

Senergy Holding Co.

11-May-17

Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	(225,186)	(207,204)	8.0%
Earnings Per Share (fils)	(1.13)	(1.04)	8.0%
Total Operating Revenue (KWD)	1,412,420	1,491,285	5.6%
Gross Profit / (Loss) (KWD)	(356,768)	(340,197)	4.6%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
Assets:			
Current Assets	18,522,668	13,657,811	(26.3%)
Non-current Assets	15,084,159	14,306,017	(5.2%)
Total Assets	33,606,827	27,963,828	(16.8%)

Shareholders' Equity*	19,852,266	15,212,485	(23.4%)
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Liabilities:

Current Liabilities	5,583,724	5,101,820	(8.6%)
Non-current Liabilities	668,356	711,489	6.5%
Total Liabilities	6,252,080	5,813,309	(7.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	305,638	P/E (x)	NM
Value (KWD '000)	16,392	P/BV (x)	0.51
Closing Price (KWD)	0.039	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.076	YTD Share Turnover	152.82%
Current Market Capitalization (KWD Million)	7.7	Beta	1.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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