

Al Themar International Holding Co.*

2-Nov-16

Kuwait Stock Exchange 1H-2016/17 Financial Results Announcement

Profitability	1H-2015/16	1H-2016/17	Variance
Net Profit (Loss) KWD	(975,098)	(323,280)	66.8%
Earnings Per Share (fils)	(0.96)	(0.35)	63.5%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q2-2015/16	Q2-2016/17	Variance
Net Profit (Loss) KWD	(2,528,961)	(28,448)	98.9%
Earnings Per Share (fils)	(2.50)	(0.03)	98.8%

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	13,971,732	3,376,966	(75.8%)
Non-current Assets	156,462,746	143,774,919	(8.1%)
Total Assets	170,434,478	147,151,885	(13.7%)

Shareholders' Equity*	109,571,901	85,804,735	(21.7%)
Liabilities:			
Current Liabilities	60,654,422	61,112,282	0.8%
Non-current Liabilities	188,769	213,781	13.3%
Total Liabilities	60,843,191	61,326,063	0.8%

*Fiscal Year Ends in March

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	116,631	P/E (x)	NM
Value (KWD '000)	10,353	P/BV (x)	1.05
Closing Price (KWD)	0.089	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.085	YTD Share Turnover	11.52%
Current Market Capitalization (KWD Million)	90.1	Beta	0.33

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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