

Danah Al Safat Foodstuff Co.

1-Nov-16

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	101,660	2,510,680	NM
Earnings Per Share (fils)	0.36	8.88	NM
Total Operating Revenue (KWD)	26,031,982	27,949,475	7.4%
Gross Profit / (Loss) (KWD)	7,084,311	7,757,624	9.5%
Return on Average Equity (ROAE)	0.29%	6.90%	
Return on Average Assets (ROAA)	0.22%	4.72%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	13,451,029	15,724,015	16.9%
Non-current Assets	36,885,095	40,465,861	9.7%
Total Assets	50,336,124	56,189,876	11.6%
Shareholders' Equity*	35,271,615	37,562,021	6.5%

Liabilities:

Current Liabilities	10,429,676	10,178,555	(2.4%)
Non-current Liabilities	4,561,051	8,312,993	82.3%
Total Liabilities	14,990,727	18,491,548	23.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	195,692	P/E (x)	9.80
Value (KWD '000)	19,448	P/BV (x)	0.67
Closing Price (KWD)	0.087	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.133	YTD Share Turnover	67.77%
Current Market Capitalization (KWD Million)	25.1	Beta	1.15

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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