

Boubyan International Industries Holding Co.*

27-Oct-13

FY-2012/13 Financial Results Announcement (Kuwait Stock Exchange)

Profitability	FY-2011/12	FY-2012/13	Variance
Net Profit (Loss) KWD	(9,712,991)	(5,965,568)	NM
Earnings Per Share (fils)	(32.38)	(19.89)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q4-11/12	Q4-12/13	% Change
Net Profit (Loss) KWD	(6,366,858)	(1,966,989)	69.1%
Earnings Per Share (fils)	(21.22)	(6.55)	69.1%

Balance Sheet Summary (KWD)	31-Jul-12	31-Jul-13	Variance
Assets:			
Current Assets	11,646,933	5,866,857	(49.6%)
Non-current Assets	36,855,999	31,643,964	(14.1%)
Total Assets	48,502,932	37,510,821	(22.7%)

Shareholders' Equity**	39,533,912	35,087,024	(11.2%)
Liabilities:			
Current Liabilities	4,089,942	2,324,005	(43.2%)
Non-current Liabilities	4,879,078	99,792	(98.0%)
Total Liabilities	8,969,020	2,423,797	(73.0%)

* Fiscal Year Ends in July

** Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	930,368	P/E (x)	NM
Value (KWD '000)	93,665	P/BV (x)	0.97
Closing Price (KWD)	0.114	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.126	YTD Share Turnover	310.12%
Current Market Capitalization (KWD Million)	34.2	Beta	1.63

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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