

Taiba Kuwaiti Holding Co.

20-Nov-13

## Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	1,998,230	853,879	(57.3%)
Earnings Per Share (fils)	11.10	4.70	(57.7%)
Return on Average Equity (ROAE)	10.48%	12.60%	
Return on Average Assets (ROAA)	9.78%	11.50%	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	586,198	844,734	44.1%
Earnings Per Share (fils)	3.30	4.60	39.4%

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
<b>Assets:</b>			
Current Assets	6,979,847	6,425,354	(7.9%)
Non-current Assets	13,107,291	18,963,875	44.7%
Total Assets	20,087,138	25,389,229	26.4%

Shareholders' Equity*	19,963,027	21,517,280	7.8%
<b>Liabilities:</b>			
Current Liabilities	124,111	3,306,319	2,564.0%
Non-current Liabilities	-	565,630	NM
Total Liabilities	124,111	3,871,949	3,019.7%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8,247	P/E (x)	5.24
Value (KWD '000)	572	P/BV (x)	0.64
Closing Price (KWD)	0.076	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.120	YTD Share Turnover	4.58%
Current Market Capitalization (KWD Million)	13.7	Beta	0.41

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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### Disclosure:

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