%)	(17.6%)

Market Breadth	▲	74	▼	18	=	101
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
KAMCO TRWI	2,871.75	5.2	0.2 %	(2.1 %)	2.3 %	
KSE Price Index	7,047.27	52.1	0.7 %	(4.3 %)	(6.7 %)	
KSE Weighted Index	467.55	1.1	0.2 %	(3.0 %)	3.2 %	
Kuwait 15 Index	1,135.75	3.0	0.3 %	(3.0 %)	6.3 %	
Market Cap (KWD Mn)	31,318	87.4	0.3 %	(2.7 %)	0.7 %	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2014	YTD 2013
Volume (Shrs Mn)	171.5	84.1	96.3%	216.1	550.6
Value Traded (KWD Mn)	13.5	4.2	45.0%	24.6	48.1
No. of Trades	3,853	1606.0	71.5%	4,689	9,341

Market Volatility**	Volatility Since January:				
	2014	2013	2012	2011	2010
KAMCO TRW Index	5.3%	5.2%	5.2%	6.7%	7.5%
KSE Price Index	7.8%	10.2%	9.5%	9.3%	9.3%
KSE Weighted Index	7.6%	7.5%	7.6%	9.4%	10.4%

** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
Kuwait Finance House	0.740	0.010	1,566,293
Agility	0.850	0.010	903,782
Kuwait Projects Co. (Holding)	0.690	0.010	830,031
Gulf Bank	0.315	0.000	601,796
Manazel Holding Co.	0.058	0.002	552,664

KUWAIT 15 INDEX Data

Monday, November 24, 2014

	Kuwait 15 Index Constituents	Closing Price			Market Capitalization			Valuation Multiples				ROE		YTD-14 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Kuwait 15	Weight in KSE	P/E (X)	P/BV (X)	Yield	Beta			Turnover (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.970	(0.010)	(1.02%)	4,656	24.0%	14.9%	18.3	1.85	2.9%	1.48	10.1%	17.9%	487.4	474.6
▲	Kuwait Finance House	0.740	0.010	1.37%	3,206	16.5%	10.2%	26.6	1.85	1.5%	1.51	7.0%	6.4%	543.3	449.1
▲	Zain	0.620	0.010	1.64%	2,679	13.8%	8.6%	12.3	1.75	7.3%	1.61	14.2%	(2.9%)	380.3	250.3
▼	Kuwait Food Co. (Americana)	2.840	(0.080)	(2.74%)	1,142	5.9%	3.6%	21.4	3.44	2.9%	0.81	16.1%	16.1%	16.9	46.8
▲	Kuwait Projects Co. (Holding)	0.690	0.010	1.47%	1,017	5.2%	3.2%	23.3	1.96	2.7%	1.58	8.4%	20.2%	191.2	136.3
▲	Agility (PWC Logistics)	0.850	0.010	1.19%	981	5.1%	3.1%	20.2	1.14	4.3%	1.91	5.6%	35.5%	374.6	298.3
=	Boubyan Bank	0.485	0.000	0.00%	953	4.9%	3.0%	48.3	3.42	0.0%	1.48	7.1%	(7.3%)	69.7	36.5
=	Gulf Bank	0.315	0.000	0.00%	914	4.7%	2.9%	27.3	1.85	0.0%	0.90	6.8%	(11.6%)	159.3	57.5
=	Ahli United Bank - Kuwait	0.650	0.000	0.00%	931	4.8%	3.0%	20.8	2.99	2.5%	1.03	14.4%	3.1%	40.0	28.1
=	Burgan Bank	0.520	0.000	0.00%	1,015	5.2%	3.2%	39.8	1.88	1.1%	1.34	4.7%	16.0%	364.0	197.7
▲	Mabane Co.	1.000	0.010	1.01%	739	3.8%	2.4%	16.7	3.11	2.4%	1.41	18.7%	(4.0%)	98.1	105.6
=	Boubyan Petrochemicals	0.700	0.000	0.00%	357	1.8%	1.1%	12.6	1.33	6.0%	1.38	10.6%	20.1%	50.0	36.7
▲	Kuwait International Bank	0.295	0.010	3.51%	306	1.6%	1.0%	19.0	1.35	2.1%	1.46	7.1%	2.4%	130.8	40.4
▲	National Industries Group	0.206	0.002	0.98%	280	1.4%	0.9%	36.2	0.66	0.0%	1.99	1.8%	(7.4%)	313.3	75.0
▲	Qurain Petrochemical Industries Co.	0.216	0.006	2.86%	238	1.2%	0.8%	9.8	0.81	4.4%	1.15	8.3%	1.8%	110.7	27.1
Subtotal- Kuwait 15 Index		1,135.75	2.96	0.26%	19,412	100%	62%	19.7	1.84	2.94%		9.3%	6.3%	3,330	2,260
Remaining of the Market					11,905		38%	19.3	0.99	3.42%		5.2%		43,560	3,085

Source: KAMCO Research

Kuwait Stock Exchange Daily Bulletin

Monday, November 24, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Contracting & Marine Services Co.	MARI.KW	12.8	0.52	0.00%	0.57	0.104	0.002	23.8	0.190	0.100	(38.6%)	6,080	681	1.6%	4.0%
= IKARUS Petroleum Industries Co.	IKAR.KW	11.9	0.77	5.77%	0.95	0.164	0.000	129.2	0.200	0.160	11.1%	249,555	41,135	13.1%	6.4%
▲ Al-Safat Energy Holding Co.	SENE.KW	NM	0.37	0.00%	1.34	0.025	0.002	15.1	0.053	0.024	(49.0%)	7,500,508	185,964	166.7%	NM
▲ Independent Petroleum Group	IPGK.KW	10.9	0.81	6.63%	0.67	0.430	0.010	65.5	0.480	0.375	12.2%	10,000	4,275	1.4%	7.4%
= National Petroleum Services Co.	NAPS.KW	11.3	2.06	5.96%	0.39	0.570	0.000	32.8	0.620	0.500	18.6%	0	0	22.5%	18.2%
▼ The Energy House Co.	ENER.KW	NM	1.18	0.00%	0.77	0.094	(0.004)	70.5	0.118	0.078	(11.3%)	9,900	931	6.3%	NM
▲ Gulf Petroleum Investment	GPIK.KW	8.4	0.72	0.00%	1.10	0.087	0.001	31.2	0.114	0.070	12.8%	1,298,861	112,810	298.9%	8.5%
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	23.7	0.88	0.00%	0.60	0.242	0.000	50.7	0.242	0.176	3.4%	0	0	1.1%	3.7%
Oil & Gas		26.1	0.82	3.28%				418.8			(4.7%)	9,074,904	345,796		3.1%
▲ Kuwait Foundry Co.	KFDC.KW	21.9	0.91	3.03%	0.50	0.330	0.005	50.8	0.425	0.305	(13.9%)	4,400	1,452	6.3%	4.2%
= Boubyan Petrochemicals Co.*	BPCC.KW	12.6	1.33	6.03%	1.38	0.700	0.000	356.5	0.800	0.580	20.1%	125,566	87,892	9.8%	10.6%
= Al Kout for Industrial Projects Co.	ALKK.KW	8.0	1.81	7.69%	0.05	0.520	0.000	45.9	0.520	0.520	1.8%	0	0	0.0%	22.6%
▲ Qurain Petrochemical Industries Co. *	ALQK.KW	9.8	0.81	4.45%	1.15	0.216	0.006	237.6	0.275	0.210	1.8%	97,318	20,928	10.1%	8.3%
Basic Materials		11.4	1.08	5.38%				690.8			0.1%	227,284	110,272		9.5%
▲ Specialities Group Holding Co.	SPEC.KW	9.2	0.64	4.38%	NA	0.152	0.008	22.8	0.208	0.144	(24.3%)	140,002	21,000	7.9%	7.0%
= Kuwait Cement Co.	KCEM.KW	17.3	1.61	4.12%	1.12	0.425	0.000	311.7	0.455	0.360	21.4%	3,750	1,594	0.9%	9.3%
= Refrigeration Industries & Storage Co.	REFR.KW	9.9	1.48	2.83%	0.65	0.350	0.000	31.3	0.365	0.305	14.3%	10,342	3,670	1.3%	15.0%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	16.6	1.09	4.05%	0.91	0.740	0.010	155.3	0.900	0.730	(9.4%)	30,500	22,270	8.4%	6.5%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	11.7	0.72	0.00%	0.97	0.144	(0.002)	24.7	0.164	0.138	(0.5%)	150,946	21,796	11.5%	6.1%
= Kuwait Portland Cement Co.	PCEM.KW	14.1	1.89	6.25%	1.15	1.360	0.000	123.6	1.440	1.220	3.2%	652	887	5.7%	13.5%
= Shuaiba Industrial Co.	PAPE.KW	13.4	0.95	4.66%	0.46	0.240	0.000	15.5	0.355	0.232	3.6%	155,000	37,200	33.5%	7.1%
= Metal & Recycling Co.	MRCK.KW	NM	0.53	0.00%	1.13	0.108	0.000	8.9	0.154	0.098	(19.4%)	0	0	16.0%	NM
▲ ACICO Industries Co.	ACIC.KW	10.5	0.93	3.06%	0.94	0.310	0.005	81.0	0.370	0.270	13.7%	5,000	1,550	3.6%	8.9%
▲ Gulf Glass Manufacturing Co.	GGMC.KW	17.2	1.89	4.46%	0.33	0.640	0.050	28.4	0.750	0.530	4.8%	10	6	0.5%	11.0%
= Hilal Cement Co.	HCCK.KW	59.1	0.59	5.65%	0.14	0.124	0.000	8.7	0.250	0.100	(40.5%)	0	0	0.4%	1.0%
▼ Kuwait Packing Materials Co.	KPAK.KW	17.8	2.08	3.73%	0.24	0.610	(0.010)	28.4	0.630	0.460	48.6%	14	8	0.1%	11.7%
= Kuwait Building Materials Co.	KBMM.KW	21.4	2.48	1.07%	0.10	0.445	0.000	13.5	0.455	0.150	56.9%	0	0	0.2%	11.6%
= National Industries Co.	NIBM.KW	22.4	0.90	0.00%	0.50	0.214	0.000	75.6	0.240	0.192	11.5%	6,199	1,327	2.3%	4.0%
▲ Equipment Holding Co.	EQUI.KW	61.0	0.98	0.00%	1.22	0.130	0.002	17.7	0.188	0.104	(9.7%)	311,779	40,446	204.6%	1.6%
= National Co. for Consumer Industries	NCCI.KW	46.0	0.97	0.00%	0.33	0.079	0.000	7.1	0.164	0.062	(43.6%)	0	0	0.5%	2.1%
= Kuwait Gypsum Manufacturing & Tdg. Co.	GYPK.KW	30.3	1.13	0.00%	0.03	0.170	0.000	5.1	0.186	0.110	(5.6%)	0	0	0.0%	3.7%
▲ Salbookh Trading Co.	SALB.KW	NM	0.93	0.00%	0.64	0.084	0.003	8.8	0.118	0.057	(20.8%)	4,801	386	197.2%	0.8%
▲ Agility (PWC Logistics)	AGLT.KW	20.2	1.14	4.26%	1.91	0.850	0.010	981.0	0.920	0.640	35.5%	1,063,389	903,782	32.5%	5.6%
= Educational Holding Group*	EDUK.KW	12.3	1.21	3.56%	0.58	0.168	0.000	41.2	0.180	0.132	8.8%	0	0	0.5%	9.8%
= National Cleaning Co.	CLEA.KW	26.7	0.59	0.00%	1.09	0.090	0.000	22.5	0.146	0.085	(31.5%)	20,588	1,812	20.2%	2.2%
▼ City Group Co.	TTGC.KW	7.3	1.89	8.33%	0.38	0.420	(0.025)	47.5	0.530	0.390	(9.0%)	60	25	0.5%	25.8%
▲ Kuwait & Gulf Link Transport Co.	TKLK.KW	NM	0.38	0.00%	1.57	0.071	0.003	18.8	0.112	0.068	(29.0%)	45,350	3,172	45.4%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	8.9	0.91	3.53%	0.40	0.265	0.000	19.3	0.375	0.250	(17.6%)	0	0	9.2%	10.3%
= Human Soft Holding Co.	HUMN.KW	7.9	1.80	8.61%	0.13	0.380	0.000	46.4	0.550	0.218	92.0%	0	0	1.8%	22.8%
= Nafais Holding Co.	NAFA.KW	5.3	0.62	0.00%	0.19	0.090	0.000	37.9	0.106	0.073	(2.2%)	45,000	4,046	7.3%	11.9%
= Safwan Trading & Contracting Co.	SAFW.KW	10.2	1.72	7.96%	0.14	0.405	0.000	20.3	0.660	0.405	(4.8%)	0	0	1.2%	16.8%
= Gulf Franchising Co.	GFCI.KW	NM	0.85	0.00%	0.84	0.075	0.000	2.4	0.108	0.060	(19.4%)	0	0	18.5%	NM
▲ National Ranges Co.	MAYA.KW	NM	0.32	0.00%	1.50	0.037	0.001	10.2	0.066	0.014	(58.3%)	6,121,250	223,329	792.0%	NM
= Combined Group Contracting Co.	CGCK.KW	34.4	2.56	7.57%	0.73	0.880	0.000	98.2	1.320	0.780	(25.1%)	0	0	3.0%	7.4%
▲ Mishref General Trading & Contracting Co.	MTCC.KW	NM	0.82	0.00%	0.57	0.079	0.005	31.6	0.124	0.072	(24.0%)	111,100	8,474	22.1%	NM
= United Projects Group	UPAC.KW	10.8	1.93	9.52%	0.38	0.780	0.000	64.4	0.820	0.600	5.9%	0	0	0.6%	17.9%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	12.0	1.02	2.03%	1.26	0.246	0.000	191.8	0.285	0.244	(11.9%)	14,530	3,547	9.0%	8.5%
▲ Mubarrad Transport Co.	MBRD.KW	7.2	0.70	0.00%	1.24	0.080	0.001	13.1	0.093	0.060	6.7%	565,862	44,902	168.3%	9.8%
▼ KGL Logistics Co.	LOGK.KW	12.1	0.89	7.81%	1.18	0.116	(0.002)	70.3	0.275	0.112	(31.1%)	193,749	22,469	22.0%	7.3%
= Sharjah Cement Co.	SCEM.KW	10.3	0.49	3.96%	0.68	0.096	0.000	53.1	0.112	0.089	11.8%	367,900	35,318	25.1%	4.7%

Kuwait Stock Exchange Daily Bulletin

Monday, November 24, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Gulf Cement Co.	GCEM.KW	10.0	0.96	3.64%	0.95	0.110	0.004	90.3	0.142	0.099	7.4%	219,210	23,512	27.4%	9.6%
= Umm Al-Qaiwain Cement Industries Co.	QCEM.KW	23.7	0.70	6.60%	0.81	0.106	0.000	38.5	0.118	0.088	21.1%	35,374	3,747	43.5%	3.0%
▲ Fujairah Cement Industries Co.	FCEM.KW	NM	0.41	0.00%	0.85	0.083	0.001	29.5	0.096	0.080	(2.4%)	401,695	32,940	87.2%	0.3%
▲ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	22.1	0.98	2.70%	1.11	0.134	0.002	65.7	0.148	0.112	20.9%	71,967	9,645	4.7%	4.4%
Industrials		16.1	1.08	4.08%				2,962.2			6.8%	10,096,019	1,472,860		6.7%
= Kuwait Slaughter House Co.	KSHK.KW	8.8	1.81	10.71%	0.07	0.226	0.000	7.0	0.265	0.222	6.0%	0	0	0.4%	20.6%
= National Slaughter Houses Co.	NSHK.KW	12.3	1.26	8.75%	0.05	0.160	0.000	4.6	0.172	0.126	19.2%	0	0	1.5%	10.3%
= Palms Agro Production Co.	PAPK.KW	10.0	0.72	8.76%	0.37	0.114	0.000	6.0	0.140	0.100	(1.6%)	0	0	0.6%	7.2%
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.95	0.00%	0.66	0.158	(0.008)	34.2	0.280	0.156	(36.8%)	43,915	6,905	10.7%	NM
▲ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.67	0.00%	1.52	0.080	0.003	23.1	0.098	0.063	(7.0%)	1,059,059	82,921	166.1%	NM
= Kuwait United Poultry Co.	POUL.KW	7.6	1.15	5.39%	0.59	0.180	0.000	20.8	0.206	0.144	20.3%	0	0	3.1%	15.2%
▼ Kuwait Food Co. (Americana)	FOOD.KW	21.4	3.44	2.91%	0.81	2.840	(0.080)	1,141.7	3.260	2.300	16.1%	42,370	120,495	4.2%	16.1%
Consumer Goods		25.1	2.84	2.91%				1,237.4			9.7%	1,145,344	210,321		11.3%
= AL-Mowasat Healthcare Co.	MHCK.KW	9.8	0.92	5.43%	0.08	0.184	0.000	17.8	0.200	0.162	21.3%	0	0	0.4%	9.4%
= Advanced Technology Co.	ATCK.KW	31.8	3.57	1.61%	NA	0.930	0.000	139.5	0.940	0.760	3.8%	0	0	7.9%	11.2%
▲ Yiaco Medical Co.	YIAC.KW	15.5	0.85	0.00%	0.92	0.166	0.002	30.2	0.365	0.160	(50.9%)	19,000	3,154	7.3%	5.5%
Health Care		23.0	2.00	1.72%				187.5			(12.2%)	19,000	3,154		8.7%
= Kuwait National Cinema Co.	KCIN.KW	11.3	1.77	4.81%	0.23	1.000	0.000	101.1	1.300	0.850	6.0%	0	0	0.8%	15.7%
= Kuwait Hotels Co.	KHOT.KW	20.4	0.92	5.09%	0.13	0.096	0.000	5.5	0.160	0.096	(32.7%)	0	0	1.9%	4.5%
▼ Sultan Center Food Products Co.	SCFK.KW	18.3	1.39	0.00%	1.88	0.097	(0.001)	56.1	0.118	0.088	(2.0%)	357,104	34,691	23.9%	7.6%
▼ Kuwait Cable Vision Co.	KWTV.KW	NM	1.67	0.00%	0.50	0.038	(0.010)	1.1	0.071	0.037	(37.7%)	293	11	4.5%	NM
= EYAS for Higher & Technical Education Co.*	EYAS.KW	9.3	1.40	4.76%	0.11	0.315	0.000	36.4	0.355	0.280	60.4%	0	0	2.4%	15.1%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	NM	1.60	0.00%	0.58	0.188	0.002	119.5	0.300	0.178	(34.0%)	28,000	5,182	8.0%	NM
= Oula Fuel Marketing Co.	OULA.KW	17.5	1.08	0.00%	0.46	0.154	0.000	58.8	0.230	0.150	(25.1%)	104,971	16,366	8.1%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	6.0	0.94	4.75%	0.59	0.099	0.001	18.5	0.112	0.085	18.2%	113,400	11,111	140.4%	15.6%
▼ Jazeera Airways Co.	JAZK.KW	12.7	2.43	3.53%	0.81	0.425	(0.010)	178.5	0.520	0.400	(11.1%)	9	4	11.9%	19.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	16.0	1.12	0.00%	0.60	0.150	0.002	57.8	0.194	0.140	(16.2%)	91,886	13,759	5.7%	7.0%
= Future Kid Entertainment and R.E Co.	KIDK.KW	14.4	0.62	6.12%	0.11	0.108	0.000	12.6	0.128	0.090	(2.5%)	0	0	1.2%	4.3%
= Al-Nawadi Holding Co.	ALNA.KW	9.3	0.99	0.00%	0.11	0.140	0.000	23.1	0.150	0.106	24.2%	0	0	1.8%	10.6%
▲ Al Rai Media Group Co.	ALRA.KW	5.0	0.82	3.94%	0.73	0.126	0.004	29.4	0.164	0.110	(5.1%)	18,512	2,323	9.4%	16.4%
= Zima Holding Co.	ZIMAH.KW	NM	1.62	0.00%	NA	0.170	0.000	17.0	0.194	0.089	34.9%	0	0	0.4%	NM
= United Foodstuff Industries Group Co.	UFIG.KW	NM	2.22	0.00%	0.01	0.295	0.000	9.8	0.300	0.290	(1.7%)	0	0	0.2%	NM
= Kout Food Group	KOUT.KW	11.0	1.71	3.53%	0.15	0.850	0.000	62.2	0.930	0.700	18.9%	0	0	2.6%	15.6%
Consumer Services		16.2	1.47	2.31%				787.4			(11.1%)	714,175	83,446		9.1%
▲ Zain	ZAIN.KW	12.3	1.75	7.27%	1.61	0.620	0.010	2,679.3	0.710	0.600	(2.9%)	512,000	315,883	8.8%	14.2%
= National Mobile Telecom Co.	OORE.KW	9.9	0.92	8.88%	1.20	1.400	0.000	705.6	1.940	1.400	(13.4%)	107	150	1.1%	9.4%
▲ Hits Telecom Holding Co.	HITS.KW	NM	0.56	0.00%	0.93	0.039	0.002	34.0	0.076	0.036	(27.7%)	11,594,688	446,087	50.4%	NM
Telecommunications		12.0	1.45	7.53%				3,419.0			(12.7%)	12,106,795	762,119		12.1%
▼ National Bank of Kuwait	NBKK.KW	18.3	1.85	2.89%	1.48	0.970	(0.010)	4,655.7	1.020	0.870	17.9%	176,512	172,053	10.2%	10.1%
= Gulf Bank	GBKK.KW	27.3	1.85	0.00%	0.90	0.315	0.000	914.4	0.400	0.315	(11.6%)	1,877,073	601,796	5.5%	6.8%
▼ Commercial Bank of Kuwait	CBKK.KW	32.1	1.66	0.95%	0.83	0.660	(0.020)	931.9	0.840	0.650	(0.0%)	181,625	119,873	0.5%	5.2%
▲ Ahli Bank of Kuwait	ABKK.KW	19.1	1.32	2.95%	0.73	0.440	0.010	712.4	0.485	0.410	3.0%	86	38	2.0%	6.9%
= Ahli United Bank - Kuwait	BKME.KW	20.8	2.99	2.52%	1.03	0.650	0.000	930.6	0.790	0.620	3.1%	28,745	18,457	2.8%	14.4%
▲ Kuwait International Bank	KIBK.KW	19.0	1.35	2.14%	1.46	0.295	0.010	306.0	0.330	0.285	2.4%	411,885	119,789	12.6%	7.1%
= Burgan Bank	BURG.KW	39.8	1.88	1.06%	1.34	0.520	0.000	1,014.9	0.600	0.495	16.0%	170,759	88,137	18.6%	4.7%
▲ Kuwait Finance House	KFIN.KW	26.6	1.85	1.53%	1.51	0.740	0.010	3,205.6	0.960	0.720	6.4%	2,123,598	1,566,293	12.5%	7.0%
= Boubayan Bank	BOUK.KW	48.3	3.42	0.00%	1.48	0.485	0.000	953.0	0.590	0.480	(7.3%)	127,472	61,825	3.5%	7.1%
▲ Warba Bank	WARB.KW	NM	2.70	0.00%	NA	0.248	0.004	248.0	0.365	0.244	(24.8%)	512,796	126,181	32.4%	NM
= Ahli United Bank - Bahrain	AUBK.KW	11.4	1.59	5.13%	0.61	0.236	0.000	1,416.8	0.246	0.196	27.7%	850,000	199,600	4.8%	14.0%
= Ithmaar Bank	ITHMR.KW	NM	0.98	0.00%	1.26	0.050	0.000	151.5	0.071	0.035	(21.9%)	1,322,200	66,436	44.4%	NM
Banks		22.6	1.85	2.12%				15,440.9			5.5%	7,782,751	3,140,477		8.2%

Kuwait Stock Exchange Daily Bulletin

Monday, November 24, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	14.9	0.98	6.32%	0.24	0.305	0.000	59.2	0.330	0.270	12.1%	0	0	0.5%	6.6%
= Gulf Insurance Group	GINS.KW	9.2	1.13	5.26%	0.24	0.560	0.000	104.7	0.650	0.520	7.3%	0	0	2.3%	12.3%
= Ahleiah Insurance Co.	AINS.KW	9.7	0.97	6.96%	0.21	0.460	0.000	92.0	0.510	0.450	2.5%	0	0	0.3%	10.1%
▲ Warba Insurance Co.	WINS.KW	11.7	0.46	5.22%	0.33	0.126	0.004	21.8	0.160	0.100	16.7%	82,672	10,105	5.4%	4.0%
= Kuwait Reinsurance Co.	KWRE.KW	19.9	0.70	5.32%	0.02	0.188	0.000	28.2	0.188	0.140	32.0%	0	0	0.3%	3.5%
= First Takaful Insurance Co.	FTIK.KW	NM	10.13	0.00%	0.19	0.093	0.000	9.3	0.146	0.085	(22.5%)	0	0	0.0%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	13.3	0.58	0.00%	0.12	0.062	0.002	6.8	0.080	0.055	0.0%	60,575	3,726	129.4%	4.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.4	0.94	6.70%	0.01	0.335	0.000	24.0	0.000	0.000	0.0%	0	0	0.0%	12.6%
Insurance		14.9	0.93	5.75%				346.0			1.3%	143,247	13,831		6.2%
▲ Sokouk Holding Co.	SHCK.KW	8.1	0.55	0.00%	1.71	0.074	0.003	41.8	0.132	0.069	(32.9%)	2,879,300	209,058	87.1%	6.7%
▲ Kuwait Real Estate Co.	KREK.KW	9.8	0.58	6.66%	1.35	0.075	0.002	68.0	0.108	0.069	(17.5%)	727,300	53,784	99.7%	6.0%
= United Real Estate Co.	UREK.KW	13.6	0.63	8.00%	1.50	0.100	0.000	118.8	0.128	0.097	(8.5%)	960	96	3.7%	4.6%
= National Real Estate Co.	NREK.KW	8.1	0.74	0.00%	1.95	0.152	0.000	136.4	0.170	0.138	3.9%	453,546	68,559	30.8%	9.2%
= Salhia Real Estate Co.	SREK.KW	11.2	1.38	5.29%	0.43	0.365	0.000	187.1	0.405	0.355	(3.8%)	0	0	0.9%	12.4%
= Pearl of Kuwait Real Estate Co.	PEAR.KW	NM	0.49	0.00%	0.64	0.014	0.000	1.4	0.058	0.011	(51.7%)	0	0	84.3%	NM
= Tamdeen Real Estate Co.	TAMK.KW	26.7	1.40	1.72%	0.87	0.440	0.000	172.4	0.465	0.198	130.5%	0	0	13.9%	5.3%
= Ajial Real Estate Entertainment Co.	AREC.KW	NM	0.34	4.07%	0.46	0.220	0.000	38.8	0.238	0.192	9.0%	41,230	9,151	5.2%	NM
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.50	0.00%	0.68	0.072	0.000	17.0	0.100	0.064	(21.7%)	0	0	6.9%	NM
▲ Arab Real Estate Co.	ARAB.KW	NM	0.35	0.00%	1.54	0.047	0.002	24.0	0.067	0.045	(21.7%)	564,837	26,546	61.8%	NM
= Union Real Estate Co.	UREC.KW	6.0	0.88	4.05%	0.33	0.160	0.000	32.2	0.178	0.108	54.6%	0	0	0.8%	14.7%
= AL-Enma'a Real Estate Co.*	ENMA.KW	9.3	0.61	0.00%	0.86	0.082	0.000	36.9	0.097	0.077	(4.7%)	65,000	5,332	28.0%	6.6%
▲ Mabanee Co.	MABK.KW	16.7	3.11	2.37%	1.41	1.000	0.010	738.8	1.200	0.970	(4.0%)	46,349	46,046	13.3%	18.7%
▲ Injazzat Real Estate Development Co.	INJA.KW	NM	0.47	0.00%	1.25	0.073	0.001	25.2	0.098	0.069	(22.3%)	419,879	30,281	43.7%	NM
= Investors Holding Group Co.	INVK.KW	NM	0.64	0.00%	1.68	0.017	0.000	18.2	0.032	0.015	(32.0%)	0	0	225.9%	NM
▲ International Resorts Co.	IRCK.KW	NM	0.59	0.00%	1.56	0.048	0.001	7.3	0.089	0.046	(38.3%)	644,488	30,487	205.3%	NM
= The Commercial Real Estate Co.	TJCK.KW	14.3	0.65	6.31%	1.29	0.095	0.000	161.7	0.106	0.090	9.8%	229,160	21,604	23.9%	4.5%
▲ Sanam Real Estate Co.	SANK.KW	NM	0.67	0.00%	0.45	0.063	0.001	7.7	0.078	0.053	(8.7%)	288,000	17,716	100.3%	0.5%
▲ A'ayan Real Estate Co.	AYRE.KW	21.2	0.51	0.00%	1.18	0.096	0.002	38.0	0.108	0.085	5.5%	271,156	25,551	40.4%	2.4%
= Aqar Real Estate Investment Co.	AQAR.KW	10.8	0.83	5.49%	0.51	0.089	0.000	20.8	0.099	0.075	0.0%	0	0	1.0%	7.7%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.04	0.00%	1.02	0.043	0.001	8.1	0.077	0.034	(37.5%)	2,500	106	28.5%	NM
▲ MAZAYA Holding Co.	MAZA.KW	10.3	0.96	0.00%	1.24	0.130	0.002	89.5	0.144	0.099	33.3%	821,356	105,293	56.3%	9.3%
▲ Al Dar National Real Estate Co.	ADNC.KW	NM	1.07	0.00%	1.06	0.029	0.003	12.2	0.058	0.023	(45.3%)	11,918,673	336,518	231.3%	NM
= AL-Themar International Holding Co.*	THMR.KW	30.7	0.78	5.26%	0.53	0.095	0.000	96.2	0.110	0.070	(13.6%)	0	0	3.1%	2.5%
= Tijara Real Estate & Investment Co.	TJJA.KW	14.1	0.69	0.00%	0.54	0.062	0.000	23.8	0.087	0.056	(12.7%)	265,200	16,177	77.0%	4.9%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.43	0.00%	0.37	0.039	0.001	9.4	0.069	0.036	(33.9%)	1,511,700	58,427	129.7%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	6.2	0.90	4.32%	0.30	0.114	0.000	27.3	0.138	0.108	(3.8%)	0	0	1.2%	14.5%
= Al-Argan International Real Estate Co.	ARGK.KW	13.0	0.66	3.85%	0.40	0.176	0.000	46.6	0.220	0.140	13.0%	0	0	3.3%	5.1%
▲ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.47	0.00%	1.53	0.038	0.001	42.1	0.064	0.035	(29.6%)	9,037,783	340,404	124.4%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	1.9	0.53	4.03%	1.60	0.124	0.002	39.9	0.190	0.120	(17.3%)	185,105	22,953	89.0%	28.2%
▲ First Dubai For Real Estate Development	FIRST.KW	12.9	1.52	0.00%	1.24	0.086	0.004	86.0	0.138	0.071	(29.5%)	794,675	67,106	20.6%	11.8%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	3.3	0.42	0.00%	0.84	0.043	0.002	21.9	0.057	0.025	(31.1%)	1,387,095	57,896	184.5%	12.6%
= Real Estate Asset Management Co.	REAM.KW	16.5	0.67	6.97%	NA	0.100	0.000	10.5	0.146	0.099	1.0%	0	0	0.1%	4.1%
▼ MENA Real Estate Co. *	MENK.KW	NM	0.54	0.00%	0.93	0.040	(0.003)	7.9	0.065	0.040	(27.3%)	506,350	20,461	75.9%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	11.0	0.55	0.00%	0.43	0.081	0.000	8.1	0.260	0.074	(48.1%)	526,490	42,168	638.6%	5.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.26	0.00%	NA	0.047	(0.001)	5.4	0.069	0.039	(23.8%)	1,750	81	35.6%	NM
▲ Kuwait Remal Real Estate Co.	REMAL.KW	35.2	0.47	0.00%	NA	0.074	0.002	22.7	0.130	0.072	(29.8%)	1,289,156	94,434	120.0%	1.3%
▼ Mashaer Holding Co.	MASK.KW	12.4	0.66	9.14%	1.01	0.164	(0.002)	29.4	0.242	0.138	(21.5%)	63,620	10,306	6.2%	5.3%
Real Estate		16.0	0.93	2.89%				2,479.5			(6.8%)	34,942,658	1,716,543		5.8%
▲ Kuwait Investment Co.	KINV.KW	10.8	0.66	0.00%	1.07	0.158	0.008	87.1	0.180	0.130	19.7%	3,323,619	525,373	20.9%	6.1%
▼ Commercial Facilities Co.	FACI.KW	11.7	0.89	7.18%	0.88	0.275	(0.005)	147.6	0.300	0.265	7.3%	347,053	95,440	7.5%	7.6%
▲ Int'l Financial Advisors Co.	IFIN.KW	NM	0.45	0.00%	1.44	0.050	0.002	36.0	0.112	0.046	(49.5%)	2,412,193	119,108	186.0%	NM
▲ National Investment Co.	NINV.KW	24.0	0.82	2.90%	1.48	0.170	0.004	149.0	0.188	0.138	9.4%	2,157,276	362,274	27.6%	3.4%

Kuwait Stock Exchange Daily Bulletin

Monday, November 24, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Projects Co.(Holding)	KPRO.KW	23.3	1.96	2.71%	1.58	0.690	0.010	1,016.8	0.800	0.610	20.2%	1,220,487	830,031	13.0%	8.4%
= Coast Invest. & Development Co.	COAS.KW	NM	0.88	0.00%	1.42	0.072	0.000	45.0	0.087	0.040	9.1%	2,989,454	215,591	120.2%	0.1%
= The Securities House Co.	SECH.KW	NM	1.09	0.00%	0.76	0.087	0.000	59.2	0.108	0.065	(10.3%)	2,181,994	191,053	88.6%	NM
= Securities Group *	SGCK.KW	7.5	0.59	0.00%	0.79	0.134	0.000	34.2	0.140	0.100	24.1%	0	0	2.1%	7.9%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	12.3	0.41	0.00%	0.52	0.059	0.000	47.4	0.084	0.056	(26.3%)	393,750	23,493	11.1%	3.3%
= Kuwait Financial Centre	MARKZ.KW	12.7	0.76	6.65%	1.63	0.136	0.000	72.3	0.164	0.130	(6.4%)	200	27	2.3%	5.9%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	56.2	0.54	0.00%	0.43	0.049	0.000	12.9	0.074	0.045	(29.0%)	0	0	8.2%	1.0%
▲ Al-Aman Investment Co.	AMAN.KW	19.9	0.92	0.00%	0.72	0.087	0.003	17.1	0.104	0.063	10.1%	785,284	67,071	145.8%	4.6%
= First Investment Co.	OLAK.KW	NM	0.73	0.00%	1.17	0.104	0.000	67.7	0.124	0.081	2.0%	0	0	32.0%	0.0%
▲ Al-Mal Investment Co.	MALK.KW	NM	0.98	0.00%	1.67	0.042	0.002	21.9	0.058	0.036	(25.9%)	3,104,919	126,733	137.4%	NM
▲ Gulf Investment House	GIHK.KW	NM	0.63	0.00%	1.05	0.063	0.003	10.3	0.091	0.022	(55.3%)	4,261,623	266,960	356.6%	NM
▲ A'ayan Leasing & Investment Co.	AAYA.KW	2.2	0.90	0.00%	1.35	0.074	0.001	60.8	0.090	0.060	10.4%	2,306,125	169,508	71.1%	41.4%
▲ Bayan Investment Co.	BAYK.KW	11.9	0.82	0.00%	1.88	0.078	0.002	30.6	0.134	0.064	(19.6%)	2,338,626	181,030	182.3%	6.9%
= Osoul Investment Co.	OSUL.KW	47.7	0.74	0.00%	1.08	0.077	0.000	14.5	0.093	0.068	1.3%	107,000	8,029	109.2%	1.6%
= Kuwait Finance & Investment Co.	KFSK.KW	10.0	0.58	0.00%	0.45	0.069	0.000	21.2	0.099	0.066	(25.8%)	0	0	4.1%	5.8%
= KIPCO Asset Mgt Co.(KAMCO)	KAMC.KW	10.4	0.78	4.12%	0.52	0.110	0.000	29.0	0.138	0.098	(8.7%)	0	0	2.6%	7.5%
= National International Holding Co.	NIHK.KW	9.4	0.39	7.58%	0.24	0.064	0.000	13.6	0.087	0.062	(14.7%)	65,000	4,100	129.5%	4.2%
▲ Housing Finance Co.	ISKN.KW	NM	0.57	0.00%	0.36	0.022	0.002	6.6	0.070	0.018	(38.9%)	4,194,113	90,028	279.1%	NM
= Al Madar Finance & Investment Co.	MADR.KW	2.1	0.51	0.00%	0.56	0.044	0.000	9.3	0.061	0.041	(19.4%)	0	0	25.5%	24.7%
▲ Al-Deera Holding	DEER.KW	NM	0.60	0.00%	0.80	0.018	0.001	13.0	0.074	0.014	(73.1%)	17,327,692	293,932	262.7%	NM
▲ Al Salam Group Holding Co.	SAGH.KW	39.7	0.66	0.00%	0.95	0.082	0.004	21.1	0.170	0.076	(44.6%)	2,588,675	208,929	111.0%	1.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.66	0.00%	1.58	0.054	0.002	17.2	0.086	0.043	(27.0%)	2,946,082	160,333	148.2%	NM
▲ Al Qurain Holding Co.	QURK.KW	4.5	0.58	0.00%	1.45	0.018	0.000	5.3	0.050	0.017	(53.2%)	2,233,918	39,956	143.3%	12.9%
▲ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.50	0.00%	1.35	0.035	0.003	14.2	0.058	0.031	(15.7%)	7,486,664	258,046	203.3%	NM
= NOOR Financial Investment Co.	NOOR.KW	6.1	0.84	0.00%	1.82	0.106	0.000	43.8	0.160	0.102	2.5%	18,025	1,927	53.2%	13.9%
= Tamdeen Investment Co.	TAMI.KW	18.0	0.91	2.20%	0.86	0.390	0.000	121.6	0.400	0.172	126.7%	0	0	15.8%	5.1%
= Kuwait Bahrain Int'l Exchange Co.	EXCH.KW	9.5	1.09	6.33%	0.39	0.158	0.000	7.3	0.190	0.148	(6.7%)	0	0	0.2%	11.5%
= Taiba Kuwaiti Holding Co.	DAMK.KW	6.8	0.67	0.00%	0.40	0.085	0.000	15.3	0.085	0.055	29.3%	0	0	1.7%	9.8%
▼ Kuwait Syrian Holding Co.	KSHC.KW	NM	0.38	0.00%	1.67	0.023	(0.001)	6.8	0.046	0.022	(46.4%)	4,307,000	98,687	168.4%	NM
= Strategia Investment Co.	STRAT.KW	6.1	0.72	0.00%	0.96	0.080	0.000	24.0	0.090	0.065	3.9%	0	0	0.1%	11.8%
▲ Kuwait China Investment Co.	KCIC.KW	54.4	0.53	0.00%	1.53	0.057	0.001	45.6	0.071	0.053	(12.3%)	197,154	11,238	12.2%	1.0%
= Manafae Investment Co.	MANF.KW	NM	1.17	0.00%	0.39	0.098	0.000	19.7	0.098	0.060	46.3%	0	0	3.9%	NM
▲ Gulf North Africa Holding Co.	GNAH.KW	26.5	0.50	0.00%	1.56	0.049	0.001	7.3	0.064	0.036	(17.8%)	648,000	31,271	358.8%	1.9%
= Amwal International Investment Co.	AMWA.KW	NM	0.50	0.00%	NA	0.045	0.000	8.1	0.068	0.042	(28.6%)	353,350	15,916	60.3%	0.2%
= Alimtiq Investment Group	ALIMK.KW	NM	0.45	0.00%	NA	0.068	0.000	77.1	0.087	0.061	(6.8%)	533,000	35,946	64.6%	NM
▲ Manazel Holding Co.	MANK.KW	51.1	1.45	0.00%	2.19	0.058	0.002	41.5	0.072	0.041	(6.5%)	9,649,688	552,664	142.2%	2.8%
▲ National Industries Group	NIND.KW	36.2	0.66	0.00%	1.99	0.206	0.002	280.1	0.275	0.202	(7.4%)	470,383	96,138	23.0%	1.8%
= United Industries Co.	UICK.KW	1.9	0.43	20.47%	1.37	0.110	0.000	54.5	0.190	0.104	(12.3%)	60,579	6,664	7.6%	22.1%
= Boubyan Int'l Industries Holding Co. *	BIHC.KW	NM	0.63	0.00%	1.65	0.075	0.000	22.5	0.114	0.071	(23.5%)	148,442	11,157	78.3%	NM
= Arabi Holding Group Co.	AGHC.KW	22.9	1.09	0.00%	0.88	0.162	0.000	24.3	0.204	0.160	(14.0%)	0	0	3.5%	4.8%
▲ Privatization Holding Co.	KPPC.KW	53.1	0.40	0.00%	1.48	0.058	0.001	42.8	0.074	0.056	(15.9%)	679,144	39,368	63.7%	0.7%
= Credit Rating & Collection Co.	TAHS.KW	NM	1.01	0.00%	0.21	0.077	0.000	12.7	0.114	0.052	(21.4%)	0	0	3.6%	NM
= Jeeran Holding Co.*	JEER.KW	6.7	0.41	0.00%	0.48	0.070	0.000	10.5	0.102	0.046	(5.4%)	0	0	23.4%	6.2%
▼ Egypt Kuwait Holding Co.	EKKH.KW	12.2	0.88	2.71%	0.79	0.226	(0.010)	220.5	0.320	0.226	(7.7%)	187,800	42,482	0.4%	7.3%
▲ Gulf Finance House	GFHK.KW	58.8	0.70	0.00%	1.55	0.033	0.001	104.3	0.068	0.031	(33.3%)	12,310,853	405,747	152.0%	1.2%
▲ Inovest	INOV.KW	NM	0.44	0.00%	1.07	0.071	0.001	20.3	0.085	0.066	(6.6%)	381,500	26,655	96.9%	NM
Financial Services		36.2	0.86	2.12 %				3,291.5			(1.9 %)	94,716,665	5,612,904		2.4 %

Kuwait Stock Exchange Daily Bulletin

Monday, November 24, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	10.5	1.59	12.35%	0.40	0.405	0.000	16.2	0.500	0.370	13.8%	0	0	2.9%	15.1%
▲ Al Safat TEC Holding Co.	SAFH.KW	NM	0.85	0.00%	1.29	0.060	0.001	24.0	0.079	0.047	(24.1%)	423,929	25,436	45.4%	NM
= Future Communications Global Co.	FUTK.KW	11.5	0.73	12.50%	0.36	0.120	0.000	9.7	0.180	0.116	(8.8%)	0	0	9.4%	6.3%
= Hayat Communications Co.	HAYK.KW	NM	0.73	0.00%	0.53	0.072	0.000	6.7	0.110	0.071	(26.5%)	78,617	5,696	99.0%	NM
Technology		NM	0.93	5.68%				56.6			(17.6%)	502,546	31,132		NM
Kuwait Stock Exchange		19.6	1.39	3.12%				31,317.6			0.7%	171,471,388	13,502,853		7.1%

Year-to-Date 2014 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Tamdeen Real Estate Co.	0.440	130.5%
Tamdeen Investment Co.	0.390	126.7%
Human Soft Holding Co.	0.380	92.0%
EYAS for Higher & Technical Education	0.315	60.4%
Kuwait Building Materials Manufacturing Co.	0.445	56.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Gulf Finance House	0.033	4,805,489,905
Investors Holding Group Co.	0.017	2,417,508,359
National Ranges Co. (MAYADEEN)	0.037	2,219,124,220
Al-Deera Holding Co.	0.018	1,955,326,450
Abyaar Real Estate Development Co.	0.038	1,376,952,926

YTD Top % Losers	Close (KWD)	Percent Change
Al-Deera Holding Co.	0.018	(73.1%)
National Ranges Co.	0.037	(58.3%)
Gulf Investment House	0.063	(55.3%)
Al Qurain Holding Co.	0.018	(53.2%)
Pearl of Kuwait Real Estate Co.	0.014	(51.7%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
National Bank of Kuwait	0.970	474,592,737
Kuwait Finance House	0.740	449,074,261
Agility	0.850	298,280,819
ZAIN	0.620	250,346,161
Gulf Finance House	0.033	224,638,853

Notes: NM: Not Meaningful. NA: Not Available. CP: Current Price, Trailing P/E is calculated based on TTM 1H-2014 net profits and current market cap. If calculated P/E is negative or greater than 80, it is represented by NM. Trailing P/BV is based on shareholders' equity as of 30-June-2014 and current market cap. Valuation multiples (P/E and P/BV) for companies that have not yet disclosed their 1H-2014 financials are based on TTM 1Q-2014 net profits and shareholder's equity as of March-14. Dividend Yield for individual stocks is based on the Full Year 2013 Dividends & current market cap, and the sector's average is a weighted average based on the market cap. Beta is calculated on daily share prices returns against KAMCO TRW Index for the companies which have a minimum trading history of two years. Sectors' Beta is calculated based on five year daily returns against KAMCO TRW Index. DTD: daily change. MTD: Beginning of Current Month to Date YTD: Beginning of Year to Date. KWD: Kuwaiti Dinars. * Companies that vary in their fiscal years are treated separately to adjust for the recent results announcements. #YTD-14 return for individual stocks and sectors is calculated based on the change in market capitalization.

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