

ZIMA Holding Co.

15-Aug-13

Kuwait Stock Exchange 1H-2013 Financial Results Announcement

Profitability	1H-2012	1H-2013	Variance
Net Profit (Loss) KWD	(34,233)	(40,623)	(18.7%)
Earnings Per Share (fils)	(0.34)	(0.41)	(20.6%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q2-12	Q2-13	Variance
Net Profit (Loss) KWD	(24,145)	(10,602)	56.1%
Earnings Per Share (fils)	(0.24)	(0.11)	54.2%

Balance Sheet Summary (KWD)	30-Jun-12	30-Jun-13	Variance
Assets:			
Current Assets	6,403,739	5,568,246	(13.0%)
Non-current Assets	9,240,595	8,052,275	(12.9%)
Total Assets	15,644,334	13,620,521	(12.9%)

Shareholders' Equity*	11,364,980	11,102,280	(2.3%)
Liabilities:			
Current Liabilities	3,323,079	2,225,086	(33.0%)
Non-current Liabilities	956,275	293,155	(69.3%)
Total Liabilities	4,279,354	2,518,241	(41.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	19	P/E (x)	NM
Value (KWD '000)	2	P/BV (x)	1.48
Closing Price (KWD)	0.164	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.111	YTD Share Turnover	0.02%
Current Market Capitalization (KWD Million)	16	Beta	NA

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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