

Mabanee Co.

5-Nov-15

## Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	36,263,855	36,604,267	0.9%
Earnings Per Share (fils)	49.53	43.32	(12.5%)
Total Operating Revenue (KWD)	63,948,884	65,247,259	2.0%
Gross Profit / (Loss) (KWD)	41,735,184	41,594,854	(0.3%)
Return on Average Equity (ROAE)	19.31%	18.00%	
Return on Average Assets (ROAA)	9.89%	8.78%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
<b>Assets:</b>			
Current Assets	43,290,441	25,145,891	(41.9%)
Non-current Assets	479,709,713	557,071,260	16.1%
<b>Total Assets</b>	<b>523,000,154</b>	<b>582,217,151</b>	<b>11.3%</b>
<b>Shareholders' Equity*</b>	<b>249,987,473</b>	<b>289,176,526</b>	<b>15.7%</b>
<b>Liabilities:</b>			
Current Liabilities	70,030,443	45,540,969	(35.0%)
Non-current Liabilities	202,550,111	247,066,065	22.0%
<b>Total Liabilities</b>	<b>272,580,554</b>	<b>292,607,034</b>	<b>7.3%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	65,276	P/E (x)	15.00
Value (KWD '000)	62,372	P/BV (x)	2.61
Closing Price (KWD)	0.890	Dividend Yield	1.47%
Book Value Per Share (KWD)	0.340	YTD Share Turnover	7.68%
Current Market Capitalization (KWD Million)	756.2	Beta	1.27

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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