

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	(7,800,648)	516,775	NM
Earnings Per Share (fils)	(12.82)	0.85	NM
Total Operating Revenue (KWD)	19,166,527	22,098,586	15.3%
Gross Profit / (Loss) (KWD)	(8,514,575)	(214,593)	97.5%
Return on Average Equity (ROAE)	3.84%	18.47%	
Return on Average Assets (ROAA)	0.70%	3.68%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	104,189,321	115,880,669	11.2%
Non-current Assets	188,378,077	173,580,074	(7.9%)
Total Assets	292,567,398	289,460,743	(1.1%)
Shareholders' Equity*	54,428,745	61,661,654	13.3%
Liabilities:			
Current Liabilities	140,261,033	123,807,188	(11.7%)
Non-current Liabilities	93,567,959	100,079,009	7.0%
Total Liabilities	233,828,992	223,886,197	(4.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	197	P/E (x)	8.51
Value (KWD '000)	36	P/BV (x)	1.55
Closing Price (KWD)	0.150	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.101	YTD Share Turnover	0.03%
Current Market Capitalization (KWD Million)	95.3	Beta	0.41

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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