

Kuwait Building Materials Manufacturing Co.

21-Jan-16

Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	668,360	446,935	(33.1%)
Earnings Per Share (fils)	22.04	14.74	(33.1%)
Total Operating Revenue (KWD)	3,703,260	3,292,362	(11.1%)
Gross Profit / (Loss) (KWD)	1,206,820	946,798	(21.5%)
Cash Dividends Per Share (fils)	15.0%	10.0%	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	11.95%	7.67%	
Return on Average Assets (ROAA)	10.07%	6.57%	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	3,963,376	4,059,050	2.4%
Non-current Assets	2,879,873	2,707,762	(6.0%)
Total Assets	6,843,249	6,766,812	(1.1%)
Shareholders' Equity*	5,776,488	5,873,802	1.7%
Liabilities:			
Current Liabilities	561,390	357,828	(36.3%)
Non-current Liabilities	505,371	535,182	5.9%
Total Liabilities	1,066,761	893,010	(16.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	-	P/E (x)	16.96
Value (KWD '000)	-	P/BV (x)	1.29
Closing Price (KWD)	0.250	Dividend Yield	6.00%
Book Value Per Share (KWD)	0.194	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	7.6	Beta	0.09

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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