

Al-Mowasat Healthcare Co.

21-Apr-16

Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	868,324	1,371,561	58.0%
Earnings Per Share (fils)	8.54	13.49	58.0%
Total Operating Revenue (KWD)	6,729,845	6,790,113	0.9%
Gross Profit / (Loss) (KWD)	987,515	1,455,933	47.4%
Return on Average Equity (ROAE)	11.22%	17.04%	
Return on Average Assets (ROAA)	6.41%	12.28%	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
Assets:			
Current Assets	9,361,361	10,205,657	9.0%
Non-current Assets	22,110,065	20,984,226	(5.1%)
Total Assets	31,471,426	31,189,883	(0.9%)
Shareholders' Equity*	20,978,540	24,156,316	15.1%
Liabilities:			
Current Liabilities	8,074,683	4,332,176	(46.3%)
Non-current Liabilities	2,418,203	2,701,391	11.7%
Total Liabilities	10,492,886	7,033,567	(33.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	777.76	P/E (x)	5.55
Value (KWD '000)	149.47	P/BV (x)	0.88
Closing Price (KWD)	0.210	Dividend Yield	7.14%
Book Value Per Share (KWD)	0.238	YTD Share Turnover	0.77%
Current Market Capitalization (KWD Million)	21.3	Beta	0.06

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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