

Ektitab Holding Co.

11-Nov-14

Kuwait Stock Exchange 9M-2014 Financial Results Announcement

Profitability	9M-2013	9M-2014	Variance
Net Profit / (Loss) (KWD)	(1,067,631)	(599,068)	43.9%
Earnings Per Share (fils)	(3.58)	(1.88)	47.5%
Total Operating Revenue (KWD)	(848,144)	(418,807)	50.6%
Gross Profit / (Loss) (KWD)	(848,144)	(374,757)	55.8%
	Q3-13	Q3-14	Variance
Net Profit (Loss) KWD	(300,078)	(51,514)	82.8%
Earnings Per Share (fils)	(1.04)	(0.16)	84.6%

Balance Sheet Summary (KWD)	30-Sep-13	30-Sep-14	Variance
Assets:			
Current Assets	31,952,284	27,470,261	(14.03%)
Non-current Assets	6,236,826	5,558,300	(10.9%)
Total Assets	38,189,110	33,028,561	(13.5%)
Shareholders' Equity*	30,070,272	27,426,405	(8.8%)
Liabilities:			
Current Liabilities	8,108,434	5,599,386	(30.9%)
Non-current Liabilities	10,404	23,802	128.8%
Total Liabilities	8,118,838	5,623,188	(30.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	454,364	P/E (x)	NM
Value (KWD '000)	26,314	P/BV (x)	0.60
Closing Price (KWD)	0.052	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.086	YTD Share Turnover	142.60%
Current Market Capitalization (KWD Million)	16.6	Beta	1.58

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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