

MENA Markets Daily Report

July 2, 2017

	Country	Benchmark		Index Value	DTD Change	YTD 2017	FY 2016
MENA Countries							
In this Report...	Kuwait	Price Index	▼	6,762.82	(0.1%)	17.7%	2.4%
Kuwait 2	Kuwait	Weighted Index	▼	399.33	(0.7%)	5.1%	(0.4%)
UAE - Dubai 3	Kuwait	KSX 15 Index	▼	910.10	(1.1%)	2.8%	(1.7%)
UAE - Nasdaq Dubai 4	Saudi Arabia	TADAWUL All Share Index	=	7,425.72	0.0%	3.0%	4.3%
Bahrain 5	UAE - Dubai	DFM General Index	▲	3,392.00	0.4%	(3.9%)	12.1%
Jordan 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,334.74	(0.3%)	1.2%	7.5%
Tunisia 7	UAE - Abu Dhabi	ADX General Index	▼	4,425.40	(0.5%)	(2.7%)	5.6%
Lebanon 8	Qatar	QE 20 Index	=	9,030.44	0.0%	(13.5%)	0.1%
Morocco 9	Bahrain	Bahrain All Share	=	1,310.04	0.0%	7.3%	0.4%
	Oman	MSM 30 Index	=	5,118.31	0.0%	(11.5%)	7.0%
	Egypt	EGX 30	=	13,395.81	0.0%	8.5%	76.2%
	Jordan	ASE Index	▲	2,167.40	0.3%	(0.1%)	1.6%
	Lebanon	Blom Stock Index	▲	1,150.35	0.4%	(5.1%)	3.7%
	Tunisia	Tunisia Index	▲	6,022.77	0.6%	9.7%	8.9%
	Morocco	MASI	▼	12,015.84	(0.3%)	3.2%	30.5%
	Syria	DSE Weighted Index	=	2,849.05	0.0%	76.1%	31.7%
Emerging Markets							
	China	SSE Composite Index	▲	3,192.43	0.1%	2.9%	(12.3%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,000.96	0.1%	(13.1%)	52.2%
	India	SENSEX	▲	30,921.61	0.2%	16.1%	1.9%
	Brazil	BOVESPA Stock Index	▲	62,899.97	1.1%	4.4%	38.9%
	Mexico	BOLSA Index	▲	49,857.49	1.3%	9.2%	6.2%
	Korea	KOSPI Index	▼	2,391.79	(0.2%)	18.0%	3.3%
	Taiwan	TAIEX Index	▼	10,395.07	(0.3%)	12.3%	11.0%
Global Markets							
	World	MSCI World Index	▼	1,916.43	(0.2%)	9.4%	5.3%
	Asia	MSCI Asia Pacific	▼	154.59	(0.7%)	14.5%	2.3%
	Europe	DJ Stoxx 600	▼	379.37	(0.3%)	5.0%	(1.2%)
	Europe	FTSEurofirst 300	▼	1,491.37	(0.4%)	4.4%	(0.6%)
	Emerging Markets	MSCI EM Index	▼	1,010.80	(0.3%)	17.2%	8.6%
	U.S.A	S&P 500	▲	2,423.41	0.2%	8.2%	9.5%
	U.S.A	DJIA	▲	21,349.63	0.3%	8.0%	13.4%
	U.S.A	NASDAQ Composite	▼	6,140.42	(0.1%)	14.1%	7.5%
	UK	FTSE 100	▼	7,312.72	(0.5%)	2.4%	14.4%
	Germany	DAX	▼	12,325.12	(0.7%)	7.4%	6.9%
	Japan	NIKKEI 225	▼	20,033.43	(0.9%)	4.8%	0.4%
	Hong Kong	HANG SENG INDEX	▼	25,764.58	(0.8%)	17.1%	0.4%
Commodities							
	Oil	OPEC Crude	▲	45.36	2.0%	(14.9%)	67.1%
	Oil	Brent	▲	48.77	2.4%	(14.2%)	52.4%
	Oil	Kuwait	▲	44.92	1.6%	(15.8%)	85.5%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.04	(0.2%)	(15.1%)	30.0%
	Gold	Gold Spot \$/Oz	▼	1,241.61	(0.3%)	8.2%	8.1%

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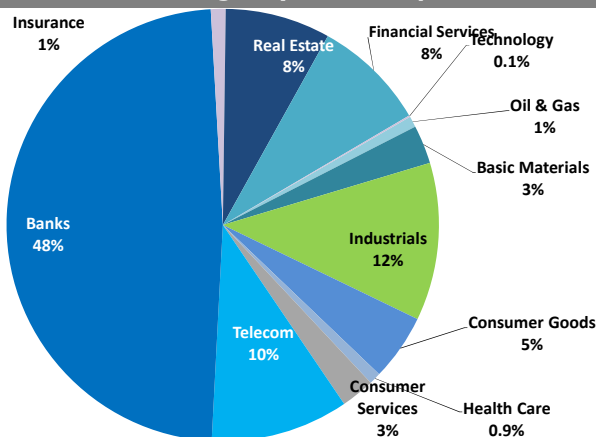
KAMCO Investment Company - K.S.C
(Public)

Source: Bloomberg & KAMCO Research

Boursa Kuwait Daily Report

July 2, 2017

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	3,994.3	13.5	10.9%
2- Kuwait Finance House	2,784.8	16.9	9.1%
3- Zain	1,817.4	11.6	12.4%
4- Ahli United Bank - Bahrain	1,549.7	9.0	16.1%
5- Agility (PWC Logistics)	993.7	16.8	6.4%
6- Kuwait Food Co. (Americana)	984.9	21.0	19.4%
7- Boubyan Bank	921.3	22.4	11.9%
8- Ahli United Bank - Kuwait	767.1	19.0	10.5%
9- Gulf Bank	752.9	17.5	7.5%
10- Mabane Co.	729.7	15.0	14.2%
Total	15,296	14.31	11.0%

*: ROE is calculated based on FY2016 net profit & shareholders' equity as of 31-December-16

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ektitab Holding Co.	0.043	0.007	19.4%
Hits Telecom Holding Co.	0.047	0.006	15.2%
Kuwait & M.E. Financial Inv. Co.	0.030	0.002	8.7%
Kuwait Remal Real Estate Co.	0.065	0.005	7.5%
Mezzan Holding Co.	0.948	0.037	4.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Yiaco Medical Co.	0.155	(0.030)	(16.2%)
Kuwait Finance & Investment Co.	0.041	(0.004)	(8.0%)
Real Estate Trade Centers Co.	0.046	(0.003)	(6.1%)
National Ranges Co.	0.026	(0.002)	(5.8%)
Arzan Financial Group For Fin. & Invest.	0.033	(0.002)	(5.5%)

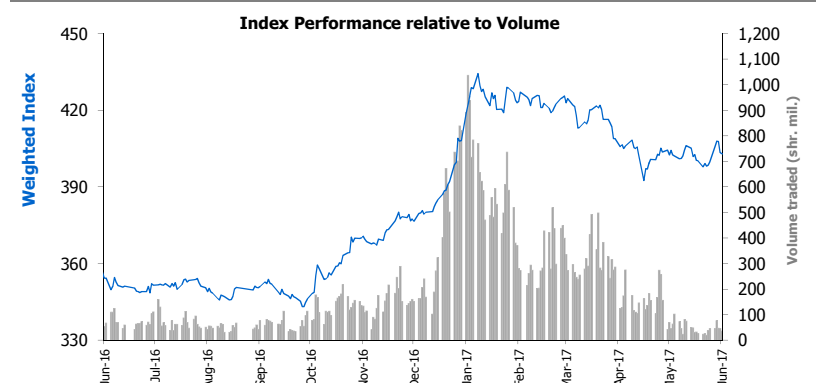
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Hits Telecom Holding Co.	0.047	15.2%	4,687,610
Alimtiq Investment Group	0.158	(0.6%)	2,745,947
A'ayan Leasing & Investment Co.	0.042	(0.9%)	2,661,025
NOOR Financial Investment Co.	0.050	3.9%	2,356,020
Educational Holding Group	0.373	(1.1%)	2,162,874

Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,256.9	▼	(0.7%)	(1.4%)	4.3%
Oil & Gas	223.7	▲	0.4%	(5.3%)	(2.3%)
Basic Materials	786.0	▲	0.1%	(1.0%)	28.4%
Industrials	3,218.6	▼	(0.5%)	3.6%	18.9%
Consumer Goods	1,348.5	▲	0.9%	(7.0%)	(6.0%)
Health Care	239.2	▼	(2.2%)	(0.6%)	4.5%
Consumer Services	682.3	▼	(0.7%)	9.2%	7.6%
Telecommunications	2,811.2	▼	(0.1%)	(4.0%)	(2.4%)
Banks	13,161.4	▼	(1.5%)	(1.3%)	6.2%
Insurance	302.6	=	0.0%	(2.2%)	(6.6%)
Real Estate	2,141.9	▲	0.5%	(1.5%)	(2.7%)
Financial Services	2,307.6	▲	0.5%	(4.8%)	(5.7%)
Technology	33.8	▼	(0.3%)	(0.5%)	7.9%

Market Breadth		34		47		81
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Price Index	6,762.82	(6.2)	(0.1%)	(0.3%)	17.7%	
Weighted Index	399.33	(2.8)	(0.7%)	(1.3%)	5.1%	
Kuwait 15 Index	910.10	(10.2)	(1.1%)	(0.6%)	2.8%	
Market Cap (KWD Mn)	27,257	(194.7)	(0.7%)	(1.4%)	4.3%	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2017	YTD 2016
Volume (Shrs Mn)	34.8	(2.6)	(6.9%)	312.9	144.7
Value Traded (KWD Mn)	6.7	(0.6)	(7.6%)	29.5	12.4
No. of Trades	1,886	93	5.2%	6,107	3,264

Market Volatility**	Volatility Since January:				
	2016	2015	2014	2013	2012
Price Index	9.7%	9.1%	9.6%	10.1%	9.8%
Weighted Index	10.9%	10.2%	10.3%	9.7%	9.4%

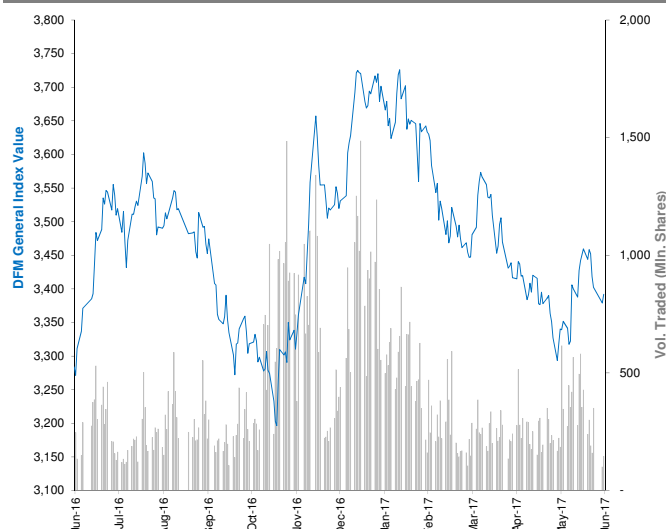
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Educational Holding Group	0.373	(1.1%)	811,268
Agility (PWC Logistics)	0.820	(0.5%)	729,502
Kuwait Finance House	0.483	(0.4%)	605,953
Zain	0.420	(0.9%)	603,835
National Bank of Kuwait	0.675	(3.3%)	515,747

Dubai Financial Market Daily Report

July 2, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	348,589	0.2%	0.6%	4.9%
Banking	139,790	0.4%	(3.4%)	16.3%
Consumer Staples	8,664	(1.3%)	(1.0%)	(37.7%)
Investment & Financial	20,904	(1.3%)	(0.9%)	(10.3%)
Insurance	5,591	(0.1%)	(0.6%)	5.8%
Industrial	3,809	0.0%	0.5%	3.9%
Real Estate & Construction	117,250	0.7%	6.3%	3.3%
Telecommunication	24,843	(1.1%)	(0.3%)	(13.5%)
Transportation	23,504	0.7%	0.7%	6.5%
Services	4,234	(0.1%)	2.9%	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Arabtec Holding P.J.S.C.	2.870	4.4%	32,614,738
DAMAC Properties Dubai	3.160	3.3%	12,295,973
Emirates NBD	8.140	2.3%	203,500
Deyaar Development	0.509	1.8%	2,325,426
Ektitab Holding Co.	0.448	1.6%	502,965

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Gulf Finance House	1.810	(9.5%)	44,715,693
Dubai Islamic Ins.& Reins Co.(AMAN)	0.840	(3.6%)	889,020
SHUAA Capital	1.080	(2.7%)	3,935,942
Dubai Financial Market	1.110	(2.6%)	2,567,321
Union Properties	0.900	(2.1%)	12,257,961

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Drake and Scull International	0.374	(1.1%)	37,831
Gulf Finance House	1.810	(9.5%)	23,510
Union Properties	0.900	(2.1%)	13,420
Arabtec Holding P.J.S.C.	2.870	4.4%	11,183
DXB Entertainments	0.756	(1.8%)	6,872

Source: KAMCO Research

YTD-2015 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
DFM General Index	3,392.00	12.99	0.4%	1.6%	(3.9%)
Market Cap (AED Mn)	348,589	861	0.2%	0.6%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	144.9	44.9	45.0%	415	449
Value Traded (AED Mn)	217.0	33.8	18.4%	557	541
No. of Trades	2,936	35	1.2%	5,085	5,759

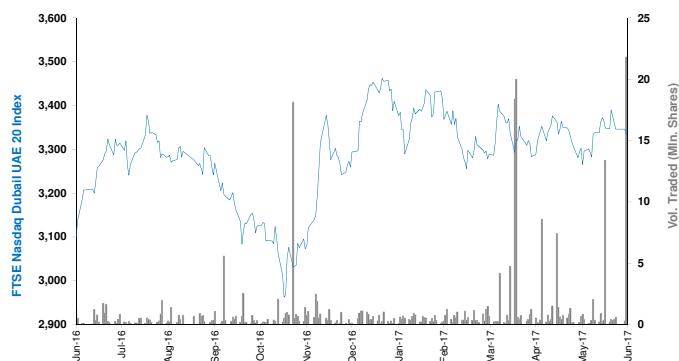
Market Breadth	▲ 14	▼ 13	■ 33
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Finance House	1.810	(9.5%)	44.7
EMAAR Properties	7.780	(0.1%)	41.3
Arabtec Holding P.J.S.C.	2.870	4.4%	32.6
Drake and Scull International	0.374	(1.1%)	14.3
DAMAC Properties Dubai	3.160	3.3%	12.3

Nasdaq Dubai Daily Report

July 2, 2017

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	41,459	(1.62%)	7.7%
DP World	17,364	(4.0%)	19.5%
Nasdaq, Inc.	11,854	0.0%	5.9%
Hikma Pharmaceuticals GDR	10,082	0.0%	(5.4%)
Orascom Construction Limited	765	6.4%	24.0%
Al Baraka Banking Group	525	0.0%	(2.8%)
Emirates REIT (CEIC) Limited	308	0.9%	(10.5%)
ENBD REIT (CEIC) Limited	265	0.0%	(2.7%)
DEPA Limited	218	(0.6%)	2.3%
BLME Holdings plc	78	0.0%	(40.3%)

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
Orascom Construction Limited	6.50	6.4%	1,593,019
Emirates REIT (CEIC) Limited	1.03	0.9%	105,008

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	20.92	(4.0%)	2,013,133
DEPA Limited	0.36	(0.6%)	7,630,185

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DEPA Limited	0.36	(0.6%)	21,254,868
Orascom Construction Limited	6.50	6.4%	254,419
BLME Holdings plc	0.40	0.0%	120,000
Emirates REIT (CEIC) Limited	1.03	0.9%	102,000
DP World	20.92	(4.0%)	94,769

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
FTSE Nasdaq Dubai UAE 20	3,334.74	(11.59)	(0.3%)	2.1%	1.2%
Market Cap (USD Mn)	41,459	(683.0)	(1.6%)	(3.2%)	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	21.83	21.51	6,722.0%	1.29	0.43
Value Traded (USD Mn)	11.39	6.2	118.9%	6.14	4.67
No. of Trades	94	(29)	(23.6%)	131	92

Market Breadth

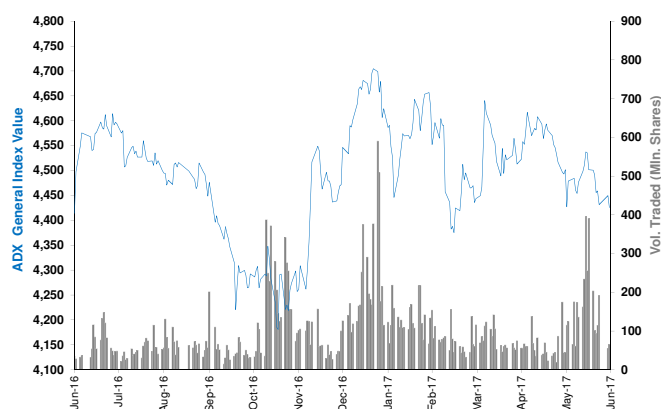
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DEPA Limited	0.36	(0.6%)	7,630,185
DP World	20.92	(4.0%)	2,013,133
Orascom Construction Limited	6.50	6.4%	1,593,019
Emirates REIT (CEIC) Limited	1.03	0.9%	105,008
BLME Holdings plc	0.40	0.0%	48,000

Abu Dhabi Securities Exchange Daily Report

July 2, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	456,094	(0.3%)	(0.9%)	(2.5%)
Banks	208,026	(1.0%)	(1.5%)	2.9%
Inv. & Financial Services	3,415	0.0%	(1.6%)	(12.3%)
Real Estate	21,482	(0.4%)	1.7%	(12.4%)
Energy	7,274	(2.6%)	16.3%	6.0%
Consumer Staples	5,123	(0.9%)	(2.0%)	(16.1%)
Industrial	10,893	1.0%	0.5%	0.6%
Insurance	9,580	0.0%	0.1%	14.3%
Telecommunication	179,900	0.5%	(1.3%)	(7.7%)
Services	10,402	0.0%	(0.2%)	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Ras Al Khaimah Ceramic Co.	2.47	6.5%	365,234
Abu Dhabi National Co. for Bldg. Materi	0.54	1.9%	48,306
Ras Al Khaimah Properties	0.64	1.6%	1,958,622
Arkan Building Materials Co.	0.67	1.5%	126,500
Methaq Takaful Insurance Co.	0.84	1.2%	284,781

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Eshraq Properties Co.	0.86	(8.5%)	18,724,436
Sharjah Islamic Bank	1.29	(4.4%)	43,186
International Fish Farming Co.	1.41	(4.1%)	200,535
Sharjah Cement & Industrial Dev. Co.	0.95	(4.0%)	44,271
Sudan Telecom. Co.	0.52	(3.7%)	316,615

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Dana Gas	0.64	(3.0%)	25,420
Eshraq Properties Co.	0.86	(8.5%)	20,742
AL DAR Properties Co.	2.30	0.4%	5,585
First Abu Dhabi Bank	10.50	(1.4%)	3,483
Ras Al Khaimah Properties	0.64	1.6%	3,087

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
ADX General Index	4,425.40	(24.28)	(0.5%)	(0.0%)	(2.7%)
Market Cap (AED Mn)	456,094	(1,449)	(0.3%)	(0.9%)	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	66	11.0	20.1%	124	115.9
Value Traded (AED Mn)	117	(19.1)	(14.0%)	218	584.7
No. of Trades	974	(1437)	(59.6%)	1,644	1,562

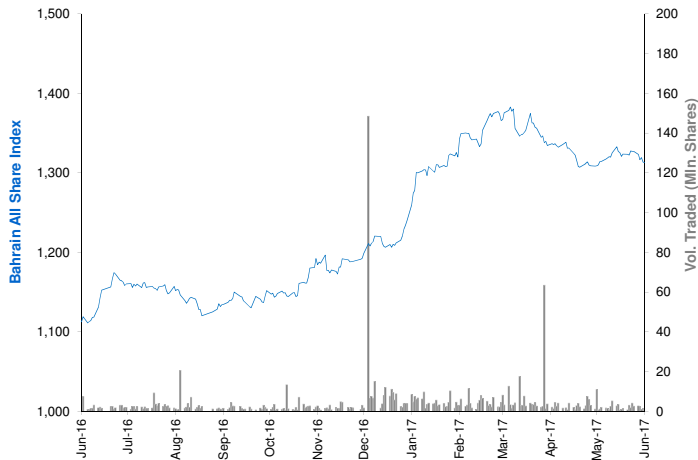
Market Breadth	▲	9	▼	15	=	42
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	10.50	(1.4%)	36,516,159
Eshraq Properties Co.	0.86	(8.5%)	18,724,436
Dana Gas	0.64	(3.0%)	16,340,247
Abu Dhabi Commercial Bank	7.01	0.1%	13,602,900
AL DAR Properties Co.	2.30	0.4%	12,842,202

Bahrain Bourse Daily Report

July 2, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,434	(0.0%)	(0.7%)	3.0%
Commercial Banks	3,409	0.3%	0.0%	1.1%
Investment	2,110	(0.3%)	(2.4%)	2.6%
Insurance	148	0.0%	1.6%	5.4%
Service	943	(0.5%)	(4.8%)	(6.2%)
Hotel & Tourism	151	0.0%	(2.3%)	(12.7%)
Industrial	673	0.0%	7.7%	42.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Bahrain Duty Free Complex	0.760	1.3%	3,040
Seef Properties	0.244	0.8%	78,080.0
Ahli United Bank (USD)	0.690	0.7%	13,007
Bank of Bahrain and Kuwait	0.392	0.5%	18,175

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
ITHMAR Bank (USD)	0.145	(3.3%)	2,351
Bahrain Telecommunications Co.	0.242	(1.6%)	49,490
National Bank of Bahrain	0.660	(0.8%)	3,553

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Bahrain All Share Inde	1,310.04	0.00	0.0%	(0.7%)	7.3%
Market Cap (BHD Mln)	7,434.45	(0.90)	(0.0%)	(0.7%)	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	1,001	(2,282)	(69.5%)	4,510	1,778
Value Traded (BHD '00)	252	(38)	(13.0%)	889	372
No. of Trades	38	(20)	(34.5%)	76	38

Market Breadth

▲	4	▼	3	=	34
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Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Seef Properties	0.244	0.8%	320,000
Bahrain Telecommunications Co.	0.242	(1.6%)	203,532
Al Salam Bank	0.095	0.0%	150,000
Arab Insurance Group (USD)	0.470	0.0%	108,025
BMMI	0.790	0.0%	55,000

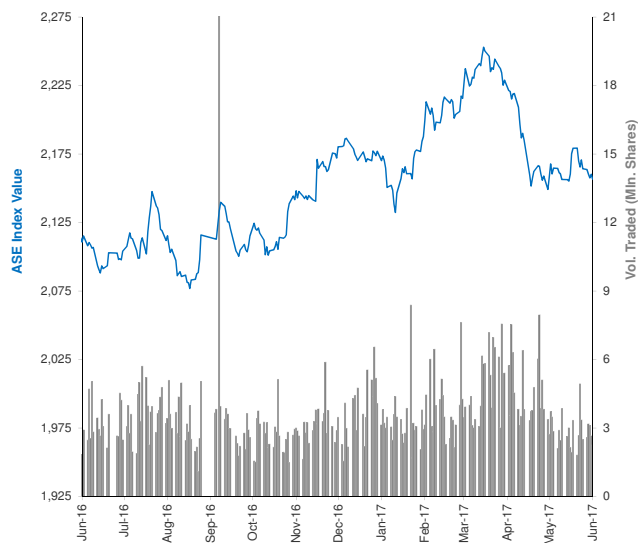
Source: KAMCO Research

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Seef Properties	0.244	0.8%	78,080
Bahrain Telecommunications Co.	0.242	(1.6%)	49,490
BMMI	0.790	0.0%	43,450
Arab Insurance Group (USD)	0.470	0.0%	19,141
Bank of Bahrain and Kuwait	0.392	0.5%	18,175

Amman Stock Exchange Daily Report (1st Market)

July 2, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,820	0.1%	(1.3%)	(3.8%)
Banks	9,122	0.2%	(1.6%)	(5.7%)
Insurance	105	0.3%	0.6%	(6.3%)
Diversified Financial Services	183	(1.0%)	(2.7%)	9.8%
Real Estate	286	0.4%	2.6%	18.7%
Health Care Services	25	0.4%	(0.5%)	(0.5%)
Educational Services	268	0.0%	1.2%	(4.1%)
Hotels and Tourism	118	0.0%	0.4%	(9.2%)
Transportation	97	0.0%	2.4%	6.6%
Technology & Communications	431	0.0%	(2.8%)	(8.3%)
Media	7	(4.0%)	0.0%	(21.8%)
Utilities & Energy	575	0.9%	0.9%	(6.0%)
Commercial Services	66	(0.5%)	(0.6%)	(1.0%)
Pharmaceutical & Medical Ind.	73	0.9%	(0.8%)	(7.8%)
Chemical Industries	17	2.2%	4.5%	(10.8%)
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	5.5%	7.4%
Food & Beverages	60	0.0%	(1.2%)	(9.2%)
Tobacco & Cigarettes	858	(0.8%)	(2.3%)	10.3%
Mining & Extraction Industries	357	(0.2%)	1.0%	15.6%
Engineering & Construction	45	(1.3%)	(2.3%)	(3.9%)
Electrical Industries	12	0.0%	(2.8%)	(19.3%)
Textiles , Leathers & Clothings	86	0.0%	(2.0%)	(13.8%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
COMPREHENSIVE MULTIPLE PROJECT CO.	1.05	5.0%
EMMAR INVESTMENTS & REAL ESTATE DEV.	0.23	4.5%
PREMIER BUSINESS AND PROJECTS CO.	1.76	4.1%
JORDANIAN PHARMACEUTICAL MANUFACTURING	0.53	3.9%
JORDAN LOAN GUARANTEE CORP.	0.55	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN PRESS FOUNDATION/AL-RA'I	0.58	(4.9%)
NATIONAL STEEL INDUSTRY	1.28	(4.5%)
ARABIAN STEEL PIPES MANUFACTURING	1.11	(3.5%)
JORDAN STEEL	0.59	(3.3%)
UNION INVESTMENT CORPORATION	1.34	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	1.08	791
SALAM INTERNATIONL TRANSPORT & TRADING	0.56	429
ARAB EAST INVESTMENT	0.67	210
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.55	181
UNION INVESTMENT CORPORATION	1.34	124

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
ASE Index	2,167.40	7.40	0.3%	(0.4%)	(0.1%)
Market Cap (JD Mn)	12,819.86	12.12	0.1%	(1.3%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	2,830	601	27.0%	3,921	4,734
Value Traded (JD '000)	3,248	(3010)	(48.1%)	5,335	19,621
No. of Trades	1,159	(1,154)	(49.9%)	10	2,200

Market Breadth

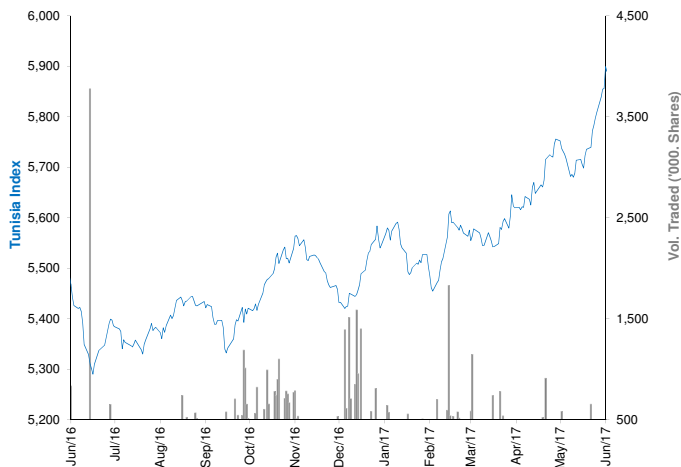
▲	26	▼	17	=	76
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
SPECIALIZED INVESTMENT COMPOUNDS	1.08	(1.8%)	854,242
ARAB BANK \$USD	5.90	(0.3%)	654,394
SALAM INTERNATIONL TRANSPORT & TRADING	0.56	3.7%	238,030
UNION INVESTMENT CORPORATION	1.34	(2.9%)	167,331
JORDAN PETROLEUM REFINERY	3.20	0.6%	155,833

Tunisia Stock Exchange Daily Report

July 2, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	18,733	0.5%	4.7%	8.3%
Banking	8,425	1.3%	8.1%	11.5%
Insurance	688	(0.3%)	(5.1%)	5.1%
Leasing	617	(7.3%)	(3.4%)	(9.2%)
Financial Services	1,763	1.5%	3.5%	14.8%
Industrial	1,301	0.1%	4.5%	4.7%
Chemical Industry	361	(0.2%)	3.2%	(21.7%)
Food & Beverage	2,766	0.6%	4.4%	5.7%
Retailing	1,466	(0.0%)	1.6%	2.1%
Others	1,345	(0.6%)	0.3%	19.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	26.67	3.0%
Société Tunisienne de Banque	4.01	2.8%
Attijari Bank	33.61	2.8%
Société Indust. d'Appareillage et Matériel Electrique	2.25	2.3%
Laboratoires Adwya	5.60	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Electrostar	3.91	(3.0%)
Société Immobilière et de Participation	36.30	(2.8%)
Universal Auto Distributors Holding	3.21	(2.7%)
SOTIPAPIER	3.40	(2.6%)
Unimed Laboratories	9.26	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Tunisienne des Marchés de Gros	1.97	48,367
Banque de Tunisie	8.15	45,254
Société Tunisienne de Verreries	4.70	30,100
Société Indust. d'Appareillage et Matériel Electrique	2.25	28,925
Société d'Articles Hygiéniques	15.10	28,402

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Tunisia Index	6,022.77	36.61	0.6%	5.7%	9.7%
Market Cap (DT Mln)	18,733	96.82	0.5%	4.7%	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	486	(142.8)	(22.7%)	408	678
Value Traded ('000 DT)	4,251	(471)	(10.0%)	3,029	4,713
No. of Trades	1,366	(143.0)	(9.5%)	1,022	1,369

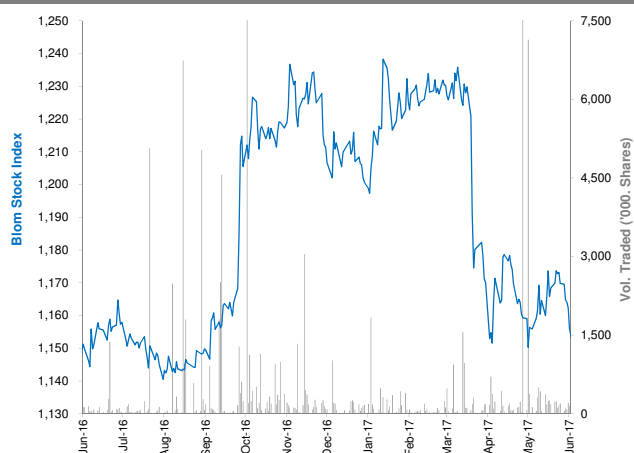
Market Breadth	▲	23	▼	19	■	24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société Frigorifique et Brasserie de Tunis	19.50	1.0%	502
Société d'Articles Hygiéniques	15.10	0.0%	430
Union Internationale de Banques	22.00	1.9%	412
Banque de Tunisie	8.15	0.0%	370
Banque de l'Habitat	26.67	3.0%	332

Beirut Stock Exchange Daily Report

July 2, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	11,568	0.3%	(1.3%)	(2.5%)
Banking	9,956	0.4%	0.1%	1.0%
Industrial	294	6.4%	10.9%	15.9%
Trading	35	0.0%	0.0%	0.0%
Real Estate & Construction	1,283	(1.4%)	(13.5%)	(25.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Holcim Liban	13.75	7.0%
Bank Audi GDR	6.17	2.8%
Byblos Bank	1.66	0.6%
BLOM Bank	11.20	0.4%
BLOM Bank GDR	12.05	0.4%

Worst Return Performers	Price (USD)	Daily % Chg
Solidere A	7.74	(2.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Blom Stock Index	1,150.35	4.31	0.00	(1.6%)	(5.1%)
Market Cap (USD Mn)	11,567.88	40.05	0.3%	(1.3%)	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000s shares)	299.66	229	323.2%	322	662
Value Traded ('000s USD)	2,729.67	1,905	230.9%	2,853	2,878

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Solidere A	7.74	252,971
BLOM Bank	11.20	17,270
Solidere B	7.83	8,924
BLOM Bank GDR	12.05	8,000
Bank Audi GDR	6.17	5,500

Source: KAMCO Research

Market Breadth	▲	5	▼	1	=	29
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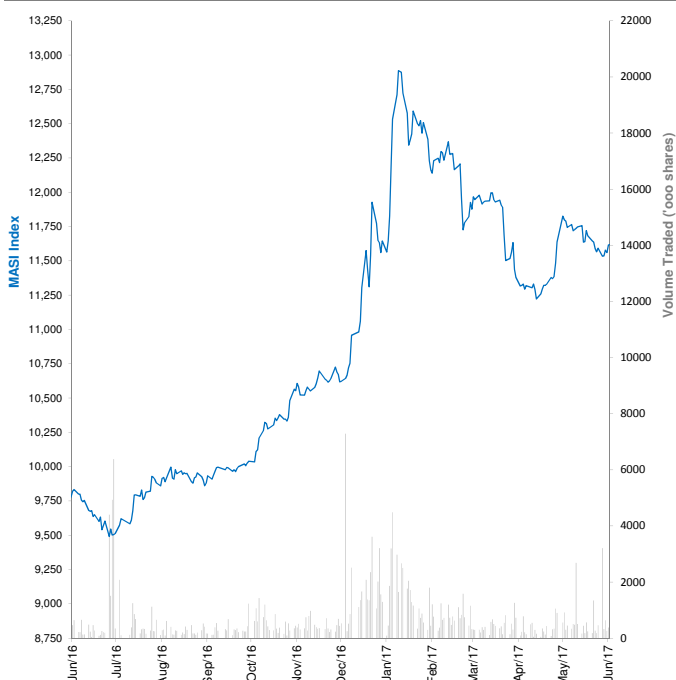
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Solidere A	7.74	(2.3%)	2,010,402
BEMO Bank Preferred Class 2013	100.00	0.0%	200,000
BLOM Bank	11.20	0.4%	193,424
BLOM Bank GDR	12.05	0.4%	96,400
Bank Audi Preferred H	100.50	0.0%	72,360

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 2, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	553,022	(0.3%)	4.1%	2.8%
Banking	203,649	(0.6%)	4.9%	3.2%
Beverages	3,455	5.6%	5.8%	20.3%
Chemicals	962	2.6%	8.7%	145.3%
Construction & Bldg. Material	71,342	(0.0%)	0.8%	(8.0%)
Distributors	11,003	0.3%	(0.2%)	3.2%
Electrical & Electronic Equip.	325	0.0%	(3.3%)	(2.0%)
Electricity	20,357	1.5%	2.1%	11%
Food Producers & Processors	21,720	(0.2%)	7.4%	20.0%
Holding Companies	2,681	0.3%	4.1%	5.5%
Insurance	24,460	(0.1%)	1.4%	2.0%
Investment & other Finance	3,739	0.0%	(3.8%)	2.2%
Leisures & Hotel	1,609	(3.2%)	(0.2%)	(4.7%)
Materials, Software & Computer	1,532	(2.1%)	4.3%	26.3%
Mining	19,826	(0.9%)	1.7%	25.1%
Oil & Gas	11,146	4.3%	(0.8%)	5.0%
Real Estate	25,658	0.4%	2.5%	12.4%
Telecommunications	123,469	(1.1%)	6.8%	(1.1%)
Transport	1,054	0.0%	14.4%	41.2%
Utilities	4,960	3.3%	3.3%	14.8%
Forestry & Paper	75	(3.3%)	(6.4%)	14.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Les Eaux Minerales d Oulmes	1,745.00	5.6%
Fenie Brossette	133.00	5.6%
Afriquia Gaz	2,800.00	5.1%
Banque Marocaine Du Commerce Extérieur	218.00	4.3%
Lyonnaise des Eaux de Casablanca	620.00	3.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit Du Maroc	470.00	(4.6%)
Disway	369.00	(4.4%)
Société Metallurgique D'Imiter	3,021.00	(4.1%)
Ciments Du Maroc	1,450.00	(3.3%)
Med Paper	29.00	(3.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Banque Marocaine Du Commerce Extérieur	218.00	474,292
Itissalat Al-Maghrib	140.45	317,106
Attijariwafa Bank	440.05	208,392
Douja Prom Addoha	48.70	190,491
Med Paper	29.00	172,854

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
MASI Index	12,015.84	(36.12)	(0.3%)	3.8%	3.2%
MADEX Index	9,831.02	(33.64)	(0.3%)	4.1%	3.0%
Market Cap (MAD Mn)	553,022	(1.55)	(0.3%)	4.1%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	1,721.52	1,088.5	171.9%	1,198	516
Value Traded (MAD Mn)	207.50	133.82	181.6%	72	70

Market Breadth

▲ 15 ▼ 16 = 10

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Marocaine Du Commerce Extérieur	218.00	4.3%	51.67
Attijariwafa Bank	440.05	(1.8%)	46.17
Comp Suc Maroc Et De Raff	420.00	(0.4%)	29.03
Itissalat Al-Maghrib	140.45	(1.1%)	22.32
Lafarge Ciments	2,090.00	1.5%	16.58

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